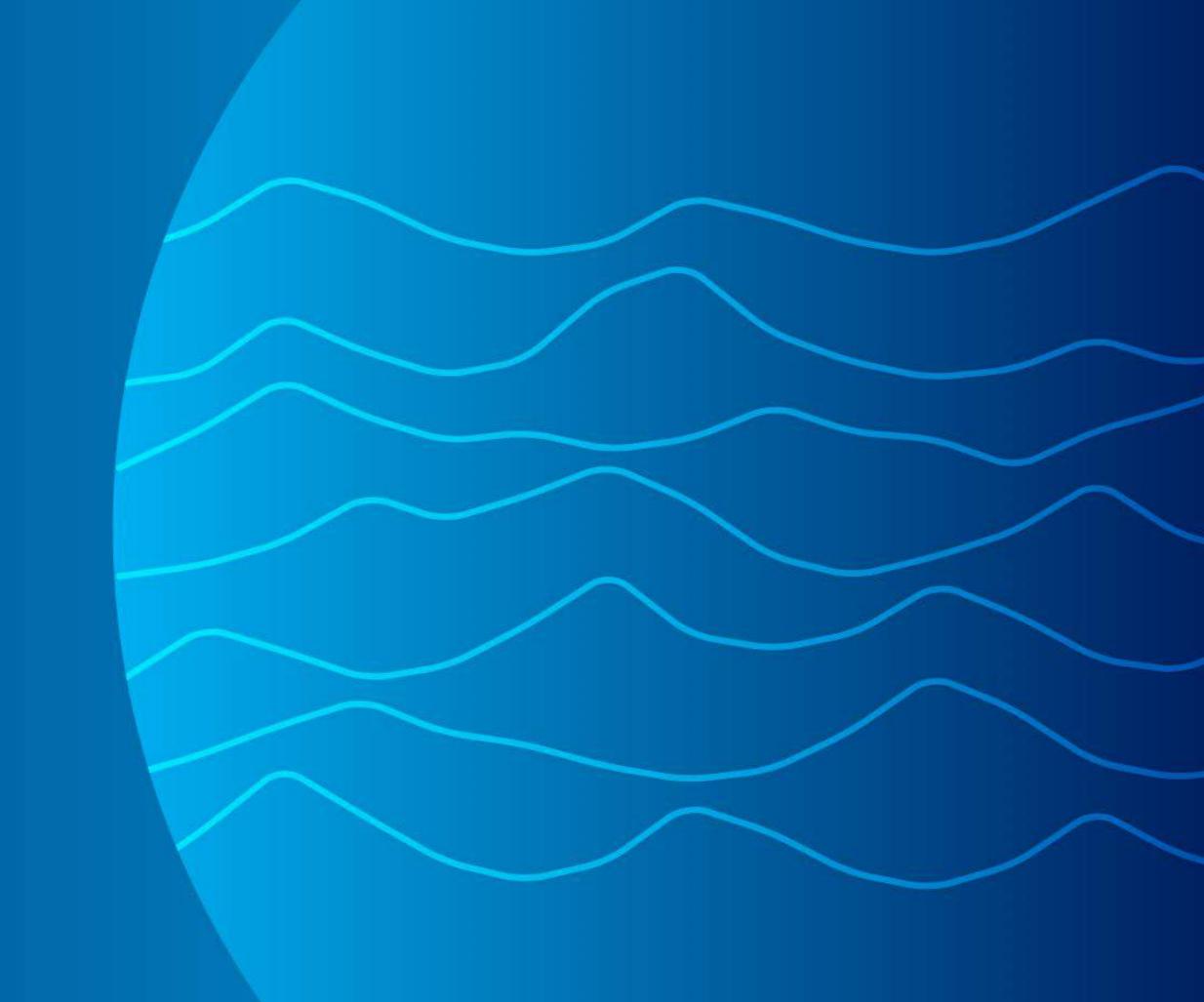
STATE OF MOBILE 2019



App Annie

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The State of Mobile 2019

Executive Summary



194B

Worldwide **Downloads** in 2018



\$101B

Worldwide App Store
Consumer Spend in
2018



3 Hrs

Per day spent in mobile by the average user in 2018



360%

Higher average IPO valuation (USD) for companies with mobile as a core focus in 2018



30%

Higher engagement
in non-gaming apps
for Gen Z vs. older
demographics in
2018

The Most Complete Offering to Confidently Grow Businesses Through Mobile



DISCOVER

Understand the opportunity, competition and discover key drivers of success



STRATEGIZE

Develop a mobile strategy to drive market, corp dev or global objectives



ACQUIRE

Increase app visibility and optimize user acquisition



ENGAGE

Better understand targeted users and drive deeper engagement



MONETIZE

Accelerate revenue through mobile

Our 1000+ Enterprise Customers Span Industries & the Globe



























































Grow Your Business With Us

We deliver the most trusted mobile data and insights for your business to succeed in the global mobile economy.

App Annie Intelligence

Provides accurate mobile market data and insights for millions of businesses across the globe.

Sign up for free now

App Annie Connect

Gives you a full view of your app performance.

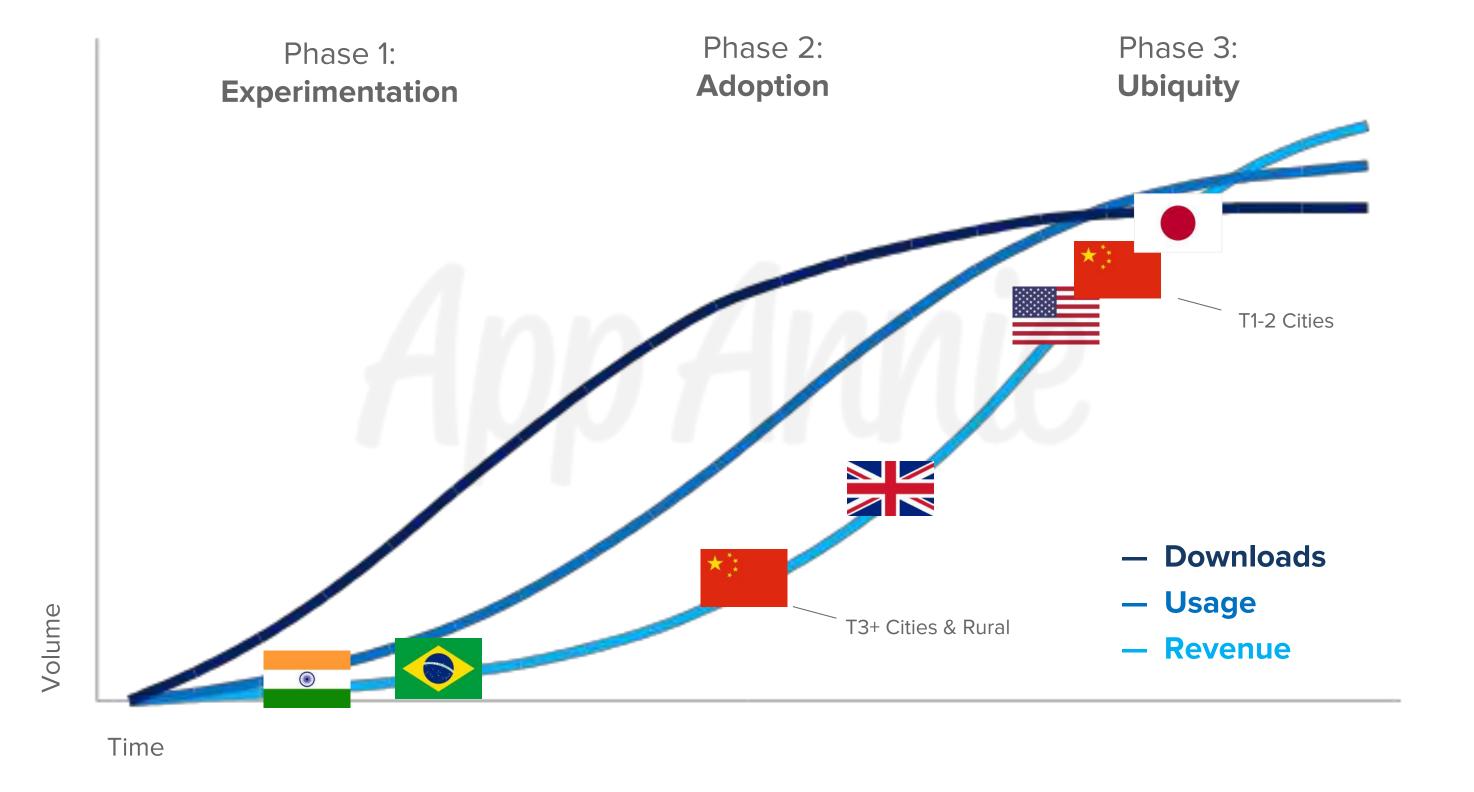
Consolidate all your app store, usage and advertising data in one unified dashboard.

Sign up for free now

MACRO TRENDS

Monetization Opportunities Increase as Mobile Markets Mature

App Annie's mobile adoption curve illustrates how markets evolve through mobile. As markets enter the early stages of mobile maturity — often characteristic of emerging markets such as Indonesia and India — they see strong downloads numbers driven by new mobile device owners discovering and experimenting with new apps. This is known as the **Experimentation** phase. As mobile habits begin to form and users settle into their go-to apps, engagement climbs, known as the **Adoption** phase. Following, is the **Ubiquity** phase — marked by increasing engagement and consumer spend — as mobile takes over mindshare for consumers.

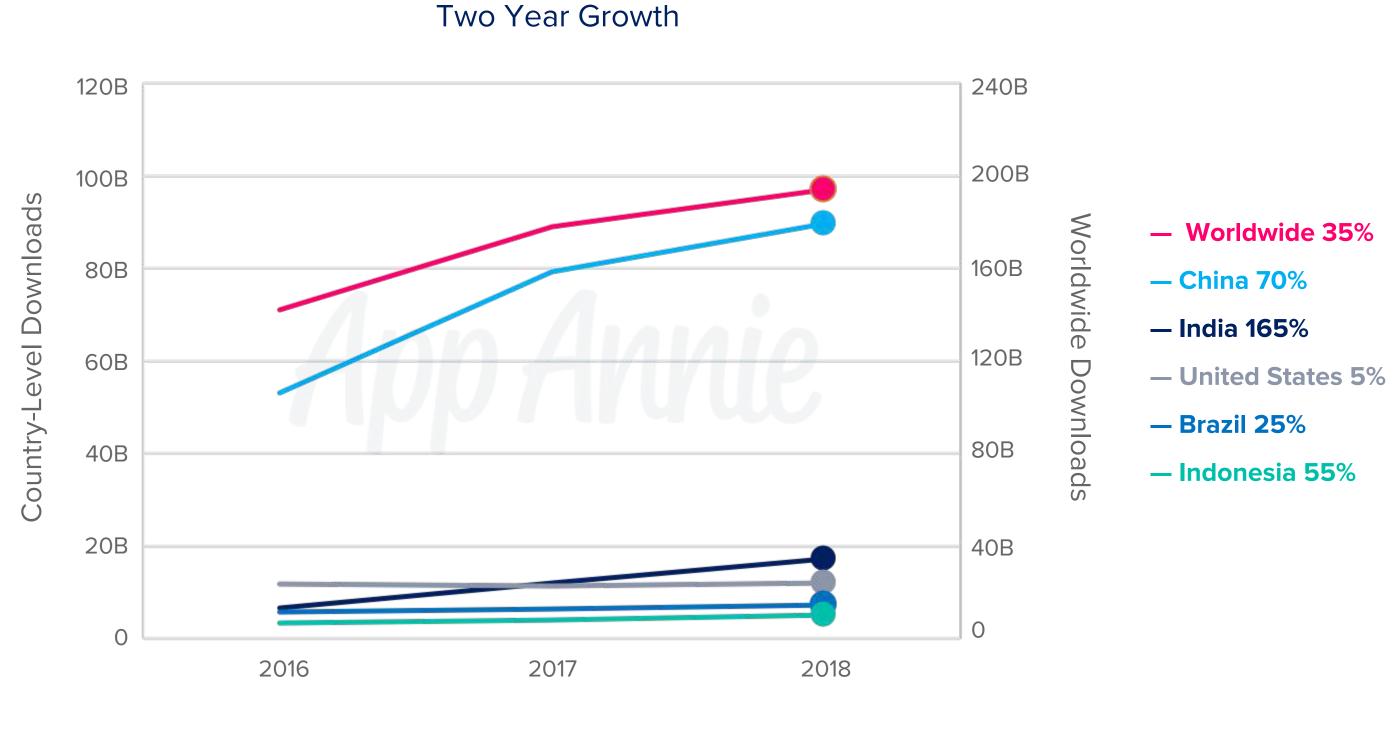


Global App Downloads Exceeded 194B in 2018, up 35% From 2016

China accounted for nearly 50% of total downloads in 2018 across iOS and third-party Android, despite a slowdown from the game license **freeze** in China. Emerging markets continued to fuel growth in 2018 and represent 3 of the top 5 markets for app downloads. Mature markets like the US continue to see large, consistent numbers of new downloads annually, but growth has slowed. However, growth in these mature markets is strongest when it comes to indicators of user engagement — sessions and time spent — and consumer spend.

In 2018, apps outside of games accounted for 65% of total global downloads, consistent with two years prior.

Top Countries by App Store Downloads



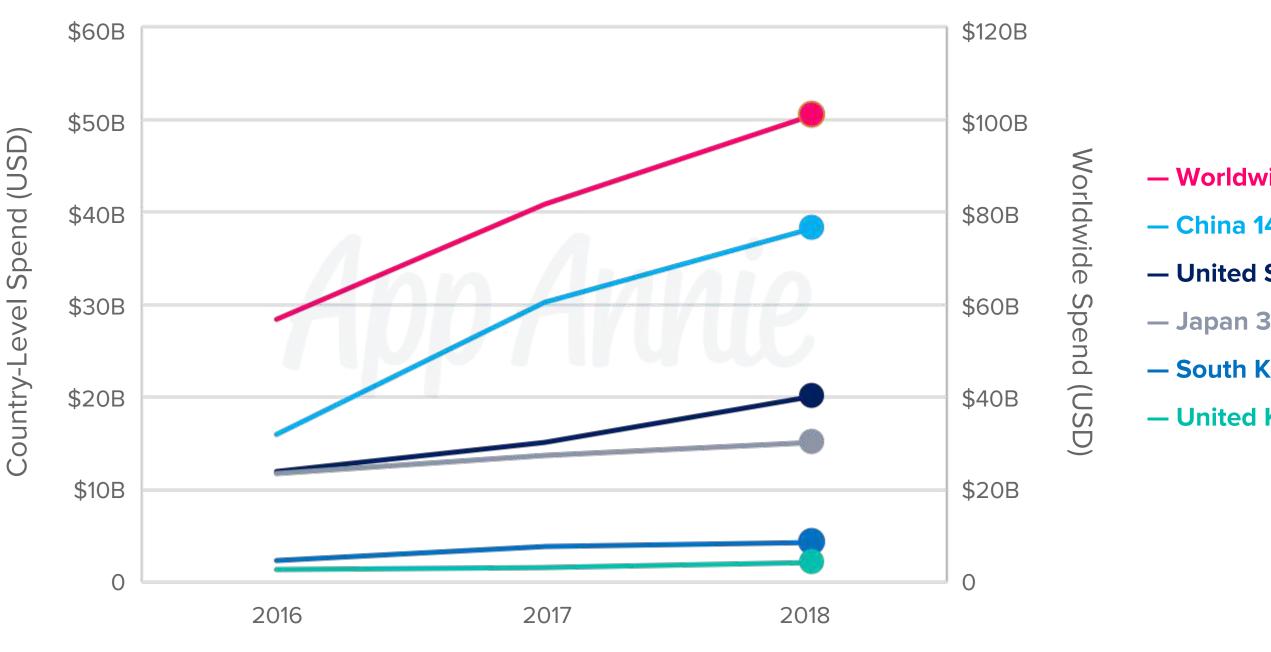
Note: iOS, Google Play, Third-Party Android in China combined

Global App Store Consumer Spend Reached \$101B in 2018, up 75% From 2016

App Store consumer spend only includes spend that flows through the app store (paid downloads, in-app purchases and in-app subscriptions). This figure doesn't include transactions processed outside of the app stores (e.g. payments in apps such as *Uber*, Starbucks, Amazon, DoorDash) or revenue from in-app advertising.

China accounted for nearly 40% of total consumer spend in 2018. Globally, on a category level, games accounted for 74% of consumer spend in 2018. Non-gaming apps only accounted for 26% of consumer spend, but this was up from 18% in 2016 and largely due to the growth of in-app subscriptions.

Top Countries by App Store Consumer Spend Two Year Growth



Note: Spend is gross, the cut taken by app stores has been removed; iOS, Google Play, Third-Party Android in China combined

— Worldwide 75%

— China 140%

— United States 70%

— Japan 30%

— South Korea 80%

— United Kingdom 55%

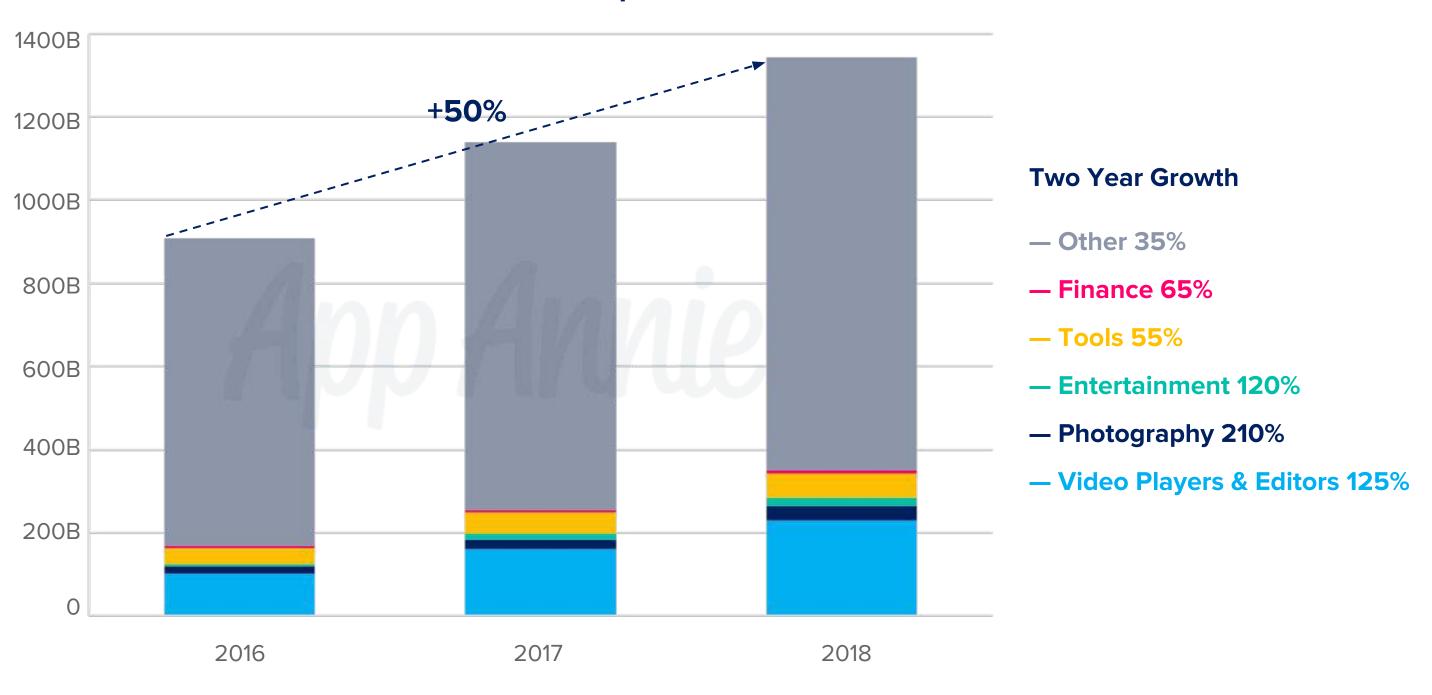
Time Spent in Apps Globally Grew 50% From 2016 to 2018

The 5 categories with the fastest growing global market share — an indicator of growing faster than the overall market — were Video Players & Editors, Entertainment, Photography, Tools and Finance, respectively. Combined, total time spent in these 5 categories grew 110% from 2016.

Social and Communications apps made up 50% of total time spent globally in apps in 2018, followed by Video Players and Editors at 15% and Games at 10%.

Time spent grew from both growth in time spent per device and increases in global install bases.

Top Categories by Growth in Market Share of Hours Spent



Note: Android phone; Worldwide excluding China

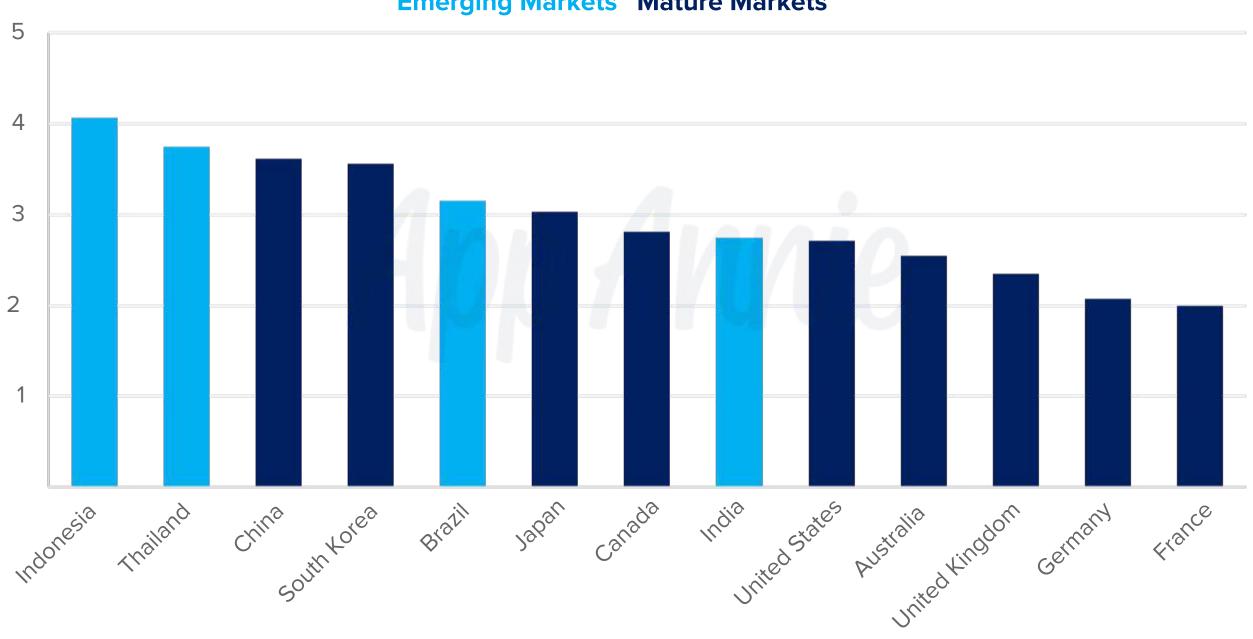
Mobile Carved Out 17% of Daily Time in Emerging Markets

In Indonesia, mobile users spent over 4 hours a day in apps — 17% of users' entire day. In mature markets like the US and Canada, the average user spent nearly 3 hours a day in mobile apps in 2018.

Daily time spent on mobile is fueled in part by cumulative micro-moments — periodic sessions throughout the day where consumers check their emails, browse news articles or check their banking. Mobile's on-the-go nature has enabled widespread growth in this type of consumer behavior. It also includes significant time spent playing mobile games — which are the leading form of gaming streaming videos and checking social media apps. Regardless of market, mobile is the first screen.

Average Daily Hours Spent Per Device on Mobile in 2018

Emerging Markets Mature Markets



Note: Android phone

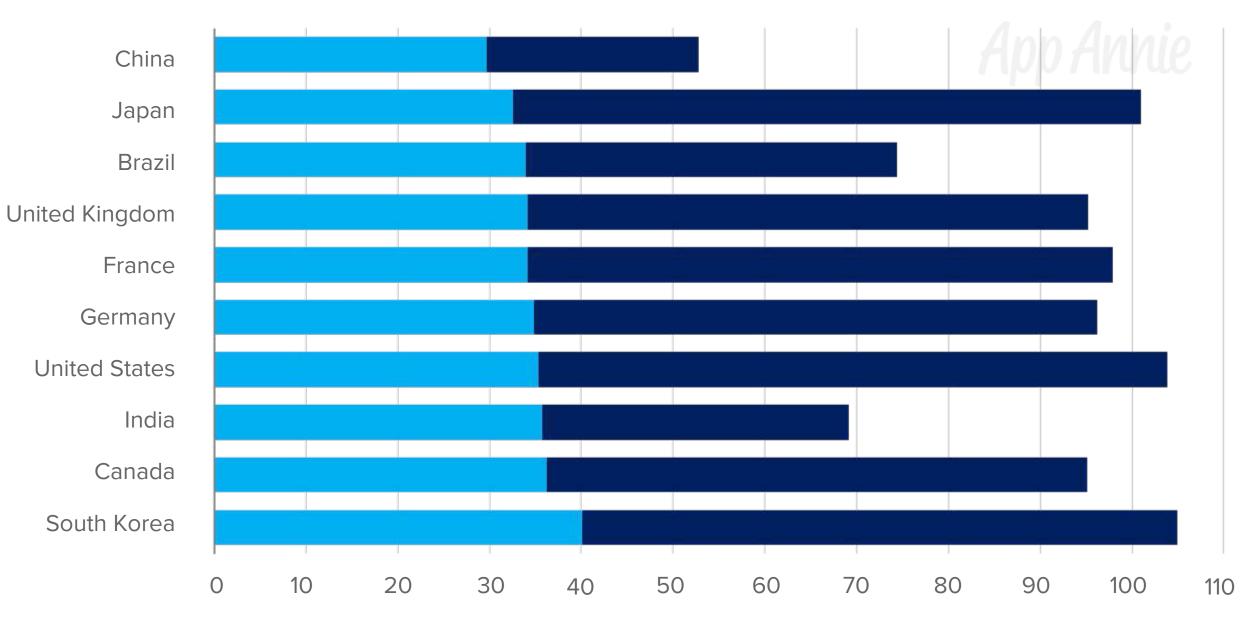
The Average Consumer in the US, South Korea, Japan and Australia Has Over 100 Apps on Their Smartphone

South Korea, Canada, the US, Thailand, the UK and Australia all saw significant 2 year growth in the average number of apps installed on smartphone devices with South Korea at 20% growth from 2016 and Canada, the US and Thailand at 15% growth. South Korea, Thailand and Canada also saw strong growth in average apps used at 15%, 10% and 5% respectively from 2016.

In China, the relatively low number of apps installed is reflective largely of the Android market. This is similar behavior to other emerging markets with a high prevalence of lower cost Android devices with less storage capacity.

Monthly Average Number of Apps Used and Installed

Smartphone Users in Select Markets, 2018



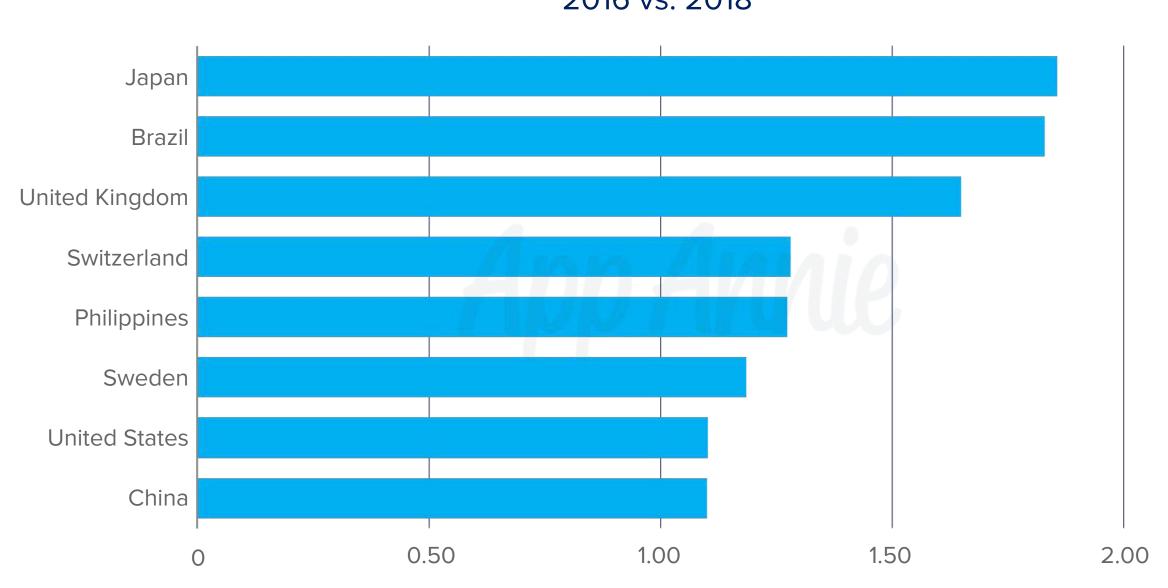
Apps Used Apps Installed

Mobile Transformation Pays Dividends & Dramatically Outperforms GDP Growth in Key Economies

Japan, Brazil and the UK were the top 3 countries where mobile consumer spend advanced significantly faster than overall Gross Domestic Product (GDP). This reflects the strength of the mobile economy, and how prioritising mobile through infrastructure, education and legislation will continue to have a positive impact on overall GDP. Global spending on technologies and services that enable digital transformation will hit nearly \$2 Trillion by 2022 — mobile is the heart of the digital economy.

Over 50% of the world's population — 3.9 billion people — are estimated to be online in 2018, and 96% of the world's population lives within range of a mobile network. In 2018, there were over 4 billion mobile devices — inclusive of tablets and phones — with many people in mature markets having multiple devices. Many emerging markets, such as India and the Philippines, are mobile-first with consumers using mobile as their primary access point to the internet.

Top Countries Where Mobile Is Growing Faster Than Countries' Economies 2016 vs. 2018



Mobile Consumer Spend Growth Multiplier Relative to GDP Growth

Calculated by Country's App Store Consumer Spend 2 Year Growth Relative to Worldwide Consumer Spend Growth Compared to Country's GDP Growth Relative to Worldwide GDP Growth

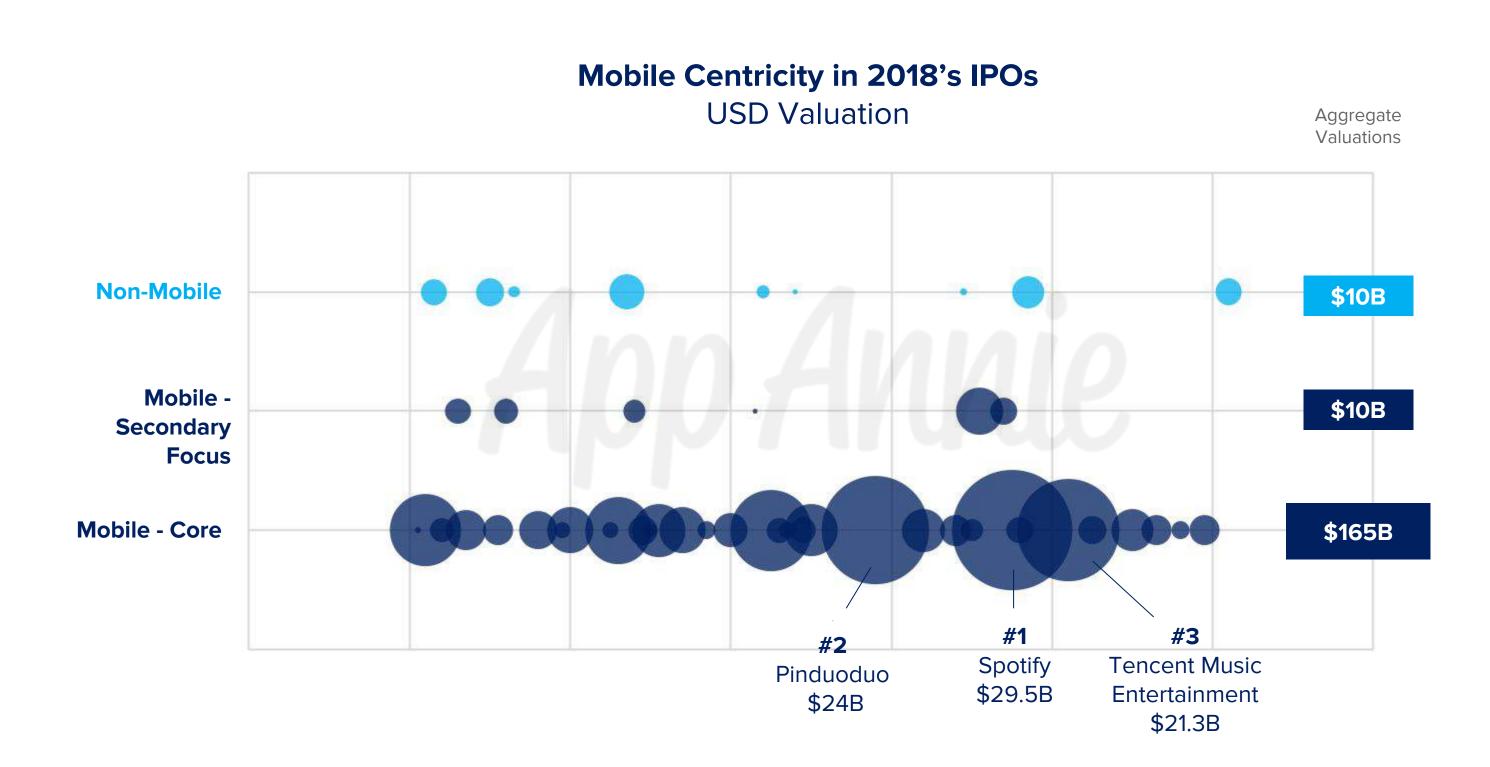
Note: GDP data from IMF; Ranking Based on 75th Percentile of Countries by App Store Consumer Spend (iOS, Google Play and Third-Party Android in China)



Mobile-Focused Companies Made up 95% of USD Valuations in 2018's Major Liquidity Events

Over 80% of the 48 technology IPOs in 2018 on the top two stock markets (NYSE and NASDAQ) had a mobile focus. In these companies mobile was either core to the product offering — a primary point of interaction with the target market — or a secondary presence — important, but not the primary way of interacting with their target market. These companies contributed to over 95% of aggregate valuations (USD) in 2018.

The average valuation at IPO was nearly 4x larger for companies with mobile as a core focus vs. companies without any mobile focus. The 3 largest IPO Valuations were companies with mobile as a core value proposition: 1) Spotify (\$29.5B), 2) Pinduoduo (\$24B) and Tencent Music Entertainment (\$21.3B). For the most successful technology startups in 2018, mobile played a key part in their business, allowing them to reach consumers on the device they always have with them: mobile.



Bubble Size = Valuation (USD)
Companies Sorted Alphabetically on X-axis
Note: Technology IPOs on NYSE and NASDAQ;
IPO Valuations (USD) for 46/48 companies
available; in absence of valuation, debut market
cap was used

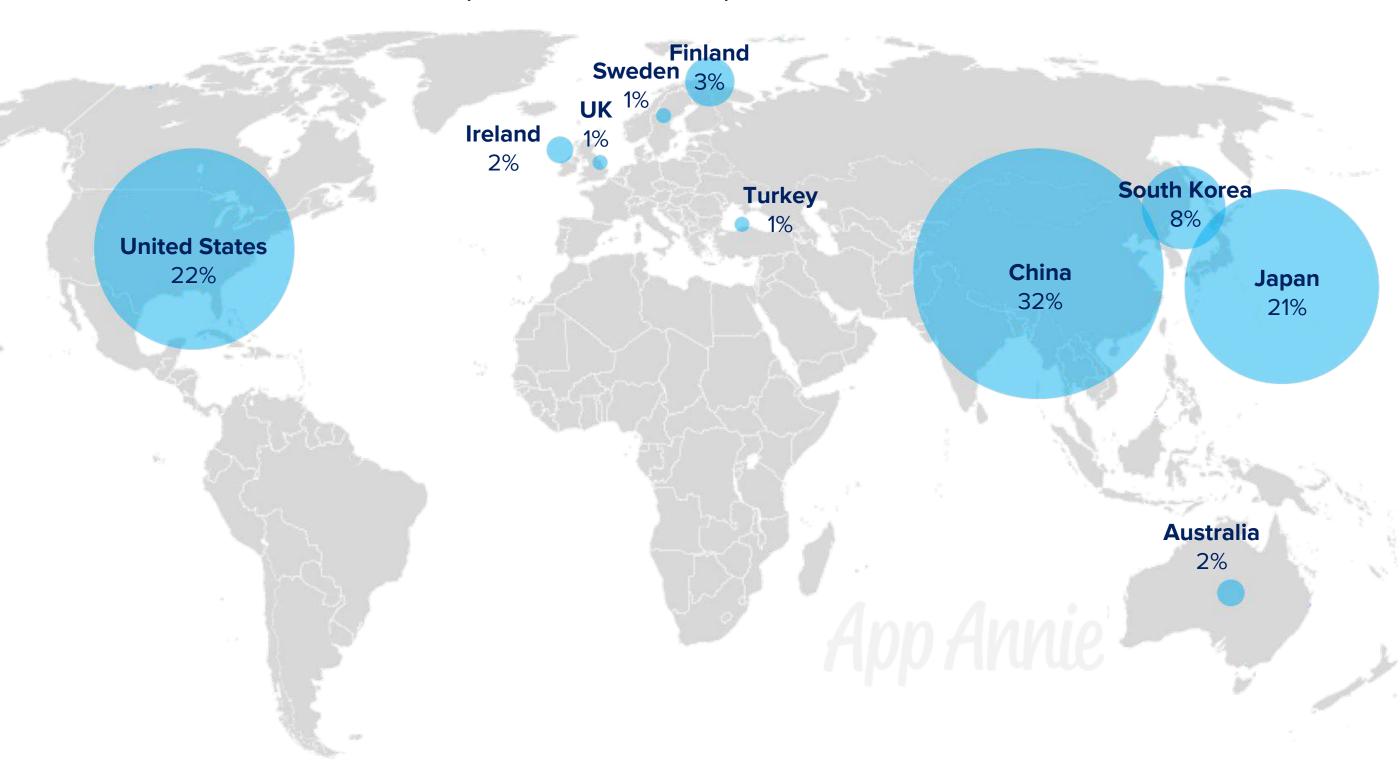
Global Tech Juggernauts: Silicon Valley, China & Japan

The technological race between US and China surfaced in mobile with companies headquartered in the US and China generating more than half of total consumer spend in the top 300 parent companies in 2018. China came out ahead with companies contributing to 32% of total consumer spend globally accounting for \$19.6 billion.

The top 5 parent companies for global consumer spend in 2018 were <u>Tencent</u>, <u>NetEase</u>, <u>Activision</u> <u>Blizzard</u>, <u>BANDAI NAMCO</u> and <u>Netmarble</u>, respectively — all gaming companies.

Total Consumer Spend by Parent Company HQ Location

Top 300 Parent Companies in 2018



Note: iOS and Google Play Stores

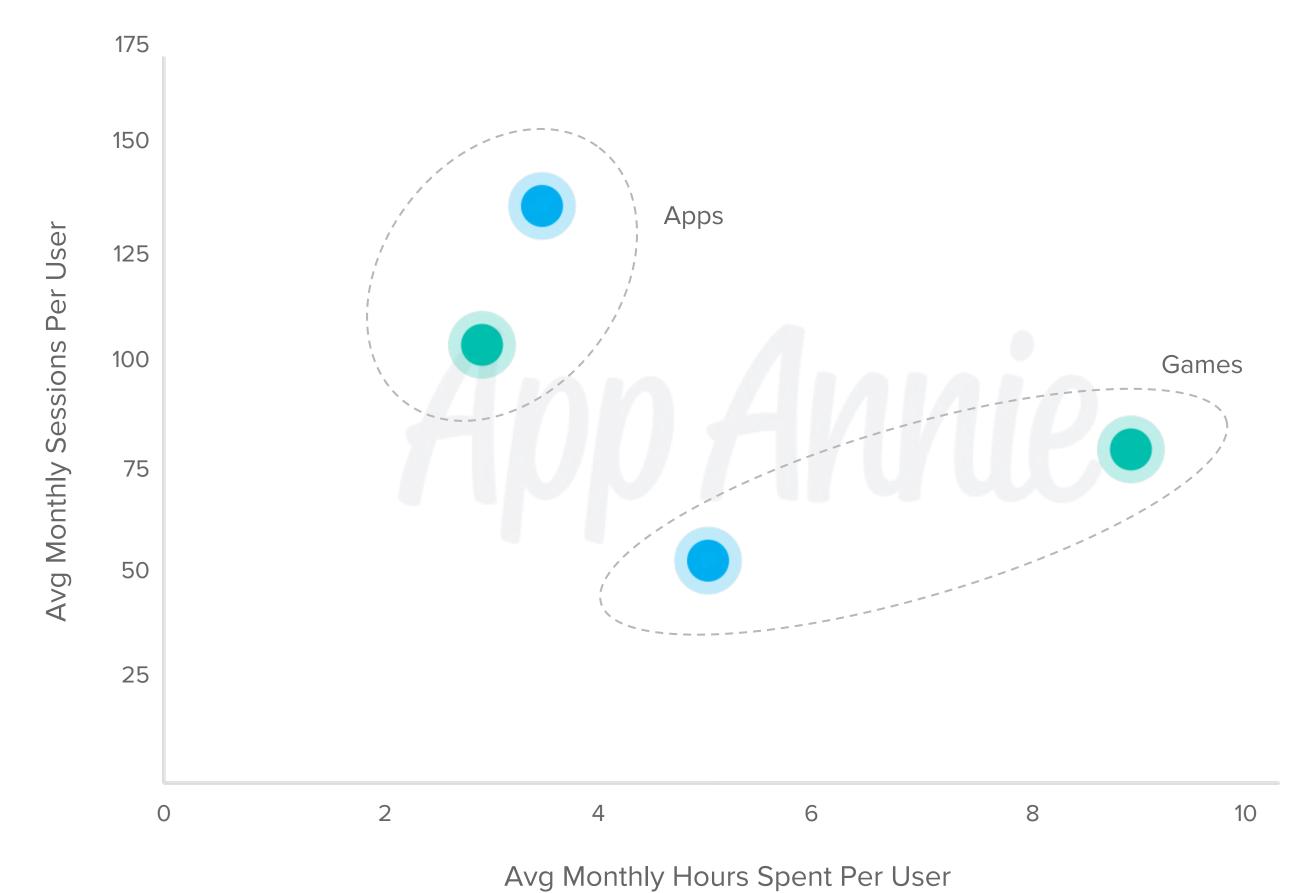
Gen Z Defines the World Order Through Mobile

Gen Z (aged 16-24) engages more on average with their most used non-gaming apps than those aged 25 and older. Specifically, Gen Z spends 20% more time and engages with their most-used apps 30% more often than the rest of the population. For Gen Z, mobile is second nature and used across nearly all aspects of life — communication, socializing, shopping, banking, etc. Mobile is non-negotiable to any business hoping to attract this demographic.

It is the opposite for Gen Z when it comes to games. Those 25 and older spend 75% more time each month in their most used games and access them 50% more often.

Engagement of Apps & Games by Demographic

Gen Z Aged 25+



Note: Average per app among top 25 apps by usage penetration on Android phone, excluding pre-installed apps. Average among: Australia, Brazil, Canada, France, Germany, Indonesia, Japan, South Korea, UK, US

App Store Subscriptions Boom as Consumers Choose Convenience

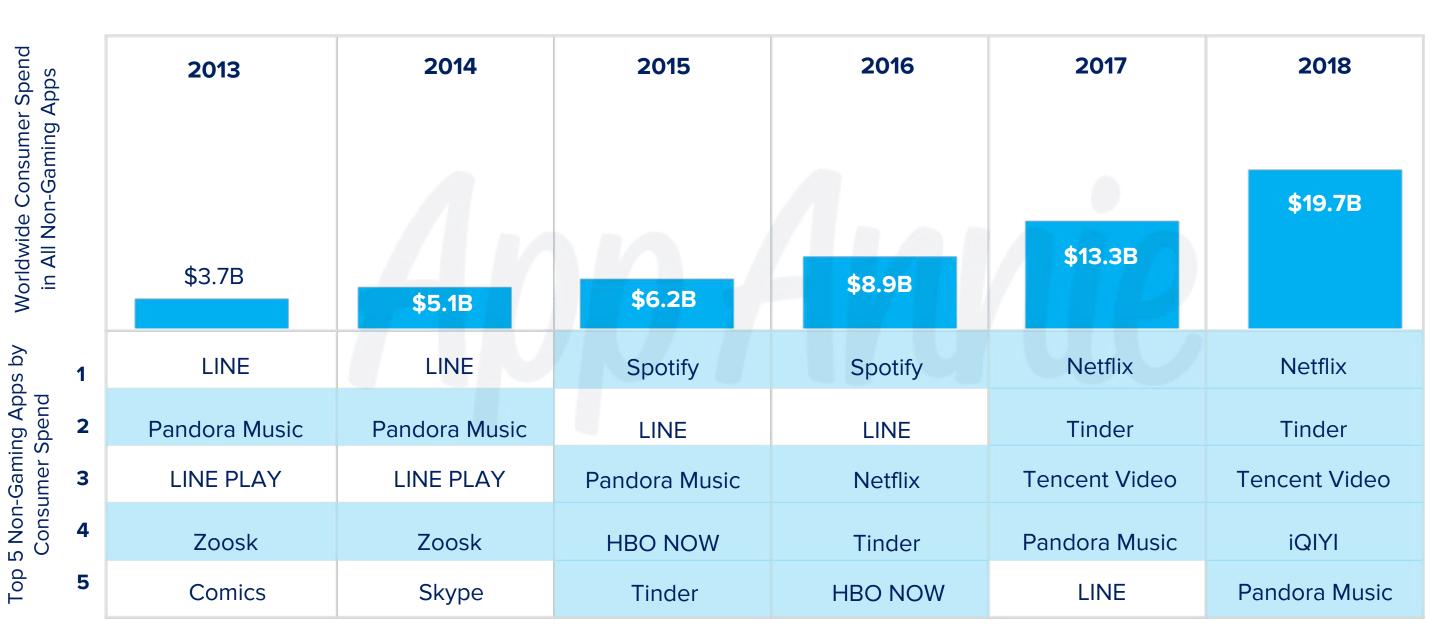
Global consumer spend in non-gaming apps grew 120% from 2016, fueled by in-app subscriptions. The top 5 most lucrative non-gaming apps of 2018 all contained in-app subscriptions.

Zuora — a company built entirely on providing technology to power the subscription economy — went public in 2018 at a \$1.4 billion valuation. From 2017 to 2022 we forecast that spend in apps outside of games will increase by \$75 billion, largely due to in-app subscriptions.

As of December 2018, *Netflix* has **stopped** offering subscriptions directly through the iOS App Store for new customers. Avoiding the app store fee allows Netflix to receive 100% of the revenue from its subscriptions. For the majority of publishers, the total addressable market (TAM) associated with the App Store's simple, frictionless and secure payment channel will outweigh the extra revenue. Going direct will likely only work for the biggest brands.

Worldwide Consumer Spend for Non-Gaming Apps

iOS and Google Play



Apps with in-app subscription payments

GAMING

Mobile Games Monetization Reached New Heights in 2018

In 2018, games accounted for 74% of consumer spend in the app stores. Mobile games was the fastest growing sector of the overall gaming market, beating consoles, PC/Mac, and handheld gaming. Mobile gaming will reach 60% market share of consumer spend in 2019, up 35 percentage points from 2013.

China, the US and Japan are the top markets for mobile gaming consumer spend and accounted for 75% of spend in 2018. For both mature and emerging markets, consumer spend in games grew rapidly from 2016 to 2018.

Consumer Spend in Games in Select Countries Two Year Growth \$30B +105% \$25B \$20B 2016 \$15B 2017 2018 \$10B \$5B +80% +90%

Note: Spend is gross, the cut taken by app stores has been removed; iOS, Google Play,
Third-Party Android in China combined

Battle Royale and Hyper-Casual Games Dominated the Global Gaming Market in 2018

The divide between mobile and console became less clear in 2018. The prominence of battle royal gaming, notably *PUBG Mobile*, *Fortnite*, *Rules of Survival* and *Free Fire*, was the clearest example of this, and highlights just how powerful mobile devices have become. Mobile gaming tastes in China, Japan and South Korea reflect the prevalent competitive online gaming culture in these markets. The popularity of battle royale games in 2018 helped these markets move further toward the hard core end of the gaming spectrum.

Hyper-casual games — characterized by simple gameplay mechanics — also dominated the top downloads charts.

Voodoo had a blockbuster year by leveraging a suite of hyper-casual games like *Helix Jump* and *Hole.io*.

2018 | Top Games by Downloads

	Brazil	Canada	China	France	Germany	India	Japan	South Korea	US	UK
1	Free Fire	Helix Jump	PUBG: Exciting Battlefield	Helix Jump	Helix Jump	Ludo King	Knives Out	PUBG MOBILE	Helix Jump	Helix Jump
2	Helix Jump	Hole.io	Honour of Kings	Love Balls	Happy Glass	Subway Surfers	Happy Glass	Black Desert	PUBG MOBILE	Happy Glass
3	Subway Surfers	PUBG MOBILE	PUBG: Full Ahead	Pixel Art	Love Balls	Temple Run 2	Identity V	Helix Jump	Fortnite	Hole.io
4	PUBG MOBILE	Fortnite	QQ Speed	Knife Hit	Pixel Art	Candy Crush Saga	Disney Tsum Tsum	Free Fire	Happy Glass	Love Balls
5	Pou	Rise Up	Identity V	Rise Up	PUBG MOBILE	Temple Run	Fill	Will Hero	Rise Up	Fortnite

Battle Royale Hyper-Casual

Note: iOS and Google Play Stores

Incumbents Maintained Their Popularity in 2018, Amid High-Profile Newcomers

Candy Crush Saga retained a stronghold among Western markets. Pokémon GO popularized location-based AR gaming in 2016, and two years later still remained one of the most used games in the world, due in part to feature innovations like social gaming, peer-vs-peer trainer battling and events.

Launching in 2017, HQ Trivia captivated North American audiences with live appointment gaming in 2018 — a trend copied by other companies.

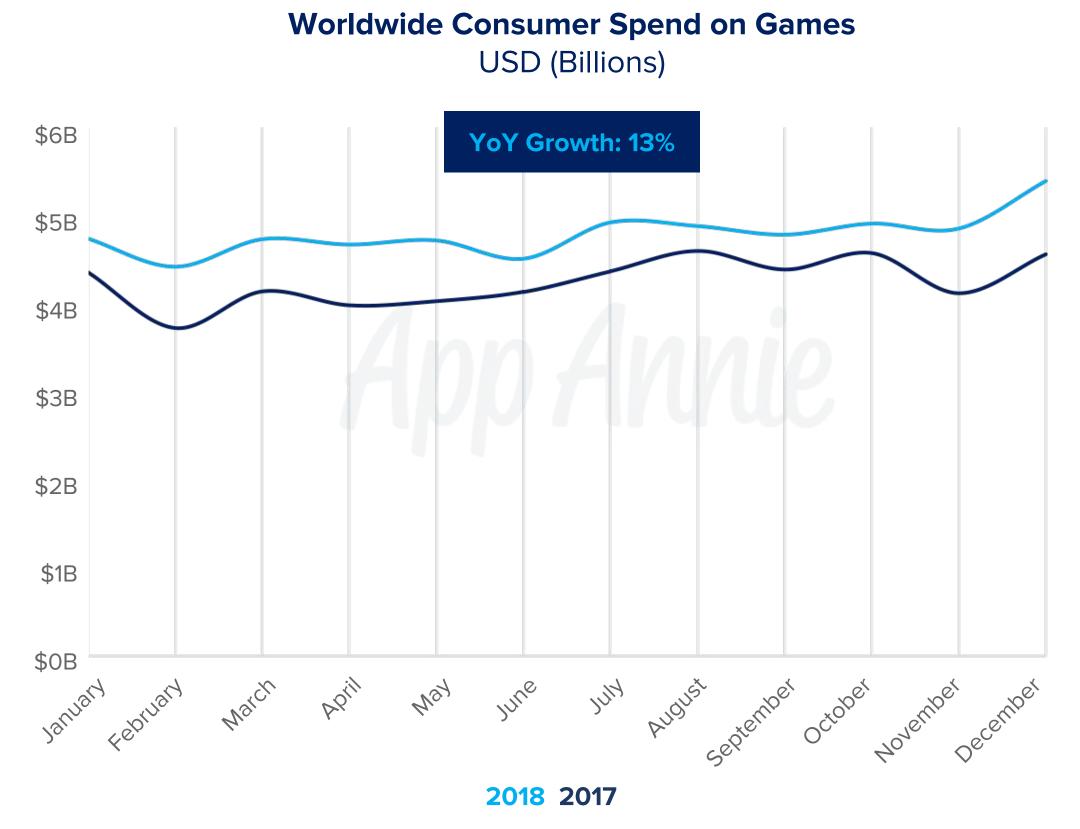
Newcomers like battle royale game *PUBG* and hyper-casual game *Helix Jump* impressively garnered large, global user bases in less than one year.

2018 | Top Games by Smartphone MAU

	Brazil	Canada	China	France	Germany	India	Japan	South Korea	US	UK
1	Free Fire	Candy Crush Saga	Anipop	Candy Crush Saga	QuizClash	Ludo King	Disney Tsum Tsum	PUBG MOBILE	Pokémon GO	Candy Crush Saga
2	Candy Crush Saga	Pokémon GO	Honour of Kings	Clash Royale	Candy Crush Saga	Candy Crush Saga	Monster Strike	Clash Royale	Candy Crush Saga	Helix Jump
3	Helix Jump	HQ - Live Trivia Game Show	PUBG: Exciting Battlefield	Pokémon GO	Pokémon GO	PUBG MOBILE	Pokémon GO	Rider	New Words With Friends	Pokémon GO
4	Cartola FC Oficial	Helix Jump	Landlord Poker	FDJ	Helix Jump	Clash of Clans	Puzzle & Dragons	Pmang New Matgo	HQ - Live Trivia Game Show	8 Ball Pool
5	Clash Royale	Wordscap es	Mini World Block Art	Clash of Clans	Clash Royale	Doodle Army 2 : Mini Militia	Knives Out	Everybod y's Marble	Helix Jump	MobilityW are Solitaire

Incumbents (published prior to 2018)

China's Growth Was Limited in The Latter Half of 2018 Due to Uncertainty Around Game License Regulation



China Consumer Spend on Games USD (Billions)



Note: All totals include applicable digital and physical spending, but exclude ad revenue. Mobile gaming includes iOS App Store and Google Play. Does not include revenue from third-party Android stores.

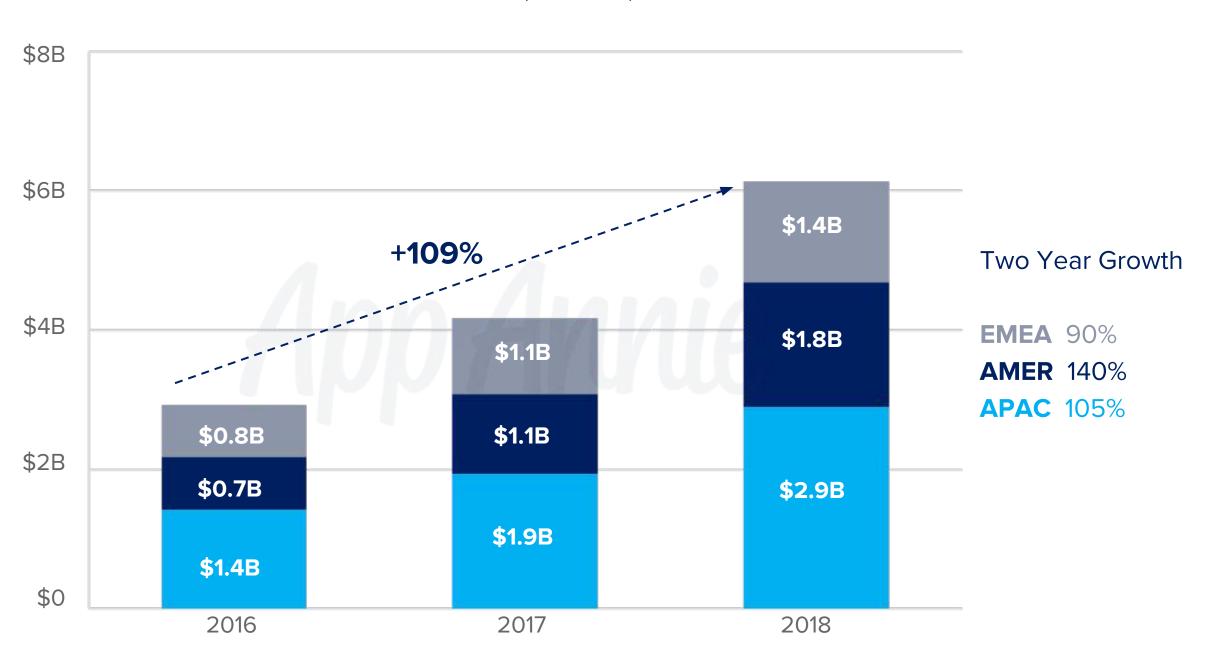
China-Headquartered Publishers Set Their Sights on Overseas Markets to Accelerate Growth

China game publishers continued to target lucrative global markets outside their home turf and have seen increased success in markets outside of APAC, particularly in the Americas at 140% from 2016.

Despite China's freeze on game approvals, global consumer spend in games from China-headquartered publishers increased in 2018, albeit at a slightly lower year-over-year growth rate. Although <u>approvals</u> for new game titles will gradually resume in early 2019, Chinese firms will continue to push harder for international expansion, and mergers and acquisitions could become more common.

The demand for mobile games was strong among gamers in China with users <u>leveraging VPN's</u> to access international marketplaces such as Steam.

Overseas Consumer Spend on Games From China-Headquartered Publishers USD (Billions)



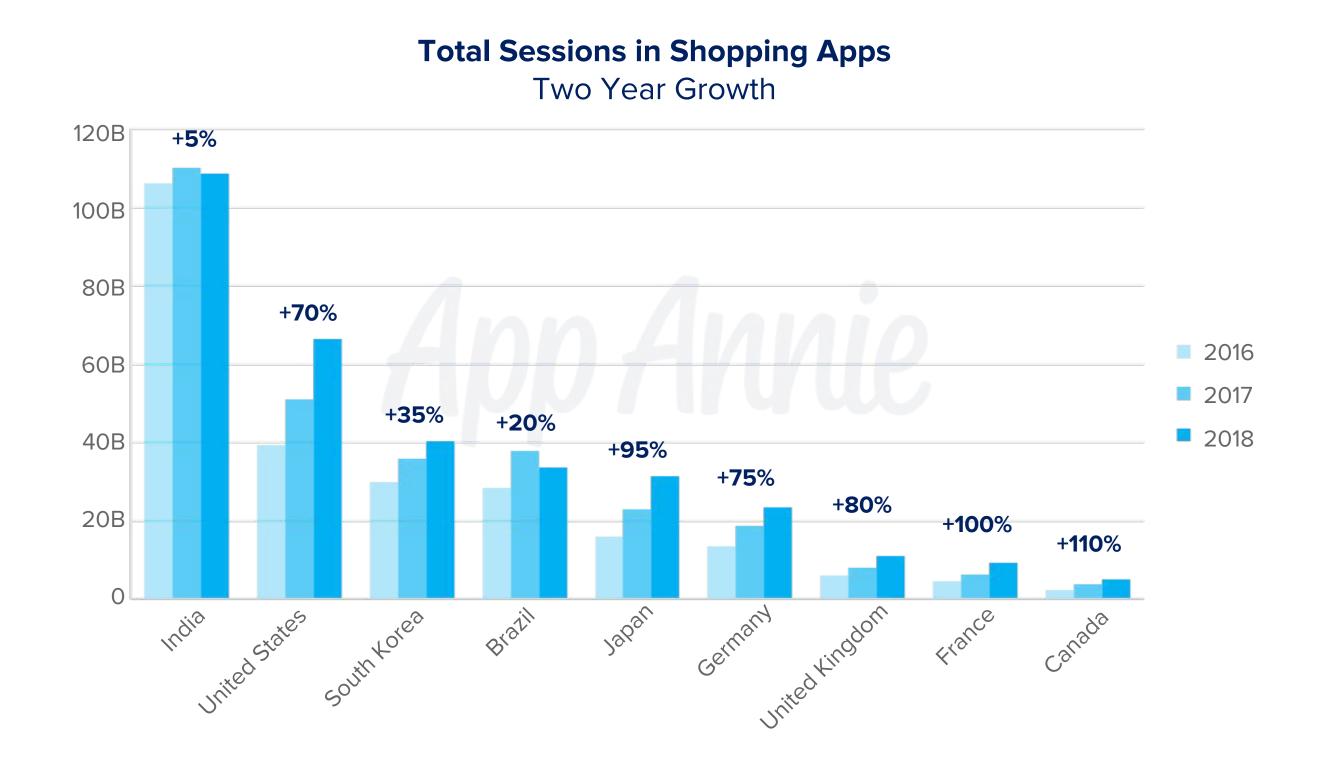
Note: Overseas is represented by all markets outside of mainland China;
China-headquartered publishers only includes publishers headquartered in China whose parent company is also headquartered in China. Excludes foreign subsidiaries of China headquartered publishers.

RETAIL

Global Time Spent in Shopping Apps Grew to 18 Billion Hours in 2018, up 45% From 2016

Globally, November 2018 marked the biggest mobile shopping month of all time by total time spent. Sessions — akin to foot traffic — grew 65% globally over 2 years. In the US, mobile shopping took off and sessions grew 70% over 2 years. Thailand, in particular, saw incredible growth at 475% from 2016.

China saw a massive amount of total sessions in Shopping apps in 2018 — 7x and 11x as many sessions as India and the US, respectively. This is both a factor of a large device base and the prevalence of mobile shopping.



Note: Android phone

Time Spent in Shopping Apps Correlates Strongly with E-Commerce Sales

Mobile has taken over share of wallet for US consumers. Retailers leveraged mobile to drive both in-store and digital traffic. Digital sales, in particular, saw strong correlation with growing mobile engagement. The US has historically been slower to adopt mobile as its primary form of retail shopping. However, 2018 marked a turning point for both consumer behavior and corporate priorities. Brick-and-Mortar retailers like *Target*, *Walmart* and *Nordstrom* are leveraging mobile for accessible loyalty programs, point-of-sale payments, in-store efficiencies, product information, in-store mapping and purchase fulfilment. Along with competition from savvy digital-first retailers, this has fueled growth in time spent, and therefore digital sales.

Globally, mobile is set to comprise nearly <u>75%</u> of total e-commerce transactions by 2021.

Correlation of Quarterly Digital Sales and Time Spent in Shopping Apps

Q1 2014 — Q3 2018 | United States



Total Hours Spent in Shopping Apps

Source: US Census and App Annie; Time Spent on Android phone



Engagement Grew for Bricks-and-Clicks Retailers in 2018

Digital-First retail apps saw 1.5 – 3x more average sessions per user than apps from Bricks-and-Clicks retailers. However, Bricks-and-Clicks retailers made strides to close this gap in 2018. Retailers like *Nike* leveraged mobile for innovative and engaging <u>in-store experiences</u> such as reserving sizes in-store, accessing rewards and receiving assistance from an employee in-store when desired.

The bottom line is Digital-First retailers have so far, on average, done a better job catering to mobile shoppers than Bricks-and-Clicks retailers. However, Bricks-and-Clicks retailers are beginning to embrace mobile's transformative power – through m-commerce and enhanced in-store experiences — to grow their top line.

2018 | Engagement in Digital-First vs. Bricks-and-Clicks Apps **Digital-First Bricks-and-Clicks** 100% 75% Digital-First apps saw greater average sessions per user than Bricks-and-Clicks apps 2016 vs. 2018 Growth 50% 25% 0% 25 30 35 45 15 20 40 5 -25% -50% Average Monthly Sessions Per User

Note: Android phone; Average of Top 5 apps by time spent

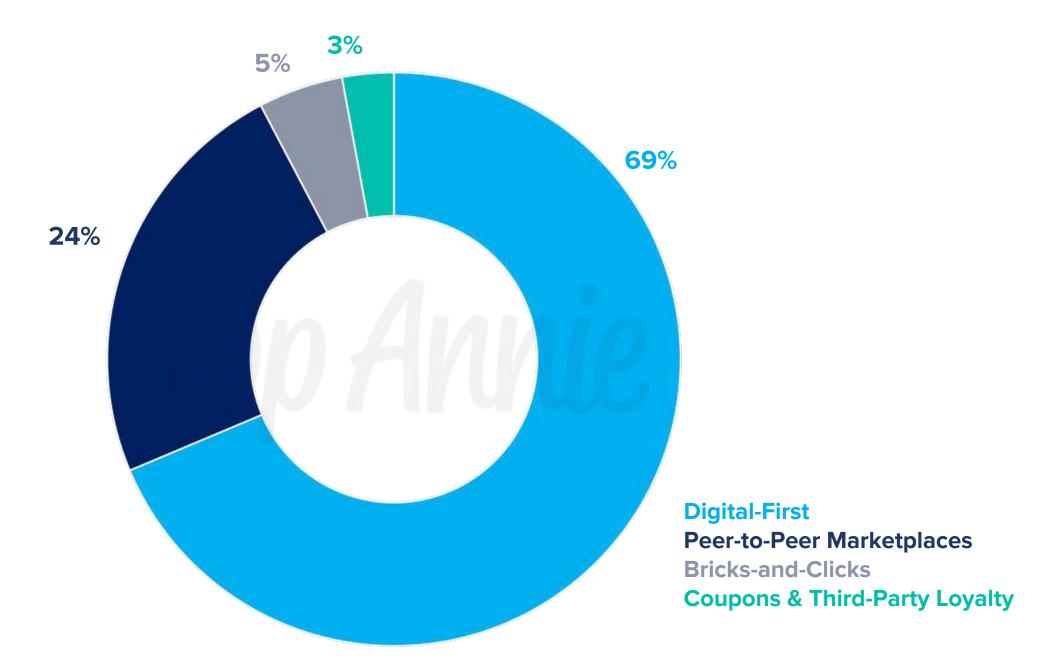
Peer-to-Peer Marketplaces Were the 2nd Most Popular Way to Shop on Mobile in 2018

Among the top 50 downloaded shopping-related apps worldwide in 2018, Digital-First retailers' apps — represented over 1B downloads, or 69% of the total. Peer-to-Peer Marketplaces — apps that enable individuals to exchange goods without having a designated "digital" storefront — also saw high demand, ranking second for downloads, 24% of the total, and 5x the downloads seen by Bricks-and-Clicks retailers.

Shopee, **eBay**, **MercadoLibre**, **letgo** and **OLX** the top 5 Peer-to-Peer Marketplace apps by downloads, respectively in 2018 — have a broad global footprint and represent a class of app that is **uniquely suited** to succeed on mobile and offer an additional channel for consumers on top of traditional retail.

2018 | Global Demand for Shopping-Related Apps

Among Top 50 Shopping-Related Apps by Worldwide Downloads



Note: iOS and Google Play Stores

Mobile Fueled Flash Sales and Shopping Events to Record Levels in 2018

Alibaba's Singles' Day brought in \$30.8 billion in 24 hours on November 11, 2018, marking it the biggest single e-commerce day in history. Thanksgiving, Black Friday and Cyber Monday also saw record time spend, and record consumer spend, in shopping apps in the US.

Mobile was responsible for 34% of revenue on Black Friday and Cyber Monday — the latter day at 50% growth in total mobile revenue year over year — and more than half of total online visits on Cyber Monday for the first time ever. Mobile's growing share of traffic and sales indicates mobile's increasing role in both the consideration and purchase phase of the shopper's journey.

<u>Amazon</u>'s Prime Day attracted its biggest crowd to date, up 15% in the US, and saw a sustained lift in daily active users in the weeks to follow. Even travel companies went after a piece of the shopping pie in 2018 with Travel Deal Tuesday — following Cyber Monday.

\$30.8B

Spent globally in 24 hours on Alibaba's Singles Day 2018

130M Hrs

Spent in the weeks of Black Friday and Cyber Monday in the US on Android devices, up 20% year over year

\$5B

<u>Spent</u> on mobile on Thanksgiving, Black Friday and Cyber Monday

RESTAURANTS & FOOD DELIVERY

Globally, Consumers Sourced Food & Drinks Through Apps 130% More Often in 2018 Than 2016

There was dramatic growth in sessions of Food and Drink apps across the board — France led the pack at 325% growth from 2016 to 2018, followed by Australia at 300% and South Korea at 230%. India saw an explosion of sessions growth in Food and Drink apps in 2018, up 120% from 2016. This is fueled by growth in both fast food apps (QSR — Quick Service Restaurants) and the rise of food delivery services. Mobile bridges the physical and digital and has enabled the brick-and-mortar food and drinks industry to build a strong — and growing — presence in an ever more digital world.





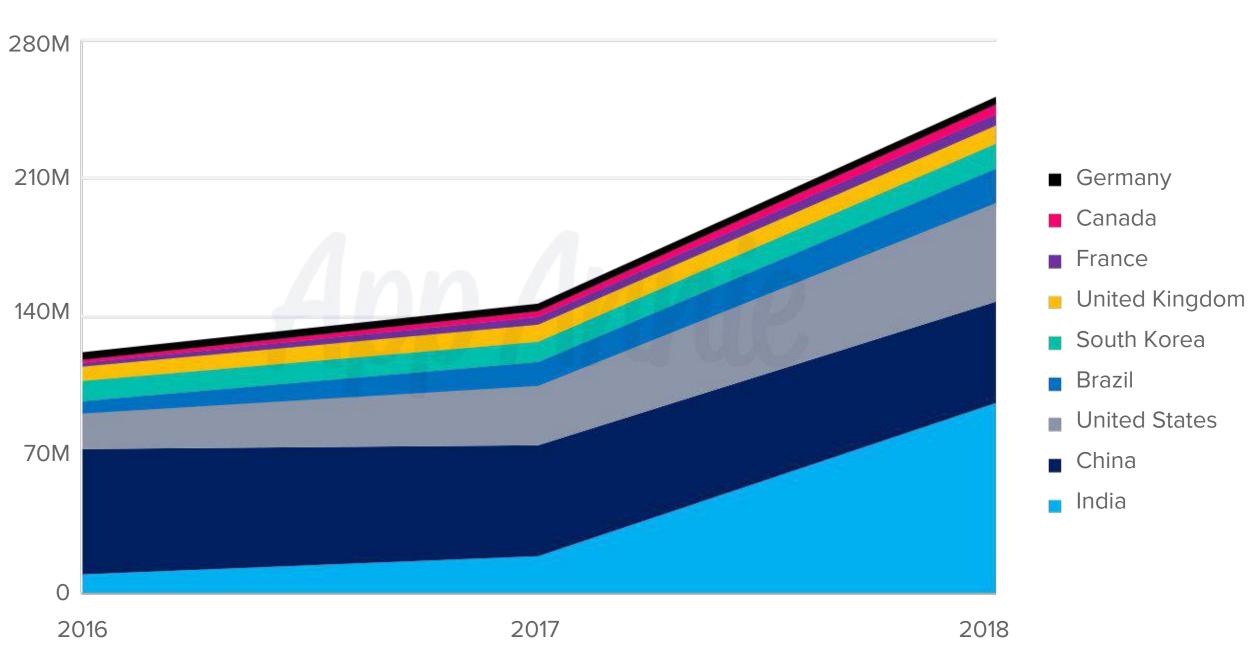
Note: Android phone

Food Delivery Apps Fill a Need for Consumers and Saw Rapid Growth in 2018

Globally, downloads of the top 5 food delivery apps have grown 115% in 2018 vs. 2016. *UberEATS* and *Zomato*, respectively, were the top two food delivery apps by worldwide downloads in 2018. Of the markets analyzed, India saw the strongest growth at 900%. But food delivery apps were also in high demand for western markets like Canada and the US, up 255% and 175% respectively.

Starbucks — a leader in the Food and Drinks space — has established a delivery program in China and has **announced** plans to bring this to the US in 2019. In partnership with *UberEATS*, *Starbucks* will use delivery to improve convenience, increasing throughput in areas without a drive-through location. In this example, mobile provides the conduit for more streamlined mornings and removes friction for a daily routine — a powerful example of mobile's transformation of our daily rituals.

Downloads of Top 5 Food Delivery Apps



Note: iOS and Google Play Stores; China is iOS only; Includes only apps with food delivery as a primary function; Excludes restaurant apps with delivery as a feature

QSR's Leverage Loyalty Programs to Make Inroads in 2018

2018 | Top 5 QSR Apps by Smartphone MAU

Loyalty programs in top QSR apps were especially prominent in the US, UK, China and Japan in 2018. Loyalty programs incentivize repeat orders and allow for more personalized and relevant offers and notifications to be delivered to each user.

In the US, <u>McDonald</u>'s and <u>Chick-fil-A</u>
leveraged promotional text to market flash
deals for consumers — a strategic App Store
Optimization (ASO) tactic that, unlike most —
such as description, logo and keyword bank
updates — does not require a full version
update.

	Brazil	Canada	China	France	Germany	India	Japan	South Korea	UK	US
1	McDonald's App	Starbucks USA	KFC	McDo France	McDonald's Germany	Domino's Pizza India	McDonald's Japan	Starbucks Korea	Domino's Pizza UK	Starbucks USA
2	Burger King Brasil	McDonalds Canada	Starbucks China	KFC Fidélité	Burger King Loyalty	McDelivery India West & South	Skylark	이디야멤버 스	Costa Coffee Club	McDonald's
3	BURGER KING Brazil	Tim Hortons	Pizza Hut China	Domino's Pizza France	SUBCARD Deutschland	Pizza Hut India	Sushiro	BURGER KING KOREA	Starbucks USA	Domino's Pizza USA
4	Starbucks Brasil	Domino's Pizza Canada	Luckin Coffee瑞幸 咖啡	Burger King France	McDonald's Bonn Gutscheine App	Starbucks India	KFC	McDelivery Korea	SUBCARD UK & Ireland	Chick-fil-A
5	Starbucks USA	Pizza Pizza	McDonald's China	Sushi Shop France	McDonald's App	KFC India	Marugame Seimen	커피빈 멤버스 클럽 (Coffeebean Members Club)	KFC Colonel's Club	Dunkin' Donuts

Loyalty Features

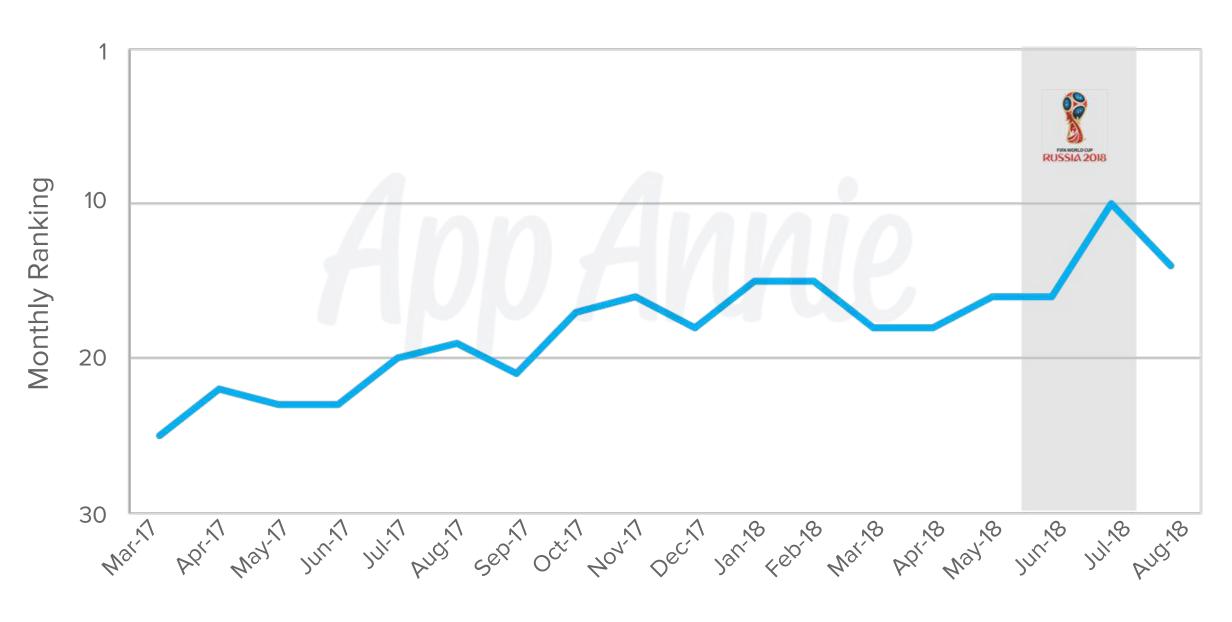
Mobile Apps Drove Innovation in QSR Promotions

McDonald's UK overhauled its app experience, including the launch of **McDelivery** in partnership with *UberEATS*, and invested heavily in World Cup 2018 promotions to drive adoption. The efforts paid off and the app shot to #10 by smartphone MAU in July 2018, up 10 ranks year-over-year.

Burger King leveraged location-based offers within 600-feet of a McDonald's to unlock a Whopper for 1 cent through its app in December 2018. Mobile offers a treasure trove of data on consumer preferences and can be leveraged for strategic personalized and relevant promotions such as this. These efforts paid off — Burger King hit #1 for daily iPhone downloads of Food and Drink apps in the US on Dec 4, and retained that rank for 9 straight days. Not to mention, the app hit #2 on Dec 5 for overall downloads. This was a significant jump in performance relative to November 2018.

McDonald's UK Smartphone MAU Ranking

Among Food and Drink Apps | UK



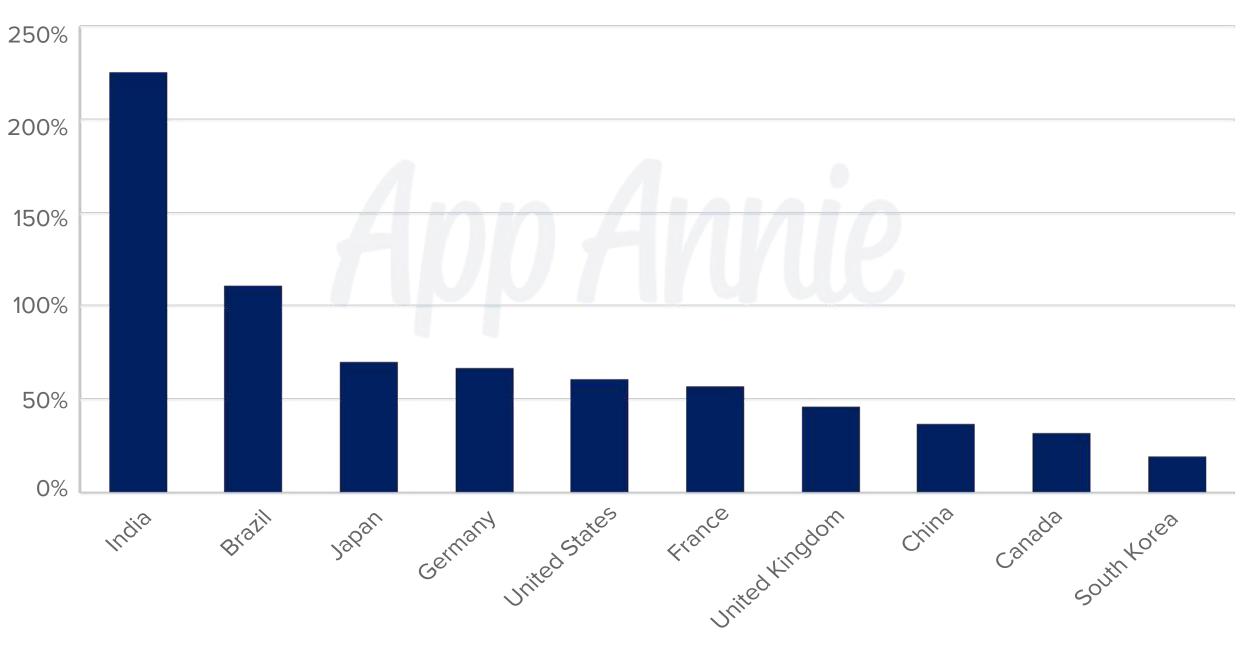
BANKING & FINANCE

Global Downloads of Finance Apps Hit 3.4B in 2018, up 75% From 2016

Of the selected markets, emerging markets like Brazil, India and Indonesia saw the strongest growth in app downloads from 2016 to 2018. Notably, Indonesia experienced nearly 400% growth in Finance app downloads from 2016. This is due to demand for both banking and fintech apps. With a global install base of over 4 billion devices, mobile can go a long way in banking the unbanked — particularly through branchless banks — as well as democratizing fintech services like investing (such as Acorns in the US), money transfers (such as Revolut in the UK), consumer loans (such as Kredivo in Indonesia), and microloans as alternatives to credit cards (such as AfterPay in Australia).

Growth in Finance App Downloads

2016 vs. 2018



Note: iOS and Google Play Stores; China is iOS only

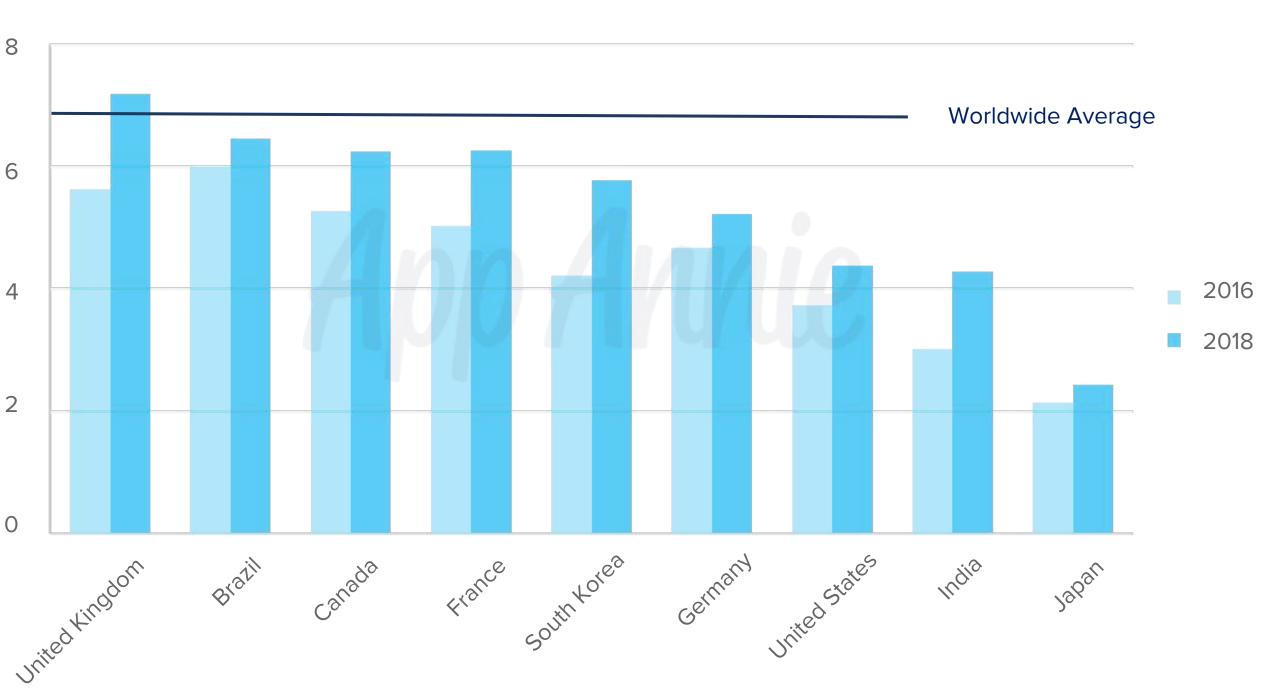
The Average User Checks Their Bank Account on Mobile Nearly Daily in 2018, up 35% From 2016

In 2018, users in the UK checked their bank apps over 7x a week, a reflection of the UK as a fintech hub. This has put pressure on traditional banking to maintain their relevance in the face of fintech competition. Users in Australia checked their bank apps nearly 10x per week, fueled by an embedded culture of peer-to-peer transfers within banking apps. By contrast, banking apps in Japan only feature wire transfers and subsequently saw one-third of the global average weekly sessions per user in 2018, despite 15% growth from 2016.

Overwhelmingly, retail banking apps topped the average MAU charts for finance apps due to synergies from existing user bases and mobile's replacement of traditional in-person services and physical interactions. Not only does this decrease friction for a consumer, it has significant cost-savings potential for banks. Increasingly, we trust mobile apps with our most sensitive information and are engaging with retail banking brands more frequently than ever before across the board.

Average Weekly Sessions Per User

In Top 5 Retail Banking Apps



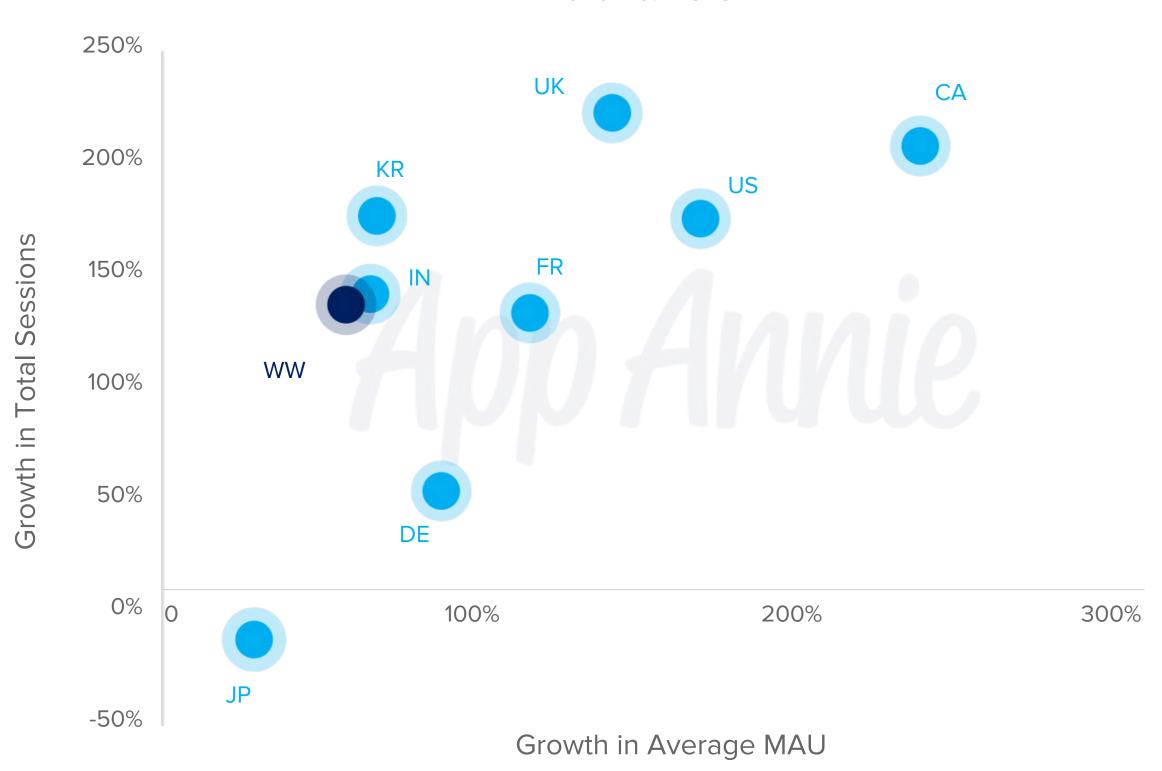
Note: Android phone; Top 5 by MAU, Worldwide average is top 10 by MAU

Fintech Apps Carve Out Larger User Bases and Foster Habit-Forming Behaviors

Growth in sessions of top fintech apps indicate the stickiness of these services and their ability to become weekly — even daily — habits that slot into existing preferences like checking the stock markets and shopping. Canada, Australia and Indonesia saw stand-out growth in total sessions (a measure of frequency of use) and average MAU (total user base).

2018 marked a turning point for fintech apps, with many making a move into consumer banking. *Venmo* announced a debit card with a mobile app-only application process and *Revolut* secured a European banking license and plans to open checking and savings accounts, as well as retail and business lending options. With strong adoption, and a mobile-first strategy, fintech companies represent a clear disruptive threat to the traditional retail banking industry.

Growth of Engagement in Fintech Apps 2016 vs. 2018



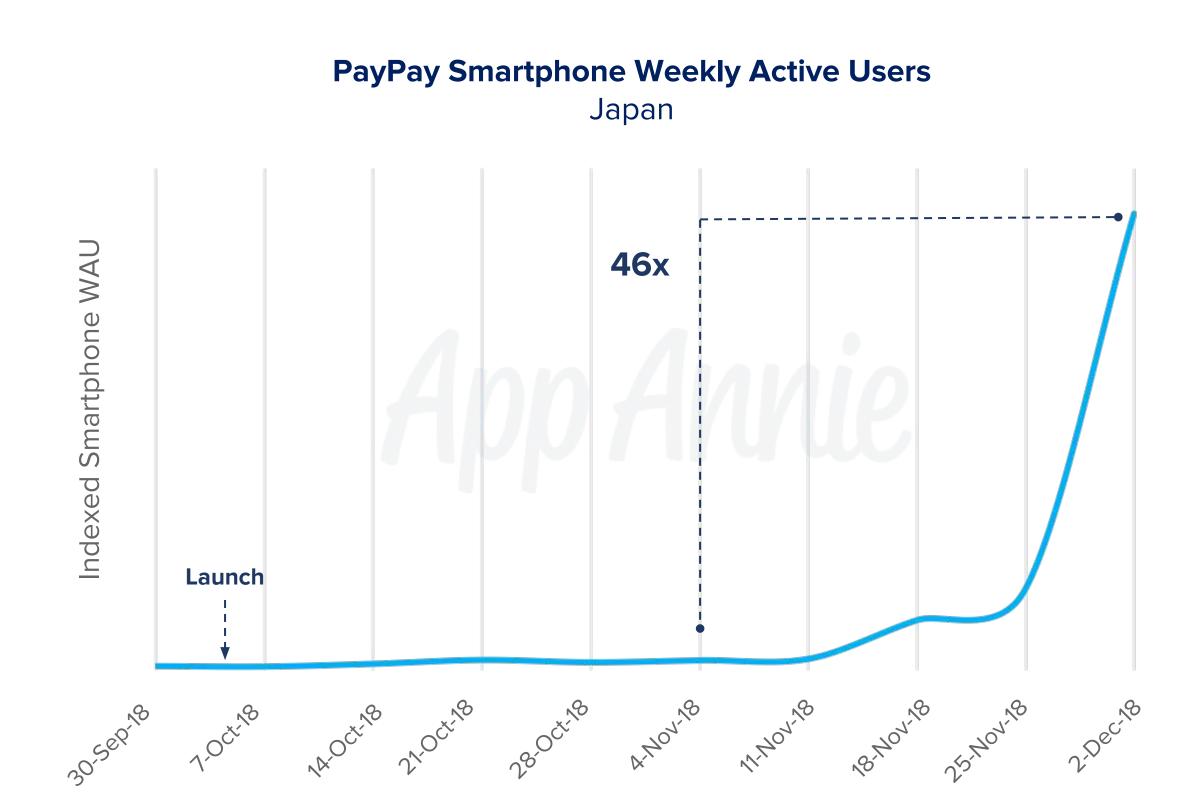
Note: Android phone; Worldwide excludes China; Top 5 Fintech Apps by average MAU

Point-of-Sale Fintech App PayPay Saw Meteoric Rise in User Base in First Two Months

PayPay is a fintech app by Softbank in Japan that allows users to pay in-store by scanning a QR code linked to a Yahoo! Wallet account. The app has seen phenomenal adoption since its October 2018 launch. Its smartphone weekly active users (WAU) in Japan have grown 46x over the 4 weeks ending the week of December 2, 2018.

Part of *PayPay*'s success is from SoftBank and Yahoo! Japan's 20% cashback promotion to encourage adoption. Notably, SoftBank mobile customers also have a 1 in 40 chance for a full refund up to 100,000 JPY (approximately \$900 USD). It is also partnered with *PayTM* from India through the SoftBank Vision Fund.

Strategic partnerships and heavy promotions have helped propel rapid adoption of PayPay. The frictionless experience and convenience offered through mobile can help carve out a significant place in existing app habits among Japan's smartphone users.



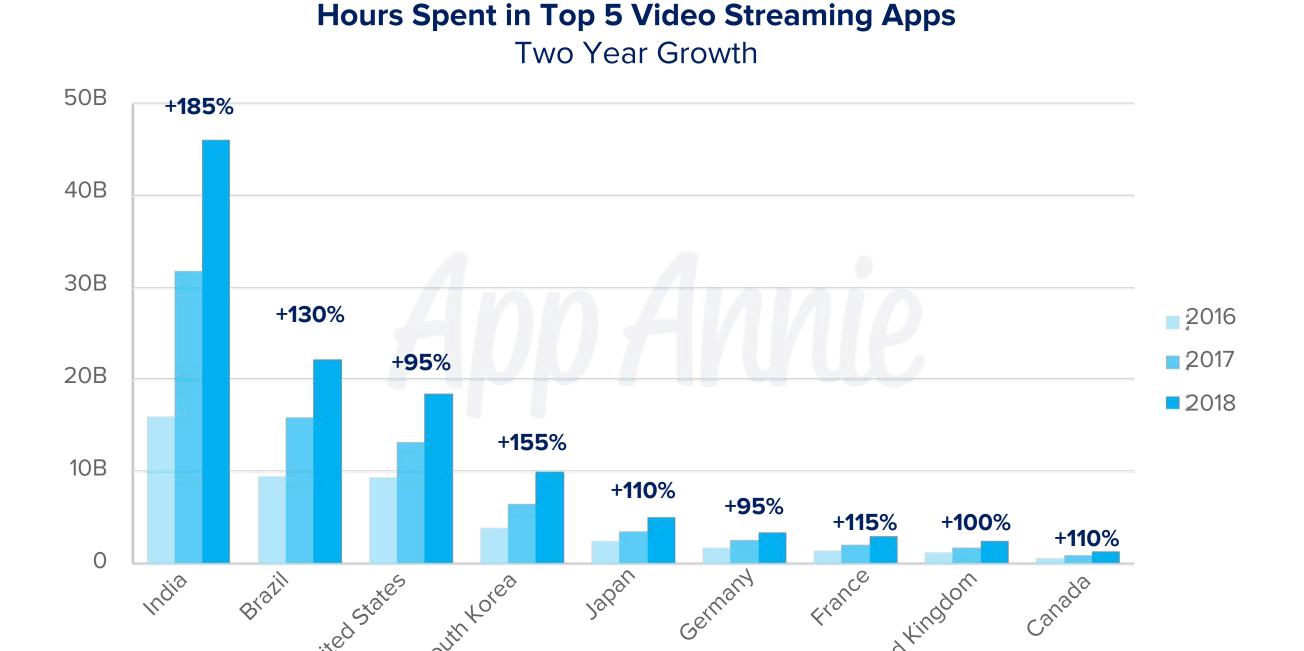
VIDEO STREAMING



Time Spent in Top 5 Video Streaming Apps up 140% in 2018 vs. 2016

Australia, India, Indonesia, South Korea and Thailand all saw over 140% growth in time spent in the top 5 video streaming apps in 2018 vs. 2016. This is an indication of consumption habits shifting from desktop and television to mobile.

Convenience trumps all, even the smaller screen size.



Note: Android phone

YouTube Dominates Globally for Time Spent, Except in China

<u>YouTube</u> was the #1 app by time spent in video streaming apps for all markets except China, including worldwide, for 2016, 2017 and 2018. Globally, *YouTube* accounted for 9 of every 10 minutes spent in the top 5 video streaming apps in 2018. <u>YouTube Kids</u> also ranked highly in Brazil, Canada and Australia.

Game-streaming app *Twitch*, ranked in the top 5 by time spent in Canada, Brazil, US, Australia, South Korea and France — an indication of the growing popularity of mobile gaming and esports.

2018 | Top 5 Video Streaming Apps by Time Spent

	China	India	Brazil	US	South Korea	Japan	Germany	France	UK	Canada
1	Tencent Video	YouTube	YouTube	YouTube	YouTube	YouTube	YouTube	YouTube	YouTube	YouTube
2	iQIYI	Hotstar	Netflix	Netflix	AfreecaTV	niconico	Netflix	Netflix	Netflix	Netflix
3	Youku	JioTV	YouTube Kids	Hulu	Twitch	Amazon Prime Video	Amazon Prime Video	myCANAL	BBC iPlayer	Twitch
4	bilibili	Amazon Prime Video	Twitch	Amazon Prime Video	pooq	AbemaTV	Twitch	Twitch	BBC Sport	YouTube Kids
5	ImgoTV	Voot	Globo Play	Twitch	oksusu	dTV	BILD	Molotov	Amazon Prime Video	Amazon Prime Video

Note: Android phone

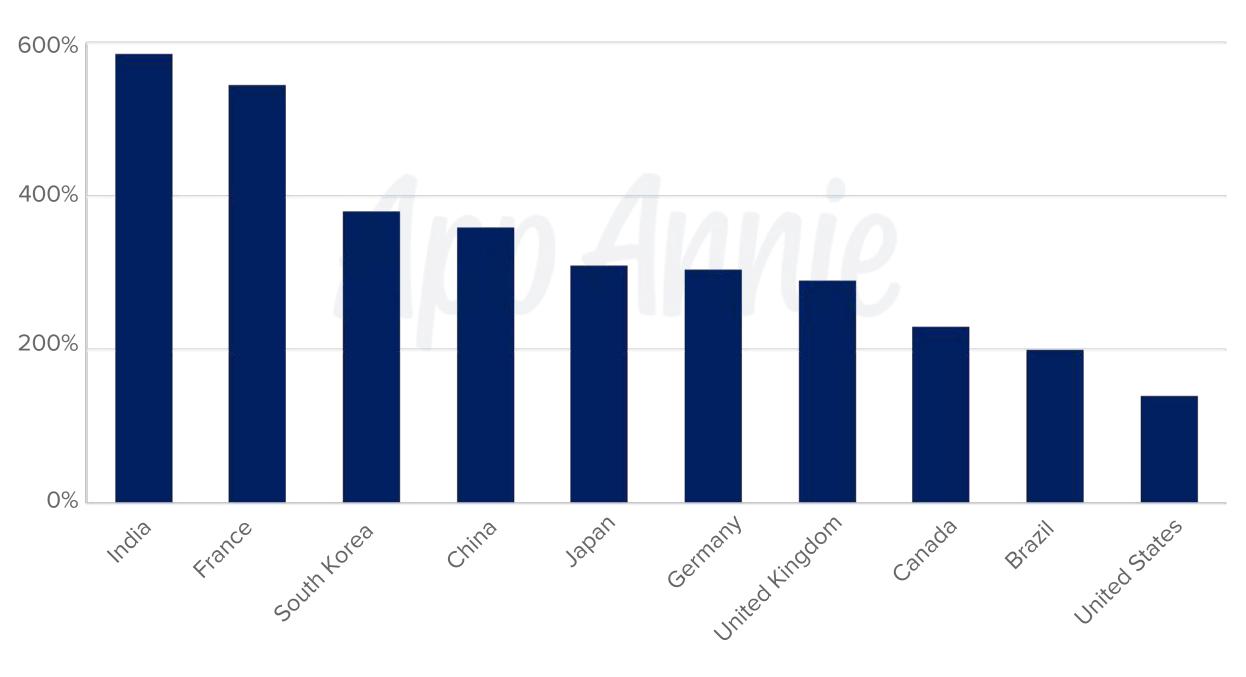
Consumer Spend in the Top 5 Video Streaming Apps Exploded in 2018

App store consumer spending in the top 5 video streaming apps worldwide grew 285% in 2018 versus 2016. This is predominantly driven by subscription revenue. *Netflix* was the top app by annual consumer spend in nearly every country and nearly every time period from 2016 to 2018.

YouTube was in the top 5 for consumer spend in 2018 in Australia, Canada, France, South Korea, UK and the US. Users spend an especially long time in the Youtube app, clearly consuming a lot of content, and this is convincing many to subscribe in order to remove ads, to play in the background and to download videos for offline viewing.

2018 marked heavy fragmentation in the market, with each provider wanting to own their content. The launch of Disney's streaming service Disney+ is set to disrupt the market in 2019.

Growth in Consumer Spend in Top 5 Video Streaming Apps 2016 vs. 2018



Note: iOS and Google Play Stores; China is iOS only

Movie and TV Streaming Services Dominate Top Consumer Spend Charts for Video Streaming

Globally, over \$2.2B was spent on the top 5 video streaming services in 2018. *Netflix* held its #1 position in 2018 as the most lucrative video streaming app worldwide. However, sports streaming was a large drawcard for streaming services — fueled by league sports as well as cyclical events such as the 2018 Winter Olympics and FIFA World Cup 2018.

Live streaming apps such as <u>BIGO LIVE</u> and <u>Nonolive</u> were particularly lucrative in APAC, ranking among global and local strongholds such as <u>AbemaTV</u> in Japan and <u>Viu</u> in Indonesia and Thailand.

2018 was a breakout year for <u>Tencent Video</u> and <u>Youku</u> — consumer spend in China for the two apps grew 745% and 770% from 2016 to 2018, respectively.

2018 | Top Video Streaming Apps by Consumer Spend

	Brazil	Canada	China	France	Germany	India	Japan	South Korea	UK	US
1	Netflix	Netflix	Tencent Video	Netflix	Netflix	Netflix	Showroom	Netflix	Netflix	Netflix
2	PlayKids	YouTube	iQIYI	myCANAL	DAZN	Hotstar	Netflix	pooq	YouTube	YouTube
3	Globo Play	BIGO LIVE	Youku	Youtube	BILD	BIGO LIVE	17 - Your Life's Moments	YouTube	ITV Player	HBO NOW
4	HBO GO	DAZN	Momo	L'Equipe.fr	Zattoo Live TV	Live.me	AbemaTV	Watcha Play	DisneyLife	Hulu
5	BIGO LIVE	Live.me	ImgoTV	Eurosport Player	BIGO LIVE	ALTBalaji	whowatch	BIGO LIVE	BIGO LIVE	YouTube TV

Sports Streaming App
Has Sports Streaming Capabilities
Live Streaming

Note: iOS and Google Play Stores; China is iOS only

SOCIAL NETWORKING & MESSAGING

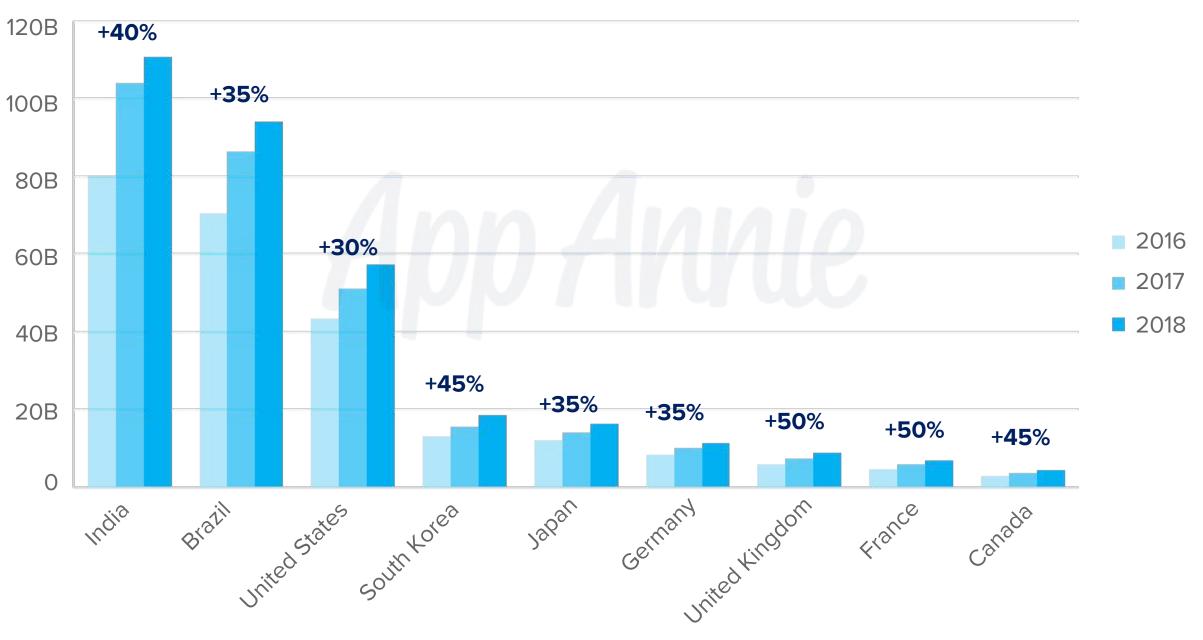
Over 685B Hours Spent Globally in Social & Comms Apps in 2018, up 35% From 2016

Half of time spent on mobile globally was in Social and Communication category apps in 2018. While time spent in social networking and messaging apps grew year-over-year in 2018, it represented a slightly smaller portion of total time spent on mobile — indicating that mobile's importance continues to spread into other areas of our lives.

Video has become an expected feature for many social and messaging apps. Whether surfacing as live streaming, video calling, or viewing short-form video, apps such as *Instagram*, *Snapchat* and *Tik Tok* have leveraged video in a one-to-one or one-to-many mode to foster deeper engagement, particularly for Gen Z.

Hours Spent in Social and Communication Apps





Note: Android phone

Encrypted Messaging, Photos & Videos Spurred Engagement of Social Apps

Among the most used Social and Communication apps globally, *WhatsApp Messenger* topped the chart for per user engagement in 2018, measured by average monthly sessions per user. This illustrates the historical demand for free calls and messages, a simple user interface, ease of use to add contacts and interest in encrypted messaging. As a result, *WhatsApp* has benefited greatly from the network effect over time.

Outside of WhatsApp Messenger, Snapchat is the most frequent chart-topper for per user engagement in the markets analyzed. Specifically, Snapchat ranked #1 In France, the US and Australia, an indication of the importance of photos and videos in modern communication.

2018 | Top Social & Communication Apps by Average Monthly Sessions Per User Among Top 5 Social & Communication Apps by Average MAU

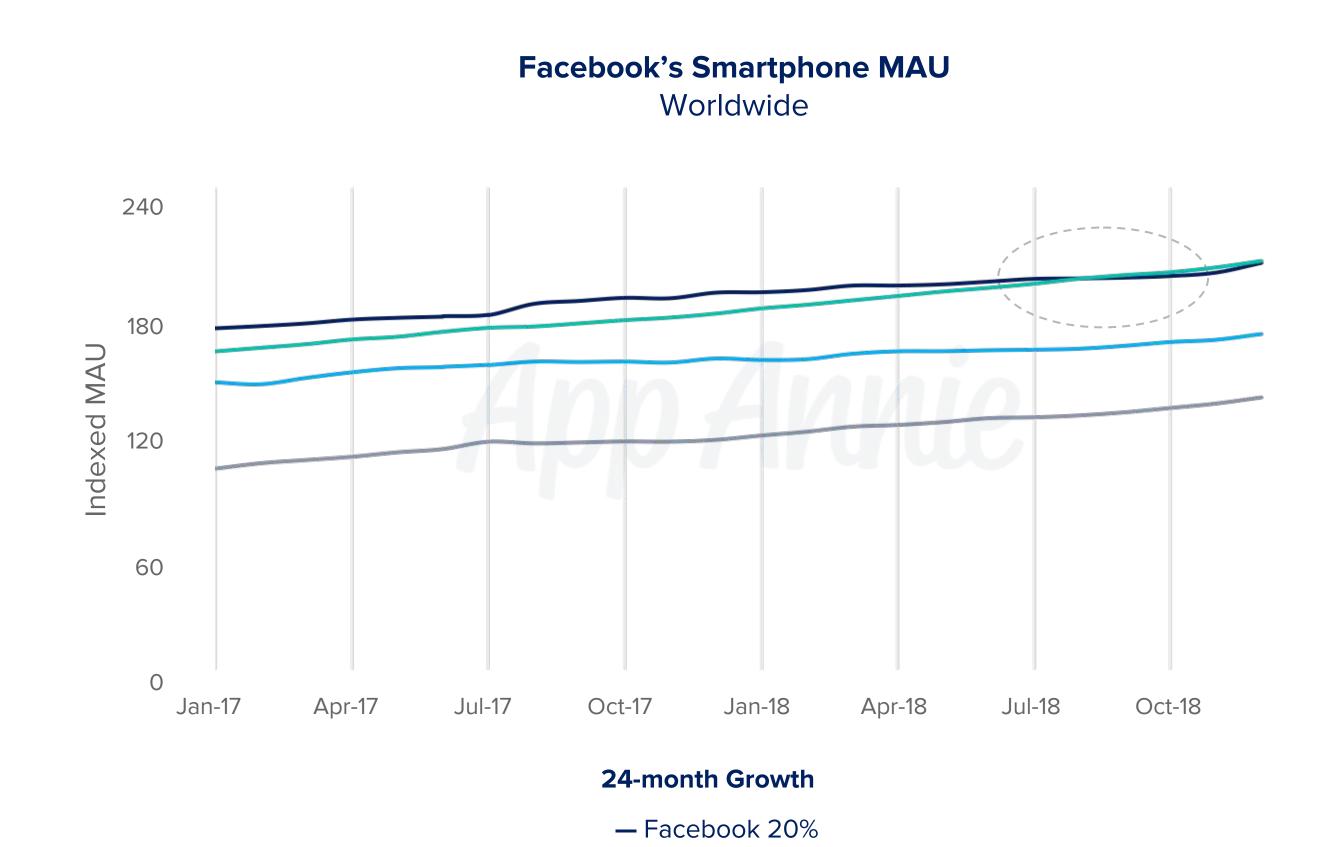
	Brazil	Canada	China	France	Germany	India	Japan	South Korea	UK	US
1	WhatsApp Messenger	WhatsApp Messenger	WeChat	Snapchat	WhatsApp Messenger	WhatsApp Messenger	LINE	KakaoTalk	WhatsApp Messenger	Snapchat
2	Facebook	Snapchat	QQ	WhatsApp Messenger	Snapchat	Instagram	Twitter	Instagram	Snapchat	Facebook
3	Instagram	Instagram	Kwai(快手)	Instagram	Instagram	Facebook	Instagram	Facebook	Instagram	Instagram
4	Facebook Messenger	Facebook	Tik Tok	Facebook	Facebook	Facebook Messenger	Facebook	BAND	Facebook	Facebook Messenger
5	Pinterest	Facebook Messenger	Sina Weibo	Facebook Messenger	Facebook Messenger	imo	Facebook Messenger	KakaoStory	Facebook Messenger	Pinterest

Note: Sessions per user on Android phone; Top Apps by smartphone MAU; if multiple apps on Android phone, average was taken

WhatsApp Surpassed Facebook as Most Popular Facebook-Owned App in 2018

WhatsApp Messenger dethroned Facebook by monthly active users in September 2018. WhatsApp reached mainstream success by disrupting traditional telcos with a free alternative to standard services. Although their value prop has subsequently expanded, this core offering has resulted in continued success in emerging markets where the cost of using a mobile device is still high relative to average income. While the app has been operated autonomously, it has been owned by Facebook since 2014. Notably, Instagram saw the strongest global growth in its user base at 35% from January 2017 to Dec 2018.

The user bases of all of Facebook's properties saw consistent global growth over the last 2 years. Facebook as a company came into the spotlight in 2018 amid data privacy headlines, particularly in the US and Europe. Despite this scrutiny, it is clear most users prioritized convenience and their existing app habits over privacy concerns.



— WhatsApp Messenger 30%

— Facebook Messenger 15%

— Instagram 35%

TRAVEL

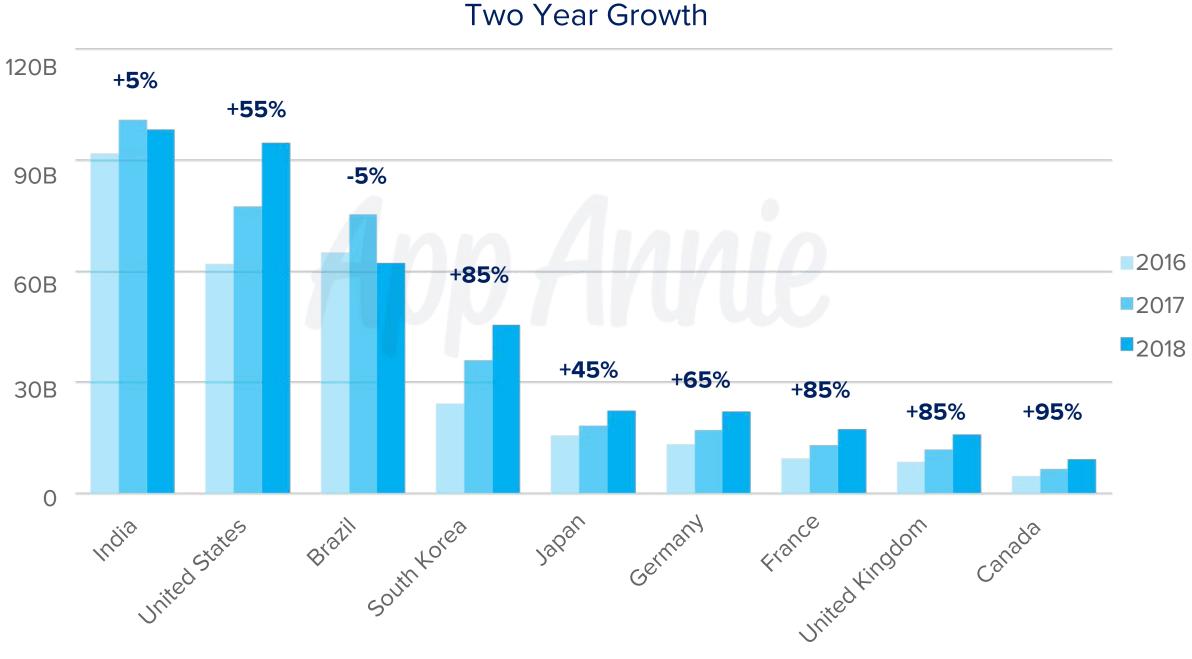
Total Sessions in Travel and Navigation Apps Grew 50% in 2018 From 2016

Travel & Local and Maps & Navigation categories saw strong growth in 2018 for total sessions.

More people are using a wider selection of these apps than ever before. For a category of apps that are not expected to necessarily be used everyday — such as hotel or airlines apps — but provide a timely use case, growth in total sessions is a strong indicator of adoption overall.

Whether researching, booking, checking in or boarding, Travel apps provide a centralized location and notification system for managing travel end-to-end — whether utilizing <u>Google</u> <u>Maps</u> to find local restaurants, <u>Uber</u> to get to those restaurants, <u>Airbnb</u> to access accommodation — mobile is the new personal travel agency for consumers around the world.

Total Sessions in Travel and Maps & Navigation Apps



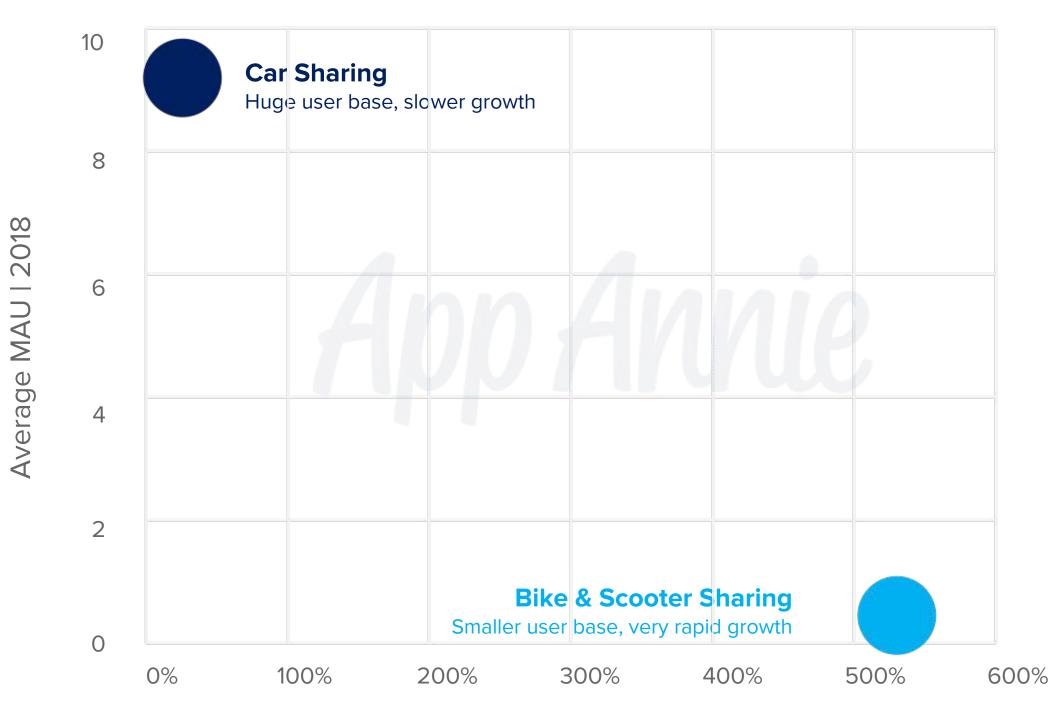
Note: Android phone

Bikes & Scooters Take Off Big Time in 2018

Mobile provides people with what they need when they need it. For consumers in need of transport, mobile is their portal to a wide range of convenient options. Whether it's public transport, car sharing, bikes or scooters — mobile provides an array of solutions, whatever a consumer's needs may be for distance, cost or comfort. In fact, ride sharing as an industry evolved entirely out of the capabilities and reach mobile provided.

Car sharing has amassed a sizable user base in the US and represents a dominant — and still growing — force in the transport industry. Notably, the top 5 car sharing apps grew 25% year over year in 2018. By contrast, bike and scooter sharing apps had their breakout in 2018 with a 530% growth in user base. However, these apps are still in the early stages of amassing a sizable audience — benefiting from the inroads made by its car-sharing predecessors. Complementing existing travel options in the sector, electric scooters are an additive force in the sharing economy. In fact, Uber was in possible acquisition talks with <u>Bird</u> and <u>Lime</u>.

Usage of Top 5 Ride Sharing Apps United States



Growth in Average MAU (2017 vs. 2018)

Note: Top 5 Apps by Smartphone MAU

Airlines Grew Their Global Footprint by 55% in 2018 From 2016

Globally, the average MAU for the top 5 Airlines apps grew 55% from 2016 to 2018. More travelers than ever before turned to mobile to improve their flight experience.

Airlines around the world continued to make significant investments in their apps. Apps are an extremely effective channel for customer retention, and they allow airlines to establish a direct relationship with their customers — a connection that has been undermined by travel aggregators over recent years. This is essential for brands as it provides the best experience for customers — allowing users to book for flights, skip the line with early check-in, manage rewards programs, access in-flight entertainment and receive down-to-theminute notifications on flights.

2018 | Top 3 Airlines Apps by Average Smartphone MAU

	Brazil	Canada	China	France	Germany	India	Japan	South Korea	UK	US
1	GOL Airline Tickets	Air Canada	China Eastern Airlines	Air France	Lufthansa	golndiGo.in	ANA	Korean Air	easyJet mobile	American Airlines
2	Azul Airlines	WestJet	Air China	easyJet mobile	Ryanair Cheap Flights	Jet Airways	JAL	Jeju Air	Ryanair Cheap Flights	Southwest Airlines
3	LATAM Airlines	United Airlines	China Southern Airlines	Ryanair Cheap Flights	Eurowings	AirAsia	ANA Milage Club	Asiana Airlines	British Airways	Fly Delta

OTHER INDUSTRIES EMBRACING MOBILE TRANSFORMATION

Dating Apps Have Become the De Facto Dating Tool — Reaching New Monetization Heights in 2018

Mobile dramatically altered the entire dating landscape and became the go-to platform for match-making around the world — displacing traditional and online dating.

Tinder has remained the #1 dating app by worldwide consumer spend from 2016 through 2018. **Bumble** has seen phenomenal growth in consumer spend — rising in the rankings from outside the top 10 in 2016 to #2 in 2018. **Bumble**'s unique positioning is that women initiate the first message. There are a plethora of niche dating apps with nuances to the user interaction. However, at their core, most utilize swiping left and right as a sign of interest.

Many dating apps have moved beyond purely romantic interests to include friending and business connections.

Global Consumer Spend in Top 10 Dating Apps

	2016	2017	2018	\$1.5B
1	Tinder	Tinder	Tinder	
2	Badoo	Momo	Bumble	
3	Momo	Bumble	Badoo	\$1B
4	Match.com	Badoo	Match.com	
5	Zoosk	Match.com	Grindr	
6	POF Online Dating	Zoosk	Momo	
7	LOVOO	POF Online Dating	Zoosk	\$0.5B
8	Pairs	tapple	tapple	
9	OkCupid Dating	Pairs	Pairs	\$0B
10	tapple	LOVOO	POF Online Dating	2016 2017 2018

Note: iOS and Google Play Stores

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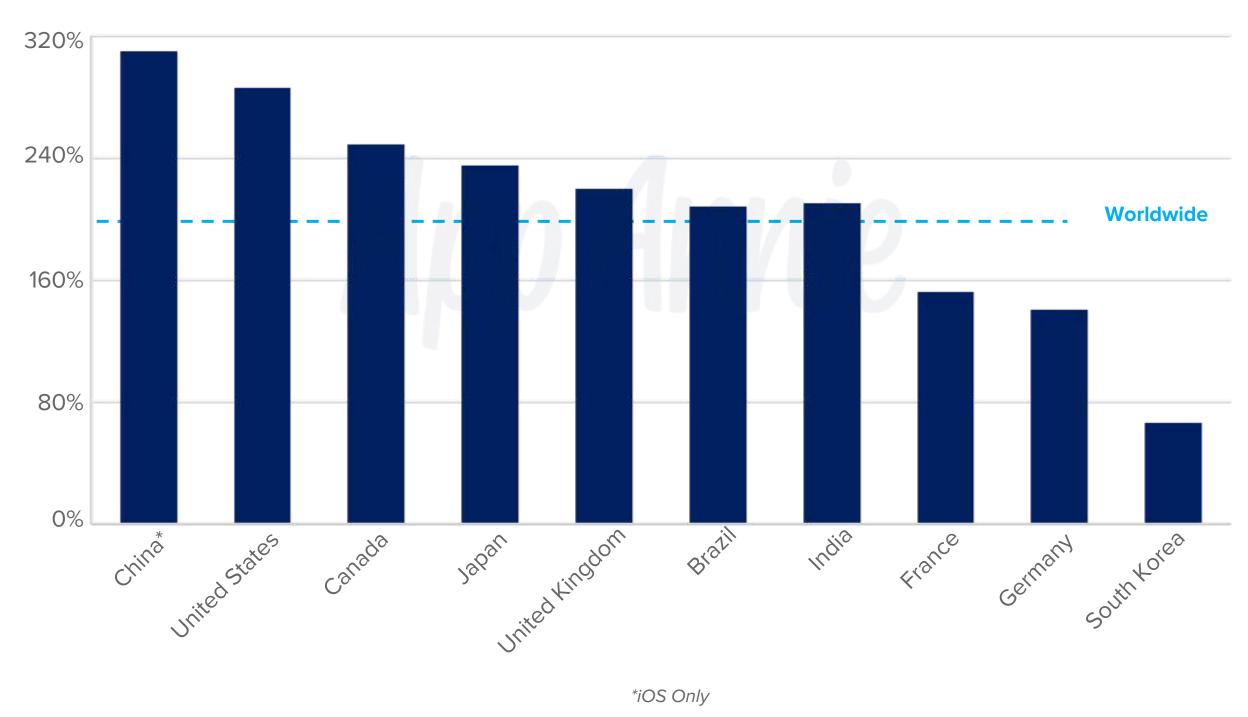
Mobile Became Our Personal Fitness Trainers & Our Portal to Medical & Wellness Needs

Global consumer spend in Health and Fitness apps have grown 3x in 2018 from 2016. This is fueled by growth in fitness apps, such as *MyFitnessPal*, *Sweat with Kayla* and *FiNC* as well as the growth of meditation apps like *Calm* and *Headspace* — giving consumers an easy, accessible place to access mindfulness and wellness apps amidst the growing cultural shift towards wellness.

In 2018, we saw meaningful disruption of the medical industry. Downloads of Medical apps have grown in 2018 in both mature markets like the US, UK and France at over 35% as well as emerging markets like Brazil, India and Indonesia at 35%, 65% and 110% growth respectively. Mobile offers a unique portal to access medical attention by video calling a doctor remotely.

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Growth in Consumer Spend in Health and Fitness Apps 2016 vs 2018

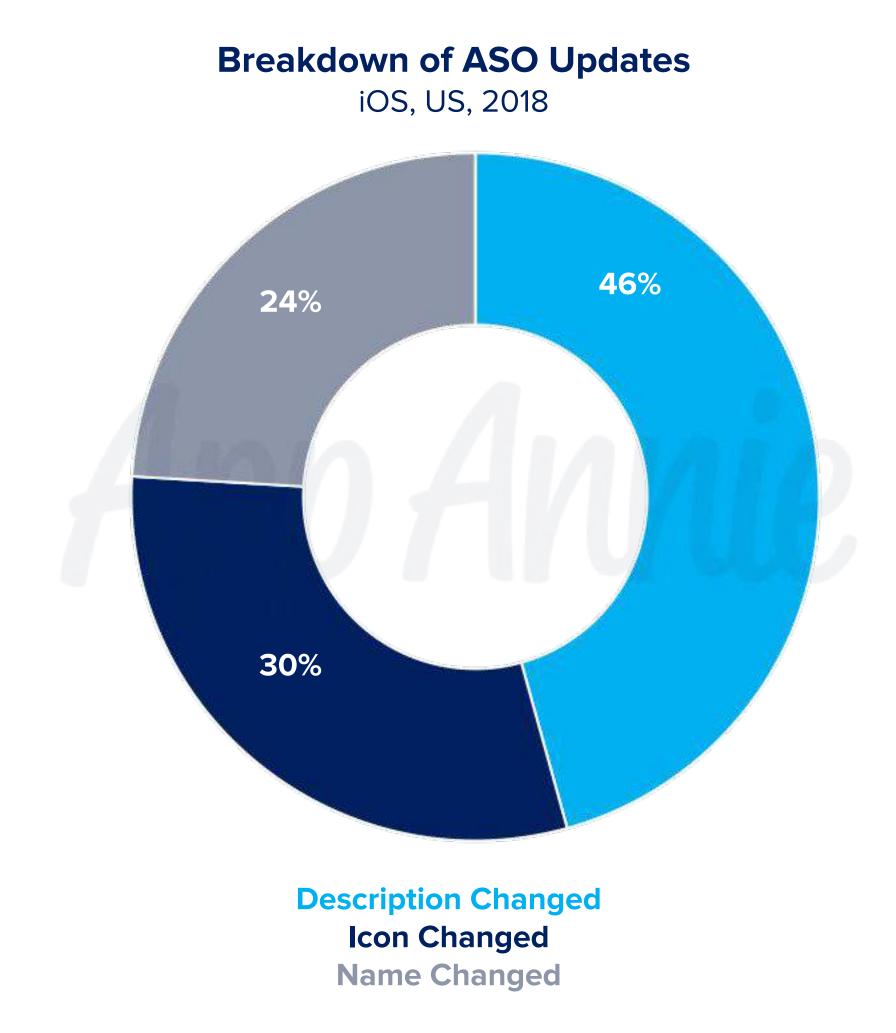


MOBILE MARKETING

ASO Best Practices Have Evolved in 2018

App Store Optimization (ASO) is the SEO of apps. It's crucial for aiding in **discovery** — driving traffic to your app store page — and **conversion** — convincing those users to download your app. ASO is the cornerstone of a complete User Acquisition (UA) strategy comprised of paid and organic marketing. On the iOS App Store, 65% of downloads come from organic search.

In 2018, changes to app description were the most common form of ASO updates at 46% of updates, down from 49% in 2017. Icon updates represented the second most frequent ASO at 30%, up from 24% in 2017. However, app name updates occurred 3 percentage points less frequently in 2018 versus 2017. These trends hold across both games and non-gaming apps in the US. In addition to these updates, publishers can leverage updates to screenshots, videos, keyword bank (on iOS) and promotional text (on iOS). Topical events — such as Black Friday or Singles Day, Back-to-School, tentpole sporting events like the World Cup or high-profile app (or app feature) launches represent strategic opportunities for updating ASO to capitalize on traffic.



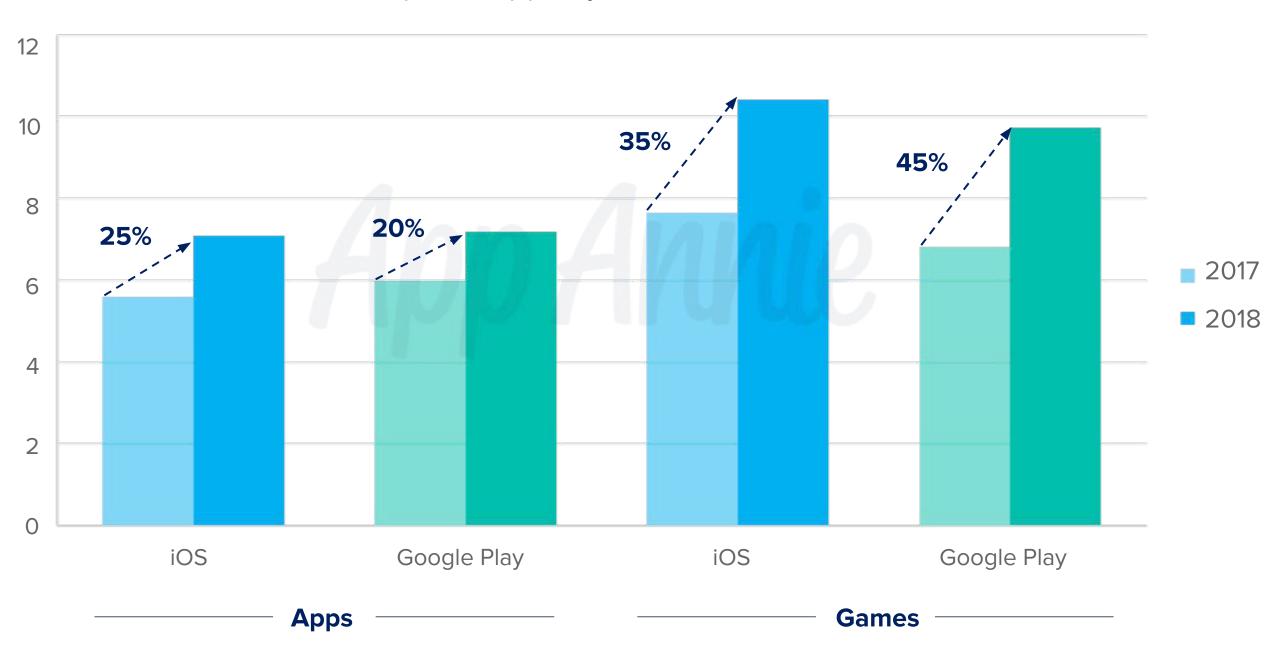
Advertisers Leverage More Ad Platforms for User Acquisition

Ad marketers employed more sophisticated ad strategies in 2018 across both iOS and Google Play — an indication of maturation in the industry. Game publishers, who often pave the way in the app economy, saw the greatest increase in the number of ad platforms they utilize — but the change was clear across genres and across both app stores. There was still a meaningful difference between apps and games, with games using 45% and 35% more ad platforms on average across iOS and Google Play, respectively.

By utilizing more ad platforms, advertisers can increase coverage, search for better prices and test more audiences to find the best return for their advertising investment.

Average Number of Ad Platforms Used

Top 100 Apps by Downloads, US



Paid Ads Drove 15% More US Downloads of Games in 2018 vs. 2017

Mobile accounted for 65% of digital ad spend in the US in 2018. In fact, paid advertising on mobile drove 4 of every 10 downloads among the top 100 apps and games in the US in 2018. Total downloads for top apps and games from paid ads grew 10% year over year across the iOS App Store and Google Play in the US.

While the general growth trends held between the app stores, there are meaningful differences. Looking specifically at games, 20% more downloads of top games on iOS came from paid UA than top games on Google Play. For app marketers, this is an important benchmark to factor into developing advertising strategies, budget allocation and measuring KPI's and return on investment when evaluating the success of app campaigns to drive app downloads.

Growth of Downloads From Paid Ads Top 100 Apps by Downloads, 2017 vs. 2018, US



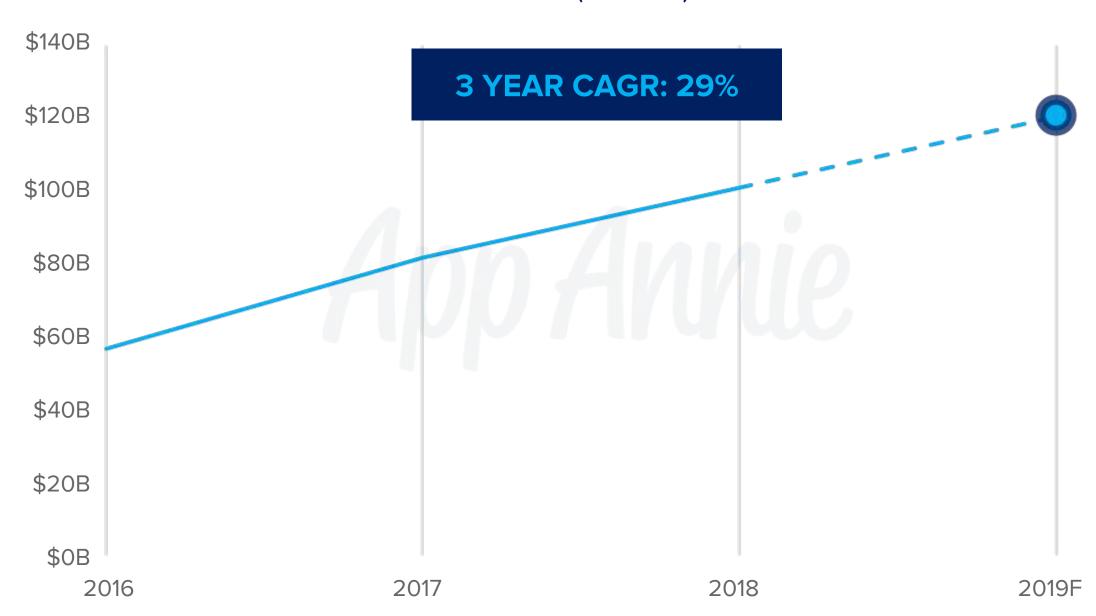
Note: Weighted average across iOS and Google Play in US of top 100 apps and games by downloads; Lighter color represents 2017 and darker color represents 2018

2019 PREDICTIONS

App Store Consumer Spend Will Surpass \$120B in 2019 — Double the Size of the Global Box Office Market

In 2019, worldwide app store consumer spend will grow 5x as fast as the overall **global economy**. Games will fuel the bulk of consumer spend growth in the app stores, as mobile gaming will continue to be the fastest growing form of gaming. China will remain the largest contributor to consumer spend growth in the app stores; however, we expect to see a slight deceleration in the aftermath of the game licensing freeze in China. Consumer spend on in-app subscriptions will largely fuel the 2x growth rate for apps outside of games versus games, albeit games will represent nearly 75% of total consumer spend.

Worldwide App Store Consumer Spend USD (Billions)



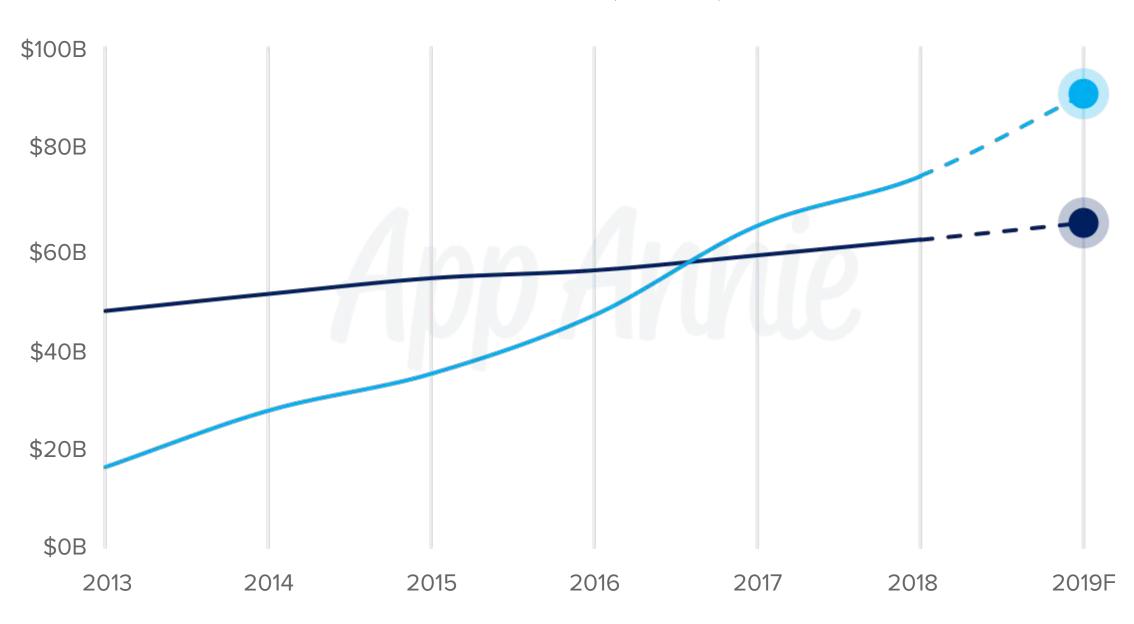
Note: Spend is gross, the cut taken by app stores has been removed; iOS, Google Play, Third-Party Android in China combined

Mobile Will Grow to 60% Market Share, Driven by Expansion in Casual and Hardcore Ends of the Spectrum Worldwide Consumer Spending on Gan

In 2018, we saw the mobile gaming experience mature. Fortnite and PUBG — along with upgraded smartphone specs — drove multiplayer game mechanics that put them on par with real-time strategy and shooter games on PC/Mac and Consoles in a way that hadn't been done before, all while complementing existing mobile gaming habits. For many publishers, mobile has the scale — and growth — that makes it a particularly compelling platform. On the opposite side of the spectrum, we expect hyper-casual games with simple gameplay to drive growth in downloads and adoption in 2019.

Consumer spend in mobile gaming will reach 60% market share among all gaming platforms: PC/Mac, console, handheld and mobile. With the aftermath of China's game licensing freeze continuing into 2019, Chinese firms will push harder for international expansion and mergers and acquisitions could become more common.

Worldwide Consumer Spending on Games USD (Billions)



Mobile Gaming All Other Gaming

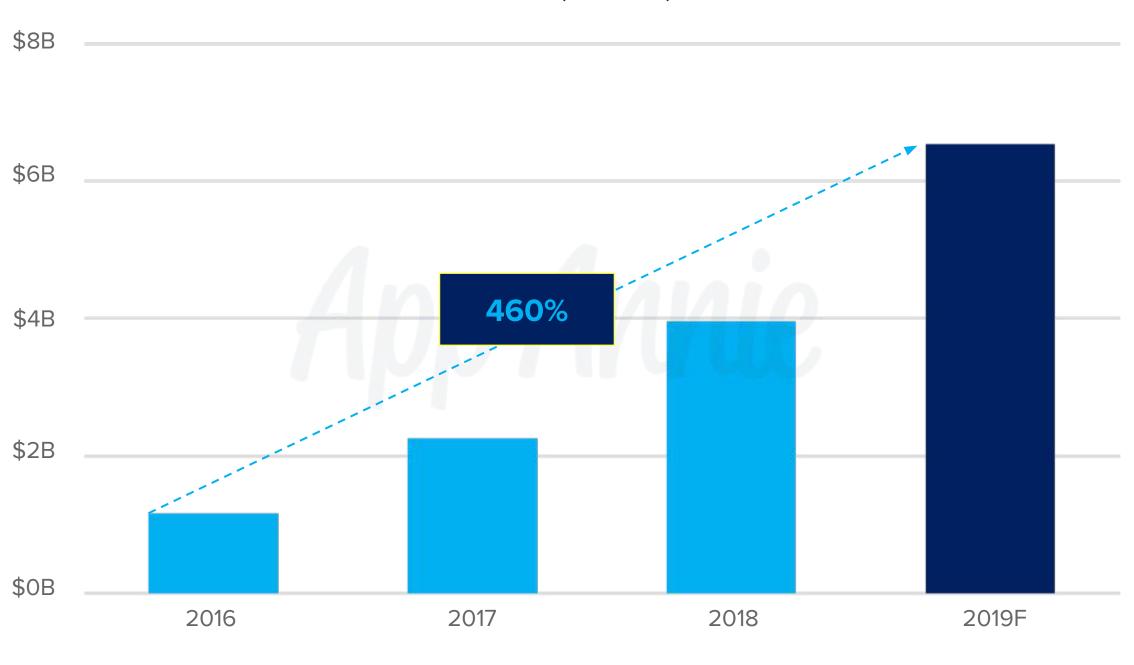
Note: All totals include applicable digital and physical game spending, but exclude ad revenue. Mobile gaming includes all app stores (iOS App Store, Google Play, Windows Phone Store, Amazon, Samsung Galaxy and third-party Android stores). Home game console total includes discs, digital games and gaming-related subscription services (Xbox Live and PlayStation Plus). Source: App Annie & IDC

10 Minutes of Every Hour Spent Consuming Media in 2019 Will Be Streaming Video on Mobile

The average individual consumes media — across all channels — for over 7.5 hours each day. In 2019, 10 minutes of every hour spent consuming media across TV and internet will come from individuals streaming video on mobile. Total time spent in video streaming apps per device will grow by 110% from 2016 to 2019. Global consumer spend in Entertainment apps will grow 460%, fueled largely from in-app subscriptions in video streaming apps.

Disney is set to disrupt the market in 2019 with the introduction of its streaming service, <u>Disney+</u> giving Disney four top streaming apps in the space: Disney+, <u>Hulu</u>, ESPN+ — embedded within the <u>ESPN</u> app — and <u>ABC</u>. However, it's a crowded space with players wanting to own their own content, a similar pattern to cable TV. As a result, on the consumer side we could see a resurgence in <u>piracy</u>, as accessing content requires multiple decentralized subscriptions. With increased competition, we expect consolidation in the space through partnerships and content bundling or acquisitions over time.

Worldwide Consumer Spend in Entertainment Apps USD (Billions)

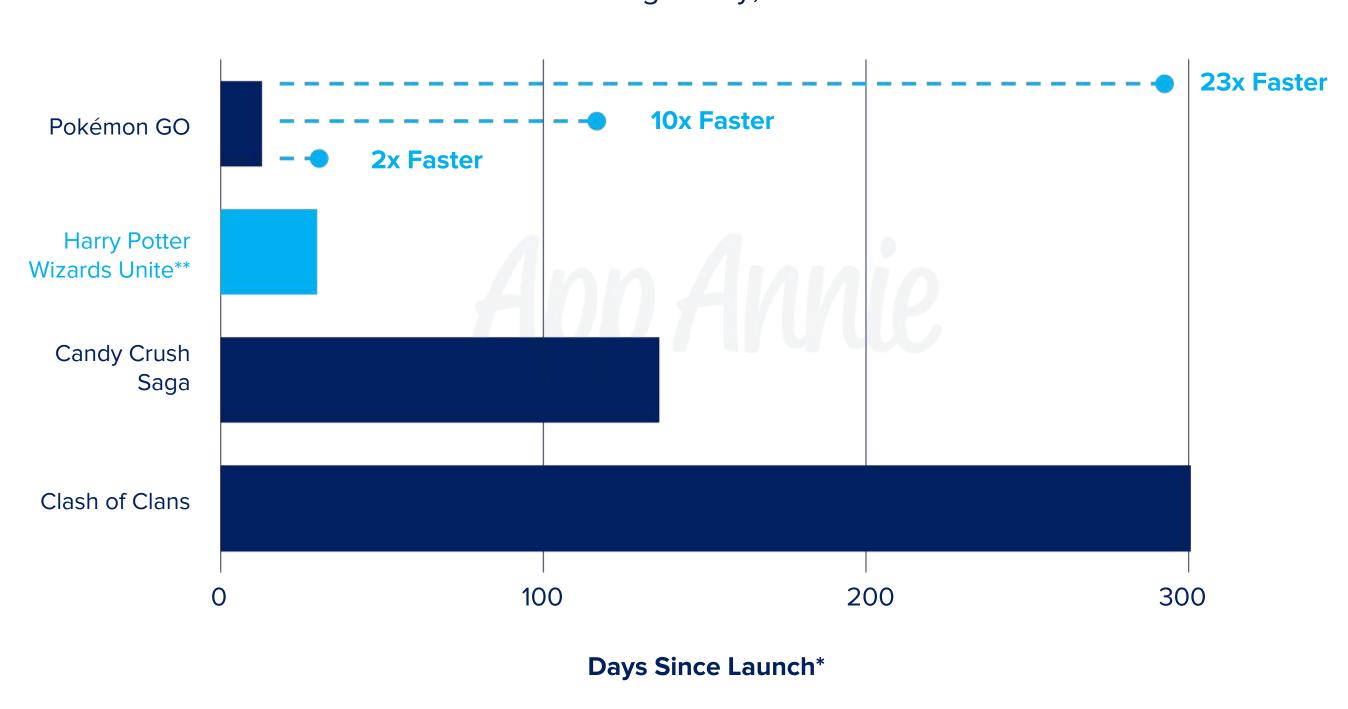


Note: iOS and Google Play

Niantic's Harry Potter: Wizards Unite Poised to Exceed \$100M in Consumer Spend in First 30 Days

We expect Harry Potter: Wizards Unite to be a top-charting game by downloads, usage and consumer spend. However, the question remains if the Wizards Unite launch will outperform Pokémon GO. While the **Pokémon franchise** is worth roughly double the **Harry Potter franchise** in its entirety, Harry Potter — beginning as a book series versus a game — has a fervent fan following and could attract a new segment of casual, sticky gamers. Pokémon GO, however, was first-to-market for a mainstream location-based AR mobile gaming experience, and captured nostalgia within its target market and currently maintains a stronghold of active users. Pokémon GO shattered mobile gaming records, clearing \$100 million in its first two weeks and becoming the fastest game to reach \$1 billion in consumer spend. While we don't expect it to surpass *Pokémon GO*'s launch, Harry Potter: Wizards Unite is set to clear \$100 million in its first 30 days which is no small feat.

Days to Reach \$100M in Consumer Spend iOS & Google Play, Worldwide



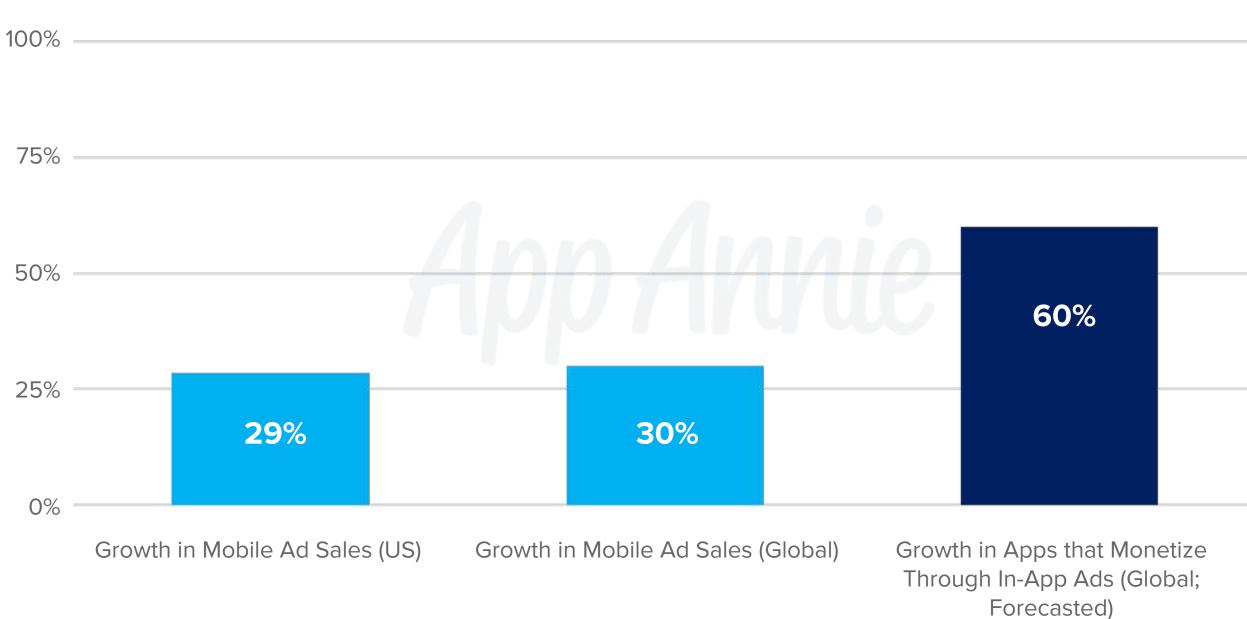
*Based on earliest release date on either store

**Forecasted

60% More Apps Will Monetize Through In-App Advertising in 2019, Vying for a Piece of the \$250B Digital Advertising Market

Mobile has taken over share of advertising spend and is the predominant growth factor behind digital ad spend. In 2018, mobile will account for 62% of global digital ad spend, representing \$155 billion, up from 50% in 2017. In the US, mobile surpassed TV ad spend. We expect mobile to account for an increasing share of digital ad spend in 2019. Mobile app publishers are taking note of the changing advertising landscape. In 2019, 60% more apps will monetize through in-app ads. This will increase competition among advertisers. We've already seen indications of maturation in advertising strategies for apps leveraging in-app ads as part of their User Acquisition (UA). With more consumers than ever before using mobile, and more time being spent on these devices, it is expected for advertising dollars to follow. Mobile is the first screen, and it is here to stay.

Growth in Mobile Advertising Spurs Growth in Apps Monetizing Through In-App Ads



2017-2018 2018-2019F

TOP APPS & COMPANIES

Worldwide by Monthly Active Users

Top Apps of 2018: Worldwide Combined iPhone and Android Phone Monthly Active Users

Top Games of 2018: Worldwide Combined iPhone and Android Phone Monthly Active Users

Rank	Арр		Company	Rank	Арр		Company
1	f	Facebook	Facebook	1		Anipop	Happy Elements
2		WhatsApp Messenger	Facebook	2	515	Honour of Kings	Tencent
3		Facebook Messenger	Facebook	3		Candy Crush Saga	Activision Blizzard
4	P	WeChat	Tencent	4		Clash of Clans	Supercell
5	O	Instagram	Facebook	5	雨山る	PUBG: Exciting Battlefield	Tencent
6		QQ	Tencent	6		PUBG MOBILE	Tencent
7	支	Alipay	Ant Financial Services Group	7	5	Clash Royale	Supercell
8	(E)	Taobao	Alibaba Group	8	•	Pokémon GO	Niantic
9	(K))	WiFi Master Key	LINKSURE	9		Subway Surfers	Kiloo
10	4	Baidu	Baidu	10	•	Helix Jump	Voodoo

Apps are ranked by combined iPhone and Android phone average monthly active users (MAU) across 2018.

Pre-installed apps (such as YouTube on Android phone and Safari on iPhone) are excluded.



Worldwide by Downloads

Top Apps of 2018: Worldwide Combined iOS and Google Play Downloads Top Games of 2018: Worldwide Combined iOS and Google Play Downloads

Top Companies of 2018: Worldwide Combined iOS and Google Play Apps Downloads Top Companies of 2018: Worldwide Combined iOS and Google Play Games Downloads

Rank App		Company
1 Face Mess	book enger	Facebook
2 Face	book	Facebook
3 What Mess	sApp enger	Facebook
4 Tik T	ok	Toutiao
5 O Instag	gram	Facebook
6 UC B	rowser	Alibaba Group
7 SHAF	REit	SHAREit
8 Snap	chat	Snap
9 Netfli	×	Netflix
10 Spoti	fy	Spotify

Rank	Арр	Company
1	Helix Jump	Voodoo
2	Subway Surfers	Kiloo
3	PUBG MOBILE	Tencent
4	Free Fire	SEA
5	Rise Up	Serkan Ozyilmaz
6	Love Balls	SuperTapx
7	Candy Crush Saga	Activision Blizzard
8	Happy Glass	AppLovin
9	Sniper 3D Assassin	TFG Co
10	Kick the Buddy	Playgendary

Rank	Company	Headquarters	Rank	Company	Headquarters
1	Facebook	United States	1	Voodoo	France
2	Google	United States	2	Ubisoft	France
3	Toutiao	China	3	Tencent	China
4	Alibaba Group	China	4	Outfit7	Cyprus
5	Microsoft	United States	5	TabTale	Israel
6	Tencent	China	6	Electronic Arts	United States
7	Baidu	China	7	AppLovin	United States
8	Cheetah Mobile	China	8	Vivendi	France
9	Amazon	United States	9	Playgendary	Germany
10	Snap	United States	10	Miniclip	Switzerland



Worldwide by Consumer Spend

Top Apps of 2018: Worldwide Combined iOS and Google Play Consumer Spend Top Games of 2018: Worldwide Combined iOS and Google Play Consumer Spend Top Companies of 2018: Worldwide Combined iOS and Google Play Apps Consumer Spend Top Companies of 2018: Worldwide Combined iOS and Google Play Games Consumer Spend

Rank App	Company	Rank App	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 Netflix	Netflix	Fate/Grand Order	Sony	1	Tencent	China	1	Tencent	China
2 Tinder	InterActiveCorp (IAC)	2 Honour of Kings	Tencent	2	InterActiveCorp (IAC)	United States	2	NetEase	China
3 Pencent Video	Tencent	3 Monster Strike	mixi	3	Netflix	United States	3	Activision Blizzard	United States
4 QIYI	Baidu	Candy Crush Saga	Activision Blizzard	4	Google	United States	4	BANDAI NAMCO	Japan
5 Pandora Music	: Pandora	5 Lineage M	NCSOFT	5	Baidu	China	5	Netmarble	South Korea
6 Kwai(快手)	OneSmile	Fantasy Westward Journey	NetEase	6	LINE	Japan	6	Sony	Japan
7 YouTube	Google	7 Pokémon GO	Niantic	7	Pandora	United States	7	Supercell	Finland
8 Nouku	Alibaba Group	8 Dragon Ball Z Dokkan Battle	BANDAI NAMCO	8	Alibaba Group	China	8	mixi	Japan
9 LINE	LINE	9 Clash of Clans	Supercell	9	OneSmile	China	9	Playrix	Ireland
10 HBO NOW	Time Warner	10 Clash Royale	Supercell	10	Microsoft	United States	10	Giant Network	China

Argentina by Monthly Active Users

Top Apps of 2018: Argentina Combined iPhone and Android Phone Monthly Active Users

Top Games of 2018: Argentina Combined iPhone and Android Phone Monthly Active Users

Rank App	Company	Rank App	Company
1 WhatsApp Messenger	Facebook	1 Clash Royale	Supercell
2 Facebook	Facebook	2 Candy Crush Saga	Activision Blizzard
3 Instagram	Facebook	3 Helix Jump	Voodoo
4 Facebook Messenger	Facebook	4 Free Fire	SEA
5 MercadoLibre	Mercadolibre	5 Trivia Crack	Etermax
6 Spotify	Spotify		Niantic
7 Netflix	Netflix	7 Truco Blyts	Blyts
8 Twitter	Twitter	8 Clash of Clans	Supercell
9 Microsoft Word	Microsoft	9 PUBG MOBILE	Tencent
10 Microsoft Outlook	Microsoft	10 CodyCross	Fanatee

Apps are ranked by combined iPhone and Android phone average monthly active users (MAU) across 2018. Pre-installed apps (such as YouTube on Android phone and Safari on iPhone) are excluded.



Argentina by Downloads

Top Apps of 2018: Argentina Combined iOS and Google Play Downloads Top Games of 2018: Argentina Combined iOS and Google Play Downloads Top Companies of 2018: Argentina Combined iOS and Google Play Apps Downloads Top Companies of 2018: Argentina Combined iOS and Google Play Games Downloads

Rank App	Company	Rank App	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 Facebook Messenger	Facebook	1 Helix Jump	Voodoo	1	Facebook	United States	1	Voodoo	France
2 Facebook	Facebook	2 Free Fire	SEA	2	Google	United States	2	Outfit7	Cyprus
WhatsApp Messenger	Facebook	3 Subway Surfers	Kiloo	3	Microsoft	United States	3	Electronic Arts	United States
4 O Instagram	Facebook	4 Trivia Crack	Etermax	4	Cheetah Mobile	China	4	TabTale	Israel
5 Netflix	Netflix	5 Rise Up	Serkan Ozyilmaz	5	Apus Group	China	5	Playgendary	Germany
6 Spotify	Spotify	6 Love Balls	SuperTapx	6	Baidu	China	6	SEA	Singapore
7 Wish	ContextLogic	7 Pou	Zakeh	7	iHandy	China	7	Doodle Mobile	China
8 Uber Uber	Uber Technologies	8 Palabras Cruz	WePlay Word Games	8	Mercadolibre	Argentina	8	Miniclip	Switzerland
9 Tik Tok	Toutiao	9 Kick the Buddy	Playgendary	9	ContextLogic	United States	9	AppLovin	United States
10 Snapchat	Snap	Block Puzzle Jewel	Hua Weiwei	10	ABISHKKING	Hong Kong	10	Vivendi	France

Argentina by Consumer Spend

Top Apps of 2018: Argentina Combined iOS and Google Play Consumer Spend Top Games of 2018: Argentina Combined iOS and Google Play Consumer Spend Top Companies of 2018: Argentina Combined iOS and Google Play Apps Consumer Spend Top Companies of 2018: Argentina Combined iOS and Google Play Games Consumer Spend

Rank App	Company	Rank App	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 Netflix	Netflix	1 Clash Royale	Supercell	1	InterActiveCorp (IAC)	United States	1	Supercell	Finland
2 Tinder	InterActiveCorp (IAC)	2 Candy Crush Saga	Activision Blizzard	2	Netflix	United States	2	Activision Blizzard	United States
3 happn	Happn	3 Free Fire	SEA	3	Google	United States	3	Netmarble	South Korea
4 A Google Drive	Google	4 Lords Mobile	IGG	4	Happn	France	4	Electronic Arts	United States
5 Spotify	Spotify	5 Pokémon GO	Niantic	5	Spotify	Sweden	5	IGG	China
6 HBO GO	Time Warner	6 Clash of Clans	Supercell	6	Microsoft	United States	6	SEA	Singapore
7 Sing! by Smule	Smule	7 Clash of Kings	Elex Technology	7	Time Warner	United States	7	Giant Network	China
8 Dropbox	Dropbox	8 Candy Crush Soda Saga	Activision Blizzard	8	Smule	United States	8	Playrix	Ireland
9 b Badoo	Badoo	9 Slotomania Slotomania	Giant Network	9	Badoo	United Kingdom	9	Elex Technology	China
10 G oogle One	Google	Marvel Contest of Champions	Netmarble	10	Dropbox	United States	10	Niantic	United States

Australia by Monthly Active Users

Top Apps of 2018: Australia Combined iPhone and Android Phone Monthly Active Users

Top Games of 2018: Australia Combined iPhone and Android Phone Monthly Active Users

Rank	Арр		Company	Rank	A pp		Company
1	~	Facebook Messenger	Facebook	1	•	Pokémon GO	Niantic
2	f	Facebook	Facebook	2		Candy Crush Saga	Activision Blizzard
3	0	Instagram	Facebook	3		Helix Jump	Voodoo
4		WhatsApp Messenger	Facebook	4	House Hard	MobilityWare Solitaire	MobilityWare
5		Spotify	Spotify	5		Clash of Clans	Supercell
6		Snapchat	Snap	6	W ₂	New Words With Friends	Zynga
7	ebay	eBay	eBay	7	W. B.	Wordscapes	PeopleFun
8	\	CommBank	Commonwealth Bank of Australia	8	5	Clash Royale	Supercell
9	N	Netflix	Netflix	9	M	Monopoly at Macca's	McDonald's
10	Uber	Uber	Uber Technologies	10		Subway Surfers	Kiloo

Apps are ranked by combined iPhone and Android phone average monthly active users (MAU) across 2018. Pre-installed apps (such as YouTube on Android phone and Safari on iPhone) are excluded.



Australia by Downloads

Top Apps of 2018: Australia Combined iOS and Google Play Downloads Top Games of 2018: Australia Combined iOS and Google Play Downloads Top Companies of 2018: Australia Combined iOS and Google Play Apps Downloads Top Companies of 2018: Australia Combined iOS and Google Play Games Downloads

Rank App	Company	Rank App	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 Facebook Messenger	Facebook	1 Helix Jump	Voodoo	1	Google	United States	1	Voodoo	France
2 Spotify	Spotify	2 PUBG MOBILE	Tencent	2	Facebook	United States	2	Ubisoft	France
3 Netflix	Netflix	3 Hole.io	Voodoo	3	Microsoft	United States	3	TabTale	Israel
4 Facebook	Facebook	4 Fortnite	Epic Games	4	Uber Technologies	United States	4	AppLovin	United States
5 O Instagram	Facebook	5 Happy Glass	AppLovin	5	Snap	United States	5	Electronic Arts	United States
6 Wish	ContextLogic	6 Solution Love Balls	SuperTapx	6	Amazon	United States	6	Playgendary	Germany
7 Uber EATS	Uber Technologies	7 Rise Up	Serkan Ozyilmaz	7	Telstra	Australia	7	Miniclip	Switzerland
8 WhatsApp Messenger	Facebook	8 Word Link	Worzzle	8	InterActiveCorp (IAC)	United States	8	TFG Co	Brazil
9 Snapchat	Snap	9 Monopoly at Macca's	McDonald's	9	Spotify	Sweden	9	Aristocrat	Australia
10 Uber Uber	Uber Technologies	10 Wordscapes	PeopleFun	10	Netflix	United States	10	Zynga	United States



Australia by Consumer Spend

Top Apps of 2018: Australia Combined iOS and Google Play Consumer Spend Top Games of 2018: Australia Combined iOS and Google Play Consumer Spend Top Companies of 2018: Australia Combined iOS and Google Play Apps Consumer Spend Top Companies of 2018: Australia Combined iOS and Google Play Games Consumer Spend

Rank App	Company	Rank	Арр	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 Tinder	InterActiveCorp (IAC)	1	Heart of Vegas	Aristocrat	1	InterActiveCorp (IAC)	United States	1	Aristocrat	Australia
2 Netflix	Netflix	2	Slotomania Casino	Giant Network	2	Netflix	United States	2	Giant Network	China
3 P YouTube	Google	3	Cashman Casino	Aristocrat	3	Google	United States	3	Activision Blizzard	United States
4 E Bumble App	Badoo	4	Candy Crush Saga	Activision Blizzard	4	Telstra	Australia	4	Playrix	Ireland
5 AFL Live Official App	Telstra	5	Slots - House of Fun	Giant Network	5	Microsoft	United States	5	Supercell	Finland
6 Zoosk	Zoosk	6	Fortnite	Epic Games	6	Badoo	United Kingdom	6	Netmarble	South Korea
7 Sweat with Kayla	Kayla Itsines	7	Clash of Clans	Supercell	7	Zoosk	United States	7	Zynga	United States
8 in LinkedIn	Microsoft	8	Pokémon GO	Niantic	8	Kayla Itsines	Australia	8	Epic Games	United States
9 BIGO LIVE	BIGO	9	Gardenscapes - New Acres	Playrix	9	BIGO	Singapore	9	Electronic Arts	United States
10 Headspace	Headspace	10	Candy Crush Soda Saga	Activision Blizzard	10	Headspace	United Kingdom	10	Peak Games	Turkey

Brazil by Monthly Active Users

Top Apps of 2018: Brazil Combined iPhone and Android Phone Monthly Active Users

Top Games of 2018: Brazil Combined iPhone and Android Phone Monthly Active Users

Rank	Арр		Company	Rank	Арр		Company
1	(WhatsApp Messenger	Facebook	1	6	Free Fire	SEA
2	f	Facebook	Facebook	2		Candy Crush Saga	Activision Blizzard
3		Facebook Messenger	Facebook	3		Helix Jump	Voodoo
4	0	Instagram	Facebook	4		Cartola FC Oficial	Grupo Globo
5	Uber	Uber	Uber Technologies	5	8	Clash Royale	Supercell
6	N	Netflix	Netflix	6		Subway Surfers	Kiloo
7		Spotify	Spotify	7		Farm Heroes Saga	Activision Blizzard
8	(C)	Waze	Google	8	•	Pokémon GO	Niantic
9		MercadoLibre	Mercadolibre	9	SODA	Candy Crush Soda Saga	Activision Blizzard
10	8	Banco do Brasil	Banco do Brasil	10	000	Pou	Zakeh

Apps are ranked by combined iPhone and Android phone average monthly active users (MAU) across 2018. Pre-installed apps (such as YouTube on Android phone and Safari on iPhone) are excluded.



Headquarters

France

Cyprus

Israel

Singapore

United States

Switzerland

France

China

France

United States

Brazil by Downloads

Top Apps of 2018: Brazil Combined iOS and Google Play Downloads Top Games of 2018: Brazil Combined iOS and Google Play Downloads Top Companies of 2018: Brazil Combined iOS and Google Play Apps Downloads Top Companies of 2018: Brazil Combined iOS and Google Play Games Downloads

	Rank App	Company	Rank	Арр	Company	Rank	Company	Headquarters	Rank	Company
_	1 Facebook Messenger	Facebook	1	Free Fire	SEA	1	Facebook	United States	1	Voodoo
	2 WhatsApp Messenger	Facebook	2	Helix Jump	Voodoo	2	Google	United States	2	Outfit7
	3 Facebook	Facebook	3	Subway Surfers	Kiloo	3	Microsoft	United States	3	TabTale
	4 O Instagram	Facebook	4	PUBG MOBILE	Tencent	4	Toutiao	China	4	SEA
	5 Uber Uber	Uber Technologies	5	Pou	Zakeh	5	Cheetah Mobile	China	5	Electronic Arts
	6 Netflix	Netflix	6	Rise Up	Serkan Ozyilmaz	6	iHandy	China	6	Miniclip
	7 Vigo Video	Toutiao	7	Love Balls	SuperTapx	7	Uber Technologies	United States	7	Vivendi
	8 MercadoLibre	Mercadolibre	8	slither.io	Lowtech Studios	8	Baidu	China	8	Doodle Mobile
	9 Spotify	Spotify	9	Sniper 3D Assassin	TFG Co	9	Caixa Economica Federal	Brazil	9	AppLovin
	10 99 99Taxis	XiaoJu	10	Kick the Buddy	Playgendary	10	Netflix	United States	10	Ubisoft

Brazil by Consumer Spend

Top Apps of 2018: Brazil Combined iOS and Google Play Consumer Spend Top Games of 2018: Brazil Combined iOS and Google Play Consumer Spend Top Companies of 2018: Brazil Combined iOS and Google Play Apps Consumer Spend Top Companies of 2018: Brazil Combined iOS and Google Play Games Consumer Spend

Rank App	Company	Rank App	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 Netflix	Netflix	1 Free Fire	SEA	1	Netflix	United States	1	Supercell	Finland
2 Tinder	InterActiveCorp (IAC)	2 Clash Royale	Supercell	2	InterActiveCorp (IAC)	United States	2	Activision Blizzard	United States
3 PlayKids	Naspers	Candy Crush Saga	Activision Blizzard	3	Google	United States	3	SEA	Singapore
4 Globo Play	Grupo Globo	4 Pokémon GO	Niantic	4	Naspers	South Africa	4	Netmarble	South Korea
5 Deezer	Deezer	5 Lords Mobile	IGG	5	Microsoft	United States	5	IGG	China
6 A Google Drive	Google	6 Clash of Clans	Supercell	6	Grupo Globo	Brazil	6	Playrix	Ireland
7 happn	Happn	7 Candy Crush Soda Saga	Activision Blizzard	7	Deezer	France	7	Niantic	United States
8 WB Whitebook	PEBmed	8 Praia Bingo	Pipa	8	Happn	France	8	Electronic Arts	United States
9 in LinkedIn	Microsoft	9 Clash of Kings	Elex Technology	9	PEBmed	Brazil	9	Elex Technology	China
10 Sing! by Smule	Smule	Marvel Contest of Champions	Netmarble	10	Smule	United States	10	Tencent	China

Canada by Monthly Active Users

Top Apps of 2018: Canada Combined iPhone and Android Phone Monthly Active Users

Top Games of 2018: Canada Combined iPhone and Android Phone Monthly Active Users

Rank	Арр		Company	Rank	Арр		Company
1	f	Facebook	Facebook	1		Candy Crush Saga	Activision Blizzard
2		Facebook Messenger	Facebook	2	•	Pokémon GO	Niantic
3	O	Instagram	Facebook	3	HQ	HQ - Live Trivia Game Show	Intermedia Labs
4	O	WhatsApp Messenger	Facebook	4		Helix Jump	Voodoo
5		Snapchat	Snap	5	O B	Wordscapes	PeopleFun
6		Weather Network	Pelmorex	6		Clash of Clans	Supercell
7		Netflix	Netflix	7	HoHawala	MobilityWare Solitaire	MobilityWare
8		Spotify	Spotify	8	8	Clash Royale	Supercell
9	amazon	Amazon	Amazon	9		Balls VS Blocks	Voodoo
10	P	Pinterest	Pinterest	10		Fortnite	Epic Games

Apps are ranked by combined iPhone and Android phone average monthly active users (MAU) across 2018. Pre-installed apps (such as YouTube on Android phone and Safari on iPhone) are excluded.

Canada by Downloads

Top Apps of 2018: Canada Combined iOS and Google Play Downloads Top Games of 2018: Canada Combined iOS and Google Play Downloads Top Companies of 2018: Canada Combined iOS and Google Play Apps Downloads Top Companies of 2018: Canada Combined iOS and Google Play Games Downloads

Rank App	Company	Rank App	Company	Rank Company	Headquarters	Rank Co	ompany	Headquarters
1 Facebook Messenger	Facebook	1 Helix Jump	Voodoo	1 Google	United States	1 Vo	oodoo	France
2 Spotify	Spotify	2 Hole.io	Voodoo	2 Facebook	United States	2 Uk	bisoft	France
3 O Instagram	Facebook	3 PUBG MOBILI	E Tencent	3 Microsoft	United States	3 Ap	ppLovin	United States
4 Netflix	Netflix	4 Fortnite	Epic Games	4 Amazon	United States	4 Ta	abTale	Israel
5 Facebook	Facebook	5 Rise Up	Serkan Ozyilmaz	5 Snap	United States	5 Pla	laygendary	Germany
6 Wish	ContextLogic	6 Happy Glass	AppLovin	6 InterActiveCo	United States	6 Ele	lectronic Arts	United States
7 Snapchat	Snap	7 Love Balls	SuperTapx	7 Uber Technologies	United States	7 Mi	liniclip	Switzerland
8 Bitmoji	Snap	8 Wordscapes	PeopleFun	8 Spotify	Sweden	8 TF	FG Co	Brazil
9 PouTube Music	Google	9 Word Link	Worzzle	9 BEC inc	Canada	9 Ac	ctivision Blizzard	United States
10 WhatsApp Messenger	Facebook	10 Hello Stars	Fastone	10 ContextLogic	United States	10 Zy	ynga	United States



Canada by Consumer Spend

Top Apps of 2018: Canada Combined iOS and Google Play Consumer Spend Top Games of 2018: Canada Combined iOS and Google Play Consumer Spend Top Companies of 2018: Canada Combined iOS and Google Play Apps Consumer Spend Top Companies of 2018: Canada Combined iOS and Google Play Games Consumer Spend

Rank App	Company	Rank App	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 Tinder	InterActiveCorp (IAC)	Candy Crush Saga	Activision Blizzard	1	InterActiveCorp (IAC)	United States	1	Activision Blizzard	United States
2 Netflix	Netflix	2 Slotomania Casino Slotomania	Giant Network	2	Netflix	United States	2	Supercell	Finland
3 Bumble App	Badoo	3 Pokémon GO	Niantic	3	Badoo	United Kingdom	3	Giant Network	China
4 Google Drive	Google	4 Clash of Clans	Supercell	4	Google	United States	4	Aristocrat	Australia
5 Calm	Calm	5 Clash Royale	Supercell	5	Microsoft	United States	5	Playrix	Ireland
6 in LinkedIn	Microsoft	6 Lords Mobile	IGG	6	Calm	United States	6	Netmarble	South Korea
7 MyFitnessPal	Under Armour	7 Candy Crush Soda Saga	Activision Blizzard	7	Smule	United States	7	Electronic Arts	United States
8 Headspace	Headspace	Final Fantasy XV: A New Empire	MZ	8	Under Armour	United States	8	Zynga	United States
9 Y Zoosk	Zoosk	9 Fortnite	Epic Games	9	Headspace	United Kingdom	9	Niantic	United States
Sweat with Kayla	Kayla Itsines	DoubleDown Casino	DoubleU	10	Zoosk	United States	10	DoubleU	South Korea

China by Monthly Active Users

Top Apps of 2018: China Combined iPhone and Android Phone Monthly Active Users

Top Games of 2018: China Combined iPhone and Android Phone Monthly Active Users

Rank App	Company	Rank App	Company
1 WeChat	Tencent	1 Anipop	Happy Elements
2 Q Q	Tencent	2 Honour of Kings	Tencent
3 Alipay	Ant Financial Services Group	3 PUBG: Exciting Battlefield	Tencent
4 Taobao	Alibaba Group	4 Landlord Poker	Tencent
5 WiFi Master Key	LINKSURE	5 Mini World Block Art	Miniwan
6 Baidu	Baidu	6 Jelly Blast	MicroFunPlus
7 Pencent Video	Tencent	7 QQMahjong	Tencent
8 iQIYI	Baidu	8 CrossFire	Tencent
9 Amap	Alibaba Group	9 Snake Battle	Weipai
10 QQ Browser	Tencent	10 Talking Tom Gold Run	Outfit7

Apps are ranked by combined iPhone and Android phone average monthly active users (MAU) across 2018. Pre-installed apps (such as YouTube on Android phone and Safari on iPhone) are excluded.

China by Downloads

Top Apps of 2018: China iOS Downloads

Top Games of 2018: China iOS Downloads

Top Companies of 2018: China iOS Apps Downloads Top Companies of 2018: China iOS Games Downloads

Rank App	Company	Rank	Арр	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 Tik Tok	Toutiao	1	PUBG: Exciting Battlefield	Tencent	1	Tencent	China	1	Tencent	China
2 Pinduoduo	Xunmeng	2	Honour of Kings	Tencent	2	Alibaba Group	China	2	NetEase	China
3 QIYI	Baidu	3	PUBG: Full Ahead	Tencent	3	Toutiao	China	3	Voodoo	France
4 Tencent Video	Tencent	4	QQ Speed	Tencent	4	Baidu	China	4	Outfit7	Cyprus
5 WeChat	Tencent	5	Identity V	NetEase	5	NetEase	China	5	Cheetah Mobile	China
6 头条 Toutiao	Toutiao	6	Travel Frog	Hit-Point	6	Meituan Dianping	China	6	Ubisoft	France
7 Taobao	Alibaba Group	7	Hole.io	Voodoo	7	China Mobile	China	7	AppLovin	United States
8 Baidu	Baidu	8	Landlord Poker	Tencent	8	BabyBus	China	8	Vivendi	France
9 e QQ	Tencent	9	Happy Glass	AppLovin	9	Xunmeng	China	9	Hit-Point	Japan
10 State Alipay	Ant Financial Services Group	10	LifeAfter	NetEase	10	JD.com	China	10	Playgendary	Germany

China by Consumer Spend

Top Apps of 2018: China iOS Consumer Spend Top Games of 2018: China iOS Consumer Spend

Top Companies of 2018: China iOS Apps Consumer Spend Top Companies of 2018: China iOS Games Consumer Spend

Rank App	Company	Rank	Арр	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 Procent Video	Tencent	1	Honour of Kings	Tencent	1	Tencent	China	1	Tencent	China
2 (IV) iQIYI	Baidu	2	Fantasy Westward Journey	NetEase	2	Baidu	China	2	NetEase	China
3 Kwai(快手)	OneSmile	3	QQ Speed	Tencent	3	OneSmile	China	3	Zilong	China
4 Nouku	Alibaba Group	4	Westward Journey Online	NetEase	4	Alibaba Group	China	4	bilibili	China
5 8 QQ	Tencent	5	Chu Liuxiang	NetEase	5	Momo Technology	China	5	Perfect World	China
6 OQ Music	Tencent	6	Onmyoji	NetEase	6	NetEase	China	6	Happy Elements	China
7 Momo	Momo Technology	7	King Of Chaos	Tencent	7	Ximalaya	China	7	miHoYo	China
8 IF Ximalaya FM	Ximalaya	8	 Ghost	NetEase	8	Toutiao	China	8	Youzu	China
9 WeSing	Tencent	9	QQ Dancer	Tencent	9	Happy Sunshine	China	9	Duoyi	China
10 Tantan	Momo Technology	10	I am MT 4	Tencent	10	Luojilab	China	10	Friend Times	China

Denmark by Monthly Active Users

Top Apps of 2018: Denmark Combined iPhone and Android Phone Monthly Active Users

Top Games of 2018: Denmark Combined iPhone and Android Phone Monthly Active Users

Rank	Арр		Company	Rank	Арр		Company
1	₽	Facebook Messenger	Facebook	1	W ⁴	Wordfeud	Bertheussen
2	(3)	MobilePay	MobilePay	2	0	Pokémon GO	Niantic
3	f	Facebook	Facebook	3		Candy Crush Saga	Activision Blizzard
4		Snapchat	Snap	4	W	Word Snack	APNAX
5	0	Instagram	Facebook	5		Subway Surfers	Kiloo
6		Spotify	Spotify	6		Clash Royale	Supercell
7		Netflix	Netflix	7		Hay Day	Supercell
8	in	LinkedIn	Microsoft	8		Clash of Clans	Supercell
9	e	e-Boks.dk	e-boks	9	•	Helix Jump	Voodoo
10		WhatsApp Messenger	Facebook	10	SODA	Candy Crush Soda Saga	Activision Blizzard

Apps are ranked by combined iPhone and Android phone average monthly active users (MAU) across 2018. Pre-installed apps (such as YouTube on Android phone and Safari on iPhone) are excluded.

Denmark by Downloads

Top Apps of 2018: Denmark Combined iOS and Google Play Downloads Top Games of 2018: Denmark Combined iOS and Google Play Downloads Top Companies of 2018: Denmark Combined iOS and Google Play Apps Downloads Top Companies of 2018: Denmark Combined iOS and Google Play Games Downloads

Rank App	Company	Rank App	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 Facebook Messenger	Facebook	1 Helix Jump	Voodoo	1	Google	United States	1	Voodoo	France
2 MobilePay	MobilePay	2 Love Balls	SuperTapx	2	Microsoft	United States	2	Ubisoft	France
3 Wish	ContextLogic	3 Rise Up	Serkan Ozyilmaz	3	Facebook	United States	3	Playgendary	Germany
4 Snapchat	Snap	4 Fortnite	Epic Games	4	Snap	United States	4	AppLovin	United States
5 Bitmoji	Snap	5 Paper.io 2	Voodoo	5	DR	Denmark	5	TabTale	Israel
6 Netflix	Netflix	6 Knife Hit	Ubisoft	6	MobilePay	Denmark	6	Electronic Arts	United States
7 Spotify	Spotify	7 Tomb of the Mask	Playgendary	7	TV 2 Danmark	Denmark	7	TFG Co	Brazil
8 Facebook	Facebook	8 Ord Kryds	WePlay Technologies	8	ContextLogic	United States	8	Miniclip	Switzerland
9 O Instagram	Facebook	9 Toon Blast	Peak Games	9	InterActiveCorp (IAC)	United States	9	Activision Blizzard	United States
10 PostNord Sweden	PostNord	10 Cash Inc.	AppLovin	10	Modern Times Group	Sweden	10	Cheetah Mobile	China

Denmark by Consumer Spend

Top Apps of 2018: Denmark Combined iOS and Google Play Consumer Spend Top Games of 2018: Denmark Combined iOS and Google Play Consumer Spend Top Companies of 2018: Denmark Combined iOS and Google Play Apps Consumer Spend Top Companies of 2018: Denmark Combined iOS and Google Play Games Consumer Spend

Rank App	Company	Rank	Арр	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 Tinder	InterActiveCorp (IAC)	1	Candy Crush Saga	Activision Blizzard	1	InterActiveCorp (IAC)	United States	1	Activision Blizzard	United States
2 Netflix	Netflix	2	Pokémon GO	Niantic	2	Netflix	United States	2	Playrix	Ireland
3 Mofibo	Storytel	3	Candy Crush Soda Saga	Activision Blizzard	3	Storytel	Sweden	3	Supercell	Finland
4 Viaplay	Modern Times Group	4	Hay Day	Supercell	4	Microsoft	United States	4	Niantic	United States
5 b Badoo	Badoo	5	Gardenscapes - New Acres	Playrix	5	Modern Times Group	Sweden	5	Peak Games	Turkey
6 Spotify	Spotify	6	Homescapes	Playrix	6	Badoo	United Kingdom	6	Netmarble	South Korea
7 Dropbox	Dropbox	7	ROBLOX	Roblox	7	Spotify	Sweden	7	Aristocrat	Australia
8 in LinkedIn	Microsoft	8	Toon Blast	Peak Games	8	Google	United States	8	Zynga	United States
9 Google Drive	Google	9	Idle Heroes	DH Games	9	Under Armour	United States	9	Electronic Arts	United States
10 Endomondo Sports Tracker	Under Armour	10	Fortnite	Epic Games	10	Dropbox	United States	10	FunPlus	China

Finland by Monthly Active Users

Top Apps of 2018: Finland Combined iPhone and Android Phone Monthly Active Users

Top Games of 2018: Finland Combined iPhone and Android Phone Monthly Active Users

Rank App	Company	Rank App	Company
1 WhatsApp Messenger	Facebook	1 Pokémon GO	Niantic
2 Facebook	Facebook	2 Clash Royale	Supercell
3 Facebook Messenger	Facebook	3 Hill Climb Racing 2	Fingersoft
4 O Instagram	Facebook	4 Paper.io 2	Voodoo
5 Spotify	Spotify	5 Helix Jump	Voodoo
6 Snapchat	Snap	6 Trivia Crack 2	Etermax
7 Fonecta Caller	Fonecta	7 Stickman Hook	Madbox
8 Netflix	Netflix	8 Word Snack	APNAX
9 Twitter	Twitter	9 Rise Up	Serkan Ozyilmaz
10 Ilta-Sanomat	Sanoma	10 Fire Balls 3D	Voodoo

Apps are ranked by combined iPhone and Android phone average monthly active users (MAU) across 2018. Pre-installed apps (such as YouTube on Android phone and Safari on iPhone) are excluded.



Finland by Downloads

Top Apps of 2018: Finland Combined iOS and Google Play Downloads Top Games of 2018: Finland Combined iOS and Google Play Downloads Top Companies of 2018: Finland Combined iOS and Google Play Apps Downloads Top Companies of 2018: Finland Combined iOS and Google Play Games Downloads

Rank App	Company	Rank App	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 WhatsApp Messenger	Facebook	1 Rise Up	Serkan Ozyilmaz	1	Google	United States	1	Voodoo	France
2 YouTube Music	Google	2 Paper.io 2	Voodoo	2	Microsoft	United States	2	Ubisoft	France
Facebook Messenger	Facebook	3 Helix Jump	Voodoo	3	Facebook	United States	3	Playgendary	Germany
HSL - Tickets, route planner and information	Helsingin seudun d liikenne	4 Sove Balls	SuperTapx	4	Sanoma	Finland	4	AppLovin	United States
5 MobilePay	MobilePay	5 Granny	DVloper	5	MTV3	Finland	5	TabTale	Israel
6 Spotify	Spotify	Tomb of the Mask	Playgendary	6	Snap	United States	6	Electronic Arts	United States
7 O Instagram	Facebook	7 Kick the Buddy	Playgendary	7	Huawei	China	7	Supercell	Finland
8 Netflix	Netflix	8 Knife Hit	Ubisoft	8	Delivery Hero	Germany	8	Miniclip	Switzerland
9 Snapchat	Snap	9 Happy Glass	AppLovin	9	Nordea	Sweden	9	Cheetah Mobile	China
10 Wish	ContextLogic	10 Word Snack	APNAX	10	MobilePay	MobilePay	10	Activision Blizzard	United States

Finland by Consumer Spend

Top Apps of 2018: Finland Combined iOS and Google Play Consumer Spend Top Games of 2018: Finland Combined iOS and Google Play Consumer Spend Top Companies of 2018: Finland Combined iOS and Google Play Apps Consumer Spend Top Companies of 2018: Finland Combined iOS and Google Play Games Consumer Spend

Rank App	Company	Rank App	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 Tinder	InterActiveCorp (IAC)	1 Pokémon GO	Niantic	1	InterActiveCorp (IAC)	United States	1	Activision Blizzard	United States
2 Netflix	Netflix	2 Candy Crush Saga	Activision Blizzard	2	Netflix	United States	2	Supercell	Finland
3 Coogle Drive	Google	3 Clash Royale	Supercell	3	Google	United States	3	Niantic	United States
4 Spotify	Spotify	4 Growtopia	Ubisoft	4	F-Secure	Finland	4	Ubisoft	France
F-Secure Freedome VPN	F-Secure	5 Clash of Clans	Supercell	5	Microsoft	United States	5	Electronic Arts	United States
6 Viaplay	Modern Times Group	6 Hay Day	Supercell	6	Spotify	Sweden	6	FunPlus	China
7 iDates	Boranu	7 Empires & Puzzles	Small Giant Games	7	Modern Times Group	Sweden	7	Playrix	Ireland
8 020202 Caller - See who's calling	Fonecta	8 Guns of Glory	FunPlus	8	MagazineCloner	United Kingdom	8	Rovio	Finland
9 OneDrive	Microsoft	9 Idle Heroes	DH Games	9	Boranu	Netherlands	9	IGG	China
10 WordDive	WordDive	10 Candy Crush Soda Saga	Activision Blizzard	10	Badoo	United Kingdom	10	Zynga	United States

France by Monthly Active Users

Top Apps of 2018: France Combined iPhone and Android Phone Monthly Active Users

Top Games of 2018: France Combined
iPhone and Android Phone Monthly Active Users

Rank	Арр		Company	Rank	Арр		Company
1	f	Facebook	Facebook	1		Candy Crush Saga	Activision Blizzard
2		Facebook Messenger	Facebook	2	G	Clash Royale	Supercell
3	()	WhatsApp Messenger	Facebook	3	•	Pokémon GO	Niantic
4	0	Instagram	Facebook	4	③	FDJ	La Francaise des jeux
5		Snapchat	Snap	5		Clash of Clans	Supercell
6	©	Waze	Google	6	•	Helix Jump	Voodoo
7	6	Shazam	Apple	7	SODA	Candy Crush Soda Saga	Activision Blizzard
8	\Diamond	Leboncoin	Schibsted	8	W C	Word Connect: Search the Word	Zenjoy
9	amazon	Amazon	Amazon	9	50	Subway Surfers	Kiloo
10		Netflix	Netflix	10	2 FADED	Piano Tiles 2	Cheetah Mobile

Apps are ranked by combined iPhone and Android phone average monthly active users (MAU) across 2018. Pre-installed apps (such as YouTube on Android phone and Safari on iPhone) are excluded.

France by Downloads

Top Apps of 2018: France Combined iOS and Google Play Downloads Top Games of 2018: France Combined iOS and Google Play Downloads Top Companies of 2018: France Combined iOS and Google Play Apps Downloads Top Companies of 2018: France Combined iOS and Google Play Games Downloads

Rank App	Company	Rank App	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 Facebook Messenger	Facebook	1 Helix Jump	Voodoo	1	Google	United States	1	Voodoo	France
2 WhatsApp Messenger	Facebook	2 Love Balls	SuperTapx	2	Facebook	United States	2	Ubisoft	France
3 Snapchat	Snap	3 Pixel Art	Easybrain	3	Microsoft	United States	3	Electronic Arts	United States
4 Netflix	Netflix	4 Knife Hit	Ubisoft	4	Snap	United States	4	AppLovin	United States
5 Instagram	Facebook	5 Rise Up	Serkan Ozyilmaz	5	Orange SA	France	5	TabTale	Israel
6 Yuka - Scan de produits	Kiliweb	6 Subway Surfers	Kiloo	6	Amazon	United States	6	Playgendary	Germany
7 Wish	ContextLogic	7 Happy Glass	AppLovin	7	ContextLogic	United States	7	Activision Blizzard	United States
8	Google	8 Word Cross French	WePlay Word Games	8	Netflix	United States	8	Miniclip	Switzerland
9 Bitmoji	Snap	9 PUBG MOBILE	Tencent	9	Toutiao	China	9	Vivendi	France
10 Tik Tok	Toutiao	10 Fortnite	Epic Games	10	Kiliweb	France	10	Cheetah Mobile	China



France by Consumer Spend

Top Apps of 2018: France Combined iOS and Google Play Consumer Spend

Top Games of 2018: France Combined iOS and Google Play Consumer Spend

Top Companies of 2018: France Combined iOS and Google Play Apps Consumer Spend

Top Companies of 2018: France Combined iOS and Google Play Games Consumer Spend

Rank App	Company	Rank App	Company
1 Netflix	Netflix	Dragon Ball Z Dokkan Battle	BANDAI NAMCO
2 Deezer Deezer	Deezer	2 Clash Royale	Supercell
3 Tinder	InterActiveCorp (IAC)	Candy Crush Saga	Activision Blizzard
4 AdoptAGuy	GEB AdoptAGuy	4 Clash of Clans	Supercell
5 Badoo	Badoo	5 Summoners War	GAMEVIL
6 LOVOO	The Meet Group	6 Lords Mobile	IGG
7 happn	Happn	7 Candy Crush Soda Saga	Activision Blizzard
8 myCANAL	Vivendi	8 Gardenscapes - New Acres	Playrix
9 📤 Google Drive	Google	9 Pokémon GO	Niantic
10 eg Meetic	InterActiveCorp (IAC)	10 Homescapes	Playrix

Rank	Company	Headquarters	Rank	Company	Headquarters
1	Netflix	United States	1	Activision Blizzard	United States
2	InterActiveCorp (IAC)	United States	2	Supercell	Finland
3	Deezer	France	3	BANDAI NAMCO	Japan
4	GEB AdoptAGuy	France	4	Playrix	Ireland
5	Badoo	United Kingdom	5	Netmarble	South Korea
6	Google	United States	6	IGG	China
7	The Meet Group	United States	7	Electronic Arts	United States
8	Microsoft	United States	8	GAMEVIL	South Korea
9	Happn	France	9	FunPlus	China
10	Vivendi	France	10	Ubisoft	France

Germany by Monthly Active Users

Top Apps of 2018: Germany Combined iPhone and Android Phone Monthly Active Users

Top Games of 2018: Germany Combined iPhone and Android Phone Monthly Active Users

Rank	Арр		Company	Rank	Арр		Company
1	(C)	WhatsApp Messenger	Facebook	1	Q	QuizClash	MAG Interactive
2	f	Facebook	Facebook	2		Candy Crush Saga	Activision Blizzard
3	~	Facebook Messenger	Facebook	3	•	Pokémon GO	Niantic
4	amazon	Amazon	Amazon	4	•	Helix Jump	Voodoo
5	0	Instagram	Facebook	5	6	Clash Royale	Supercell
6	Ebay Kleinanzeigen	eBay Kleinanzeigen	eBay	6		Clash of Clans	Supercell
7	ebay	eBay	eBay	7	WO BD	4 Pics 1 Word	LOTUM
8		Spotify	Spotify	8	SODA	Candy Crush Soda Saga	Activision Blizzard
9	DB Q	DB Navigator	Deutsche Bahn	9		Subway Surfers	Kiloo
10		Wetter App	WetterOnline	10	WO R T	Word Connect: Search the Word	Zenjoy

Apps are ranked by combined iPhone and Android phone average monthly active users (MAU) across 2018.

Pre-installed apps (such as YouTube on Android phone and Safari on iPhone) are excluded.

Germany by Downloads

Top Apps of 2018: Germany Combined iOS and Google Play Downloads Top Games of 2018: Germany Combined iOS and Google Play Downloads Top Companies of 2018: Germany Combined iOS and Google Play Apps Downloads Top Companies of 2018: Germany Combined iOS and Google Play Games Downloads

Rank A	App	Company
1	WhatsApp Messenger	Facebook
2	Instagram	Facebook
3	Facebook Messenger	Facebook
4	Netflix	Netflix
5 amazor	Amazon	Amazon
6 W	Wish	ContextLogic
7	YouTube Music	Google
8	Tik Tok	Toutiao
9	Spotify	Spotify
10 Ebey Kleinanzeigen	eBay Kleinanzeigen	eBay

Rank	Арр	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1	Helix Jump	Voodoo	1	Google	United States	1	Voodoo	France
2	Happy Glass	AppLovin	2	Facebook	United States	2	Ubisoft	France
3	Love Balls	SuperTapx	3	Microsoft	United States	3	AppLovin	United States
4	Pixel Art	Easybrain	4	Amazon	United States	4	Electronic Arts	United States
5	PUBG MOBILE	Tencent	5	eBay	United States	5	TabTale	Israel
6	Paper.io 2	Voodoo	6	Snap	United States	6	Playgendary	Germany
7	Rise Up	Serkan Ozyilmaz	7	Samsung Group	South Korea	7	Miniclip	Switzerland
8	Balls VS Blocks	Voodoo	8	Toutiao	China	8	Cheetah Mobile	China
9	Toon Blast	Peak Games	9	ABISHKKING	Hong Kong	9	Activision Blizzard	United States
10	Subway Surfers	Kiloo	10	ContextLogic	United States	10	Vivendi	France



Germany by Consumer Spend

Top Apps of 2018: Germany Combined iOS and Google Play Consumer Spend Top Games of 2018: Germany Combined iOS and Google Play Consumer Spend Top Companies of 2018: Germany Combined iOS and Google Play Apps Consumer Spend Top Companies of 2018: Germany Combined iOS and Google Play Games Consumer Spend

Rank App	Company	Rank App	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 Tinder	InterActiveCorp (IAC)	1 Gardenscapes - New Acres	Playrix	1	InterActiveCorp (IAC)	United States	1	Activision Blizzard	United States
2 Netflix	Netflix	2 Pokémon GO	Niantic	2	Netflix	United States	2	Playrix	Ireland
3 LOVOO	The Meet Group	3 Clash Royale	Supercell	3	The Meet Group	United States	3	Supercell	Finland
4 DAZN DAZN	Perform Group	4 Candy Crush Saga	Activision Blizzard	4	Babbel	Germany	4	FunPlus	China
5 ÷B Babbel	Babbel	5 Clash of Clans	Supercell	5	Google	United States	5	Electronic Arts	United States
6 Google Drive	Google	6 Summoners War	GAMEVIL	6	Axel Springer	Germany	6	IGG	China
7 DEEZER Deezer	Deezer	7 Homescapes	Playrix	7	Perform Group	United Kingdom	7	Niantic	United States
8 iDates	Boranu	8 Guns of Glory	FunPlus	8	Deezer	France	8	Netmarble	South Korea
9 BILD	Axel Springer	9 Candy Crush Soda Saga	Activision Blizzard	9	Boranu	Netherlands	9	GAMEVIL	South Korea
10 komoot	Komoot	10 Empires & Puzzles	Small Giant Games	10	Microsoft	United States	10	BANDAI NAMCO	Japan

Hong Kong by Monthly Active Users

Top Apps of 2018: Hong Kong Combined iPhone and Android Phone Monthly Active Users

Top Games of 2018: Hong Kong Combined iPhone and Android Phone Monthly Active Users

Rank	Арр		Company	Rank	Арр		Company
1		WhatsApp Messenger	Facebook	1		Candy Crush Saga	Activision Blizzard
2	f	Facebook	Facebook	2	0	Pokémon GO	Niantic
3	%	WeChat	Tencent	3	SODA	Candy Crush Soda Saga	Activision Blizzard
4		Facebook Messenger	Facebook	4		PUBG MOBILE	Tencent
5	1933	App 1933 - KMB • LWB	KMB	5	LINE	Disney Tsum Tsum	LINE
6	0	Instagram	Facebook	6		Travel Frog	Hit-Point
7	(5)	MyObservatory	Hong Kong Observatory	7	E	Clash Royale	Supercell
8	0	OpenRice	Openrice	8	515	Arena of Valor	SEA
9	%	Apple Daily	Next Digital	9	在會館	Hong Kong Mahjong Club	Recax
10	LINE	LINE	LINE	10		Identity V	NetEase

Apps are ranked by combined iPhone and Android phone average monthly active users (MAU) across 2018. Pre-installed apps (such as YouTube on Android phone and Safari on iPhone) are excluded.

Hong Kong by Downloads

Top Apps of 2018: Hong Kong Combined iOS and Google Play Downloads Top Games of 2018: Hong Kong Combined iOS and Google Play Downloads Top Companies of 2018: Hong Kong Combined iOS and Google Play Apps Downloads Top Companies of 2018: Hong Kong Combined iOS and Google Play Games Downloads

Rank	Арр	Company
1	WhatsApp Messenger	Facebook
2	WeChat	Tencent
3	Alipay HK	Ant Financial Services Group
4	Tik Tok	Toutiao
5	Facebook Messenger	Facebook
6	Facebook	Facebook
7	Instagram	Facebook
8	App 1933 - KMB • LWB	KMB
9	Taobao	Alibaba Group
10	PayMe from HSBC	HSBC

Rank	Арр	Company
1	PUBG MOBILE	Tencent
2	Identity V	NetEase
3	Helix Jump	Voodoo
4	Knives Out	NetEase
5	Happy Glass	AppLovin
6	Love Balls	SuperTapx
7	Hole.io	Voodoo
8	Play a Happy Game	Triton Technology
9	Arena of Valor	SEA
10	Magic Piano Tiles 2018	Eyu

Rank	Company	Headquarters	Rank	Company	Headquarters
1	Google	United States	1	Voodoo	France
2	Facebook	United States	2	AppLovin	United States
3	Tencent	China	3	NetEase	China
4	Alibaba Group	China	4	Tencent	China
5	Microsoft	United States	5	Ubisoft	France
6	PCCW	Hong Kong	6	BabyBus	China
7	HSBC	United Kingdom	7	Playgendary	Germany
8	Baidu	China	8	Activision Blizzard	United States
9	Ant Financial Services Group	China	9	BANDAI NAMCO	Japan
10	Toutiao	China	10	Vivendi	France

Hong Kong by Consumer Spend

Top Apps of 2018: Hong Kong Combined iOS and Google Play Consumer Spend Top Games of 2018: Hong Kong Combined iOS and Google Play Consumer Spend Top Companies of 2018: Hong Kong Combined iOS and Google Play Apps Consumer Spend Top Companies of 2018: Hong Kong Combined iOS and Google Play Games Consumer Spend

Rank App	Company	Rank	Арр	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 Netflix	Netflix	1	Be The King	Chuang Cool	1	Tencent	China	1	Netmarble	South Korea
2 17 - Your Life's Moments	Paktor	2	Captain Tsubasa: Dream Team	KLab	2	Paktor	Singapore	2	BANDAI NAMCO	Japan
3 KKBOX	KDDI	3	Shin Sangokushi	Youkia	3	Netflix	United States	3	Activision Blizzard	United States
4 Tinder	InterActiveCorp (IAC)	4	Arena of Valor	SEA	4	InterActiveCorp (IAC)	United States	4	GungHo Online Entertainment	Japan
5 O JOOX Music	Tencent	5	Lineage M	NCSOFT	5	KDDI	Japan	5	GAMANIA	Taiwan
6 Google Drive	Google	6	Ragnarok M : Eternal Love	GungHo Online Entertainment	6	CyberStep	Japan	6	SEA	Singapore
7 BIGO LIVE	BIGO	7 hi	Lineage 2 Revolution	Netmarble	7	LINE	Japan	7	NetEase	China
8 LINE	LINE	8	Tower of Saviors	Mad Head	8	Microsoft	United States	8	KLab	Japan
9 MOOV	PCCW	9	Lords Mobile	IGG	9	Google	United States	9	Black Beard Game	China
10 Lang Live	Brilliant Mark	10	Pokémon GO	Niantic	10	PCCW	Hong Kong	10	Chuang Cool	China

India by Monthly Active Users

Top Apps of 2018: India Combined iPhone and Android Phone Monthly Active Users

Top Games of 2018: India Combined iPhone and Android Phone Monthly Active Users

Rank	Арр		Company	Rank	Арр		Company
1	()	WhatsApp Messenger	Facebook	1		Ludo King	Gametion
2	f	Facebook	Facebook	2		Candy Crush Saga	Activision Blizzard
3		SHAREit	SHAREit	3		PUBG MOBILE	Tencent
4		Facebook Messenger	Facebook	4		Clash of Clans	Supercell
5	C	Truecaller	Truecaller	5		Doodle Army 2 : Mini Militia	Miniclip
6		MX Player	J2 Interactive	6		Subway Surfers	Kiloo
7	108#	UC Browser	Alibaba Group	7	183	8 Ball Pool	Miniclip
8	O	Instagram	Facebook	8		Temple Run 2	Imangi
9	amazon	Amazon	Amazon	9	We	World Cricket Championship 2	Nextwave Multimedia
10	Paytm	Paytm	One97	10	6	Clash Royale	Supercell

Apps are ranked by combined iPhone and Android phone average monthly active users (MAU) across 2018. Pre-installed apps (such as YouTube on Android phone and Safari on iPhone) are excluded.



India by Downloads

Top Apps of 2018: India Combined iOS and Google Play Downloads Top Games of 2018: India Combined iOS and Google Play Downloads Top Companies of 2018: India Combined iOS and Google Play Apps Downloads Top Companies of 2018: India Combined iOS and Google Play Games Downloads

Rank	Арр	Company	Rank	A
1	Facebook	Facebook	1	
2	Facebook Messenger	Facebook	2	
3	UC Browser	Alibaba Group	3	
4	WhatsApp Messenger	Facebook	4	
5	SHAREit	SHAREit	5	
6	Tik Tok	Toutiao	6	
7	Vigo Video	Toutiao	7	6
8	Hotstar	21st Century Fox	8	
9 (Truecaller	Truecaller	9	6 3
10	MX Player	J2 Interactive	10	

Ran	ık A	Арр	Company
1		Ludo King	Gametion
2	De	Subway Surfers	Kiloo
3		Temple Run 2	lmangi
4		Candy Crush Saga	Activision Blizzard
5		Temple Run	lmangi
6		Dr. Driving	SUD
7		Hill Climb Racing	Fingersoft
8		PUBG MOBILE	Tencent
9	6.0	My Talking Tom	Outfit7
10		Bubble Shooter by Ilyon	llyon Dynamics

Rank	Company	Headquarters	Rank	Company	Headquarters
1	Facebook	United States	1	Outfit7	Cyprus
2	Google	United States	2	Gamotronix	India
3	Reliance Industries	India	3	Doodle Mobile	China
4	Toutiao	China	4	Imangi	United States
5	Alibaba Group	China	5	Nazara	India
6	Bharti Airtel	India	6	Ilyon Dynamics	Israel
7	SHAREit	China	7	Miniclip	Switzerland
8	J2 Interactive	South Korea	8	Timuz	India
9	Times Group	India	9	Activision Blizzard	United States
10	21st Century Fox	United States	10	Million Games	India



India by Consumer Spend

Top Apps of 2018: India Combined iOS and Google Play Consumer Spend Top Games of 2018: India Combined iOS and Google Play Consumer Spend Top Companies of 2018: India Combined iOS and Google Play Apps Consumer Spend Top Companies of 2018: India Combined iOS and Google Play Games Consumer Spend

Rank App	Company	Rank	А рр	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 Netflix	Netflix	1	Teen Patti	Octro	1	InterActiveCorp (IAC)	United States	1	Octro	India
2 Tinder	InterActiveCorp (IAC)	2	Coin Master	Moon Active	2	Netflix	United States	2	Moon Active	Israel
3 Google Drive	Google	3	8 Ball Pool	Miniclip	3	Riley Cillian	Hong Kong	3	Activision Blizzard	United States
4 Hotstar	21st Century Fox	4	Teen Patti Gold	Moonfrog	4	Google	United States	4	Supercell	Finland
5 Sing! by Smule	Smule	5	PUBG MOBILE	Tencent	5	BIGO	Singapore	5	Miniclip	Switzerland
6 BIGO LIVE	BIGO	6	Candy Crush Saga	Activision Blizzard	6	Microsoft	United States	6	Moonfrog	India
7 LivU	Riley Cillian	7	Clash of Clans	Supercell	7	21st Century Fox	United States	7	Tencent	China
8 1 Udemy	Udemy	8	Ultimate Teen Patti	Play Games24x7	8	Smule	United States	8	Play Games24x7	India
9 in LinkedIn	Microsoft	9	Lords Mobile	IGG	9	Udemy	United States	9	IGG	China
10 StarMaker Karaoke	StarMaker	10	Zynga Poker	Zynga	10	StarMaker	United States	10	Netmarble	South Korea

Indonesia by Monthly Active Users

Top Apps of 2018: Indonesia Combined iPhone and Android Phone Monthly Active Users

Top Games of 2018: Indonesia Combined iPhone and Android Phone Monthly Active Users

Rank	Арр		Company	Rank	Арр		Company
1		WhatsApp Messenger	Facebook	1	5/5	Mobile Legends: Bang bang	Moonton
2	f	Facebook	Facebook	2		PUBG MOBILE	Tencent
3	O	Instagram	Facebook	3		Clash of Clans	Supercell
4		SHAREit	SHAREit	4	•	Helix Jump	Voodoo
5	LINE	LINE	LINE	5		Ludo King	Gametion
6	~	Facebook Messenger	Facebook	6	6	Free Fire	SEA
7	11.11	UC Browser	Alibaba Group	7	515	Arena of Valor	SEA
8	GOJEK	GO-JEK	GO-JEK	8	MINECRAFY	Minecraft Pocket Edition	Microsoft
9	oo	Tokopedia	Tokopedia	9	6	Clash Royale	Supercell
10	Grab	Grab	Grab	10	(°°)	Pou	Zakeh

Apps are ranked by combined iPhone and Android phone average monthly active users (MAU) across 2018. Pre-installed apps (such as YouTube on Android phone and Safari on iPhone) are excluded.



Indonesia by Downloads

Top Apps of 2018: Indonesia Combined iOS and Google Play Downloads Top Games of 2018: Indonesia Combined iOS and Google Play Downloads Top Companies of 2018: Indonesia Combined iOS and Google Play Apps Downloads Top Companies of 2018: Indonesia Combined iOS and Google Play Games Downloads

Rank App	Company	Rank	Арр	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 Facebook	Facebook	1	Mobile Legends: Bang bang	Moonton	1	Facebook	United States	1	BabyBus	China
2 Facebook Messenger	Facebook	2	Helix Jump	Voodoo	2	Google	United States	2	Moonton	China
WhatsApp Messenger	Facebook	3	Free Fire	SEA	3	Alibaba Group	China	3	Doodle Mobile	China
4 UC Browser	Alibaba Group	4 00	Ludo King	Gametion	4	Cheetah Mobile	China	4	Voodoo	France
5 SHAREit	SHAREit	5	PUBG MOBILE	Tencent	5	Toutiao	China	5	SEA	Singapore
6 Tik Tok	Toutiao	6	Subway Surfers	Kiloo	6	SHAREit	China	6	Mobirix	South Korea
7 O Instagram	Facebook	7	Arena of Valor	SEA	7	Telkom Indonesia	Indonesia	7	Outfit7	Cyprus
8 YouTube Go	Google	8	Pou	Zakeh	8	SEA	Singapore	8	Electronic Arts	United States
9 Shopee	SEA	9	slither.io	Lowtech Studios	9	Grab	Singapore	9	Vivendi	France
10 thago	Hago Games	10	Clash of Clans	Supercell	10	Hago Games	China	10	Miniclip	Switzerland

Indonesia by Consumer Spend

Top Apps of 2018: Indonesia Combined iOS and Google Play Consumer Spend Top Games of 2018: Indonesia Combined iOS and Google Play Consumer Spend Top Companies of 2018: Indonesia Combined iOS and Google Play Apps Consumer Spend Top Companies of 2018: Indonesia Combined iOS and Google Play Games Consumer Spend

Rank App	Company	Rank A	Арр	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 Sing! by Smule	e Smule	1	Mobile Legends: Bang bang	Moonton	1	Smule	United States	1	Moonton	China
2 BIGO LIVE	BIGO	2	Lords Mobile	IGG	2	BIGO	Singapore	2	Netmarble	South Korea
3 LINE	LINE	3 LINEAGE AVOIDING Networble	Lineage 2 Revolution	Netmarble	3	LINE	Japan	3	SEA	Singapore
4 Tinder	InterActiveCorp (IAC)	4	Free Fire	SEA	4	InterActiveCorp (IAC)	United States	4	IGG	China
5 Netflix	Netflix	5	PUBG MOBILE	Tencent	5	StarMaker	United States	5	Kunlun	China
6 StarMaker Karaoke	StarMaker	6	Clash of Kings	Elex Technology	6	Netflix	United States	6	Supercell	Finland
7 Google Drive	Google	7	Zynga Poker	Zynga	7	Google	United States	7	Elex Technology	China
8 O JOOX Music	Tencent	8	Dragon Nest	Tencent	8	Tencent	China	8	Tencent	China
9 Viu	PCCW	9	Ragnarok M : Eternal Love	GungHo Online Entertainment	9	Microsoft	United States	9	Playrix	Ireland
10 Webcomics	NeoBazar	10	Legacy of Discord	Youzu	10	PCCW	Hong Kong	10	Activision Blizzard	United States

Japan by Monthly Active Users

Top Apps of 2018: Japan Combined iPhone and Android Phone Monthly Active Users

Rank	Арр		Company
1	LINE	LINE	LINE
2	y	Twitter	Twitter
3	f	Facebook	Facebook
4	0	Instagram	Facebook
5	Y!	Yahoo! JAPAN	Yahoo Japan
6	Уаноо !	Yahoo! Japan Weather	Yahoo Japan
7	amazon	Amazon	Amazon
8	YAHOO	Yahoo! Japan Transit	Yahoo Japan
9	M _°	McDonald's Japan	McDonald's Japan
10	A 55	Emoticon Keyboard by IO inc	IO inc

Top Games of 2018: Japan Combined iPhone and Android Phone Monthly Active Users

Rank	Арр		Company
1	LINE	Disney Tsum Tsum	LINE
2	XHIDO	Monster Strike	mixi
3	<u></u>	Pokémon GO	Niantic
4		Puzzle & Dragons	GungHo Online Entertainment
5		Knives Out	NetEase
6	Tale Grands	Fate/Grand Order	Sony
7	Number of the second se	PokoPoko	LINE
8	1st	Animal Crossing: Pocket Camp	Nintendo
9		BanG Dream	CyberAgent
10	The same	PES 2018 PRO EVOLUTION SOCCER	KONAMI

Apps are ranked by combined iPhone and Android phone average monthly active users (MAU) across 2018. Pre-installed apps (such as YouTube on Android phone and Safari on iPhone) are excluded.



Japan by Downloads

Top Apps of 2018: Japan Combined iOS and Google Play Downloads Top Games of 2018: Japan Combined iOS and Google Play Downloads Top Companies of 2018: Japan Combined iOS and Google Play Apps Downloads Top Companies of 2018: Japan Combined iOS and Google Play Games Downloads

Rank	Арр	Company
1 0	Tik Tok	Toutiao
2	LINE	LINE
3	SmartNews	SmartNews
4	Instagram	Facebook
5 Y	Yahoo! JAPAN	Yahoo Japan
6	Spotify	Spotify
7 m	Mercari	Mercari
8 Aber	AbemaTV	CyberAgent
9	YouTube	Google
10 ^G	Google Maps	Google

	Rank	Арр	Company
	1	Knives Out	NetEase
	2	Happy Glass	AppLovin
	3	Identity V	NetEase
	4	Disney Tsum Tsum	LINE
	5	Fill	MagicAnt
	6	Balls VS Blocks	Voodoo
	7	PUBG MOBILE	Tencent
	8	Hole.io	Voodoo
	9	Human Tower	Shion Honda
	10	Monster Strike	mixi

Rank	Company	Headquarters	Rank	Company	Headquarters
1	Google	United States	1	Voodoo	France
2	Yahoo Japan	Japan	2	BANDAI NAMCO	Japan
3	NTT	Japan	3	NetEase	China
4	LINE	Japan	4	LINE	Japan
5	Toutiao	China	5	MASK	Japan
6	Rakuten	Japan	6	AppLovin	United States
7	Amazon	United States	7	SQUARE ENIX	Japan
8	Facebook	United States	8	SEGA SAMMY	Japan
9	Recruit Holdings	Japan	9	KONAMI	Japan
10	KDDI	Japan	10	COLOPL	Japan

Japan by Consumer Spend

Top Apps of 2018: Japan Combined iOS and Google Play Consumer Spend Top Games of 2018: Japan Combined iOS and Google Play Consumer Spend Top Companies of 2018: Japan Combined iOS and Google Play Apps Consumer Spend Top Companies of 2018: Japan Combined iOS and Google Play Games Consumer Spend

Rank App	Company	Rank	Арр	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 LINE	LINE	1	Monster Strike	mixi	1	LINE	Japan	1	BANDAI NAMCO	Japan
2 LINE Manga	LINE	2	Fate/Grand Order	Sony	2	CyberAgent	Japan	2	mixi	Japan
3 LINE MUSIC	LINE MUSIC	3	Puzzle & Dragons	GungHo Online Entertainment	3	InterActiveCorp (IAC)	United States	3	Sony	Japan
4 tapple	CyberAgent	4	Dragon Ball Z Dokkan Battle	BANDAI NAMCO	4	Cocone	Japan	4	CyberAgent	Japan
5 Pokecolo	Cocone	5	Knives Out	NetEase	5	LINE MUSIC	Japan	5	LINE	Japan
6 5% piccoma	Kakao Corp	6	Disney Tsum Tsum	LINE	6	DeNA	Japan	6	SQUARE ENIX	Japan
7 Pairs	InterActiveCor p (IAC)	7	GranBlue Fantasy	CyberAgent	7	Kakao Corp	South Korea	7	KONAMI	Japan
8 SHOW Showroom	DeNA	8	Pokémon GO	Niantic	8	SHUEISHA	Japan	8	GungHo Online Entertainment	Japan
9 Netflix	Netflix	9	THE IDOLM@STER Starlight Stage	BANDAI NAMCO	9	Netflix	United States	9	COLOPL	Japan
10 AWA Music	AWA	10	Jikkyou Pawafuru Puroyakyu	KONAMI	10	AWA	Japan	10	NetEase	China

Malaysia by Monthly Active Users

Top Apps of 2018: Malaysia Combined iPhone and Android Phone Monthly Active Users

Top Games of 2018: Malaysia Combined iPhone and Android Phone Monthly Active Users

Rank	Арр		Company	Rank	Арр		Company
1		WhatsApp Messenger	Facebook	1	SV5	Mobile Legends: Bang bang	Moonton
2	f	Facebook	Facebook	2		Candy Crush Saga	Activision Blizzard
3	~	Facebook Messenger	Facebook	3		Clash of Clans	Supercell
4	O	Instagram	Facebook	4		PUBG MOBILE	Tencent
5	%	WeChat	Tencent	5	0	Pokémon GO	Niantic
6	(2)	Waze	Google	6	3	Clash Royale	Supercell
7	(LAZ)	Lazada	Alibaba Group	7	SODR	Candy Crush Soda Saga	Activision Blizzard
8	Grab	Grab	Grab	8		Subway Surfers	Kiloo
9		Telegram	Telegram	9	6	Free Fire	SEA
10	12.12	Shopee	SEA	10	MINECRIES	Minecraft Pocket Edition	Microsoft

Apps are ranked by combined iPhone and Android phone average monthly active users (MAU) across 2018. Pre-installed apps (such as YouTube on Android phone and Safari on iPhone) are excluded.



Malaysia by Downloads

Top Apps of 2018: Malaysia Combined iOS and Google Play Downloads Top Games of 2018: Malaysia Combined iOS and Google Play Downloads Top Companies of 2018: Malaysia Combined iOS and Google Play Apps Downloads Top Companies of 2018: Malaysia Combined iOS and Google Play Games Downloads

Rank App	Company	Rank	Арр	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
Facebook Messenger	Facebook	1	Mobile Legends: Bang bang	Moonton	1	Facebook	United States	1	BabyBus	China
2 Facebook	Facebook	2	PUBG MOBILE	Tencent	2	Google	United States	2	Electronic Arts	United States
3 Tik Tok	Toutiao	3	Free Fire	SEA	3	Alibaba Group	China	3	Vivendi	France
WhatsApp Messenger	Facebook	4	Rules of Survival	NetEase	4	Tencent	China	4	AppLovin	United States
5 Shopee	SEA	5	Subway Surfers	Kiloo	5	Toutiao	China	5	Moonton	China
6 O Instagram	Facebook	6	Love Balls	SuperTapx	6	Grab	Singapore	6	Voodoo	France
7 Grab Grab	Grab	7	Candy Crush Saga	Activision Blizzard	7	SEA	Singapore	7	Doodle Mobile	China
8 SHAREit	SHAREit	8	Happy Glass	AppLovin	8	Cheetah Mobile	China	8	Outfit7	Cyprus
9 (AZ) Lazada	Alibaba Group	9	Granny	DVloper	9	SHAREit	China	9	Miniclip	Switzerland
10 % WeChat	Tencent	10	8 Ball Pool	Miniclip	10	Baidu	China	10	Activision Blizzard	United States

Malaysia by Consumer Spend

Top Apps of 2018: Malaysia Combined iOS and Google Play Consumer Spend Top Games of 2018: Malaysia Combined iOS and Google Play Consumer Spend Top Companies of 2018: Malaysia Combined iOS and Google Play Apps Consumer Spend Top Companies of 2018: Malaysia Combined iOS and Google Play Games Consumer Spend

Rank App	Company	Rank	Арр	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 BIGO LIVE	BIGO	1	Mobile Legends: Bang bang	Moonton	1	BIGO	Singapore	1	Moonton	China
2 Netflix	Netflix	2	Be The King	Chuang Cool	2	Netflix	United States	2	EFUN	China
3 Sing! by Smule	e Smule	3	Rules of Survival	NetEase	3	Smule	United States	3	Giant Network	China
4 Tinder	InterActiveCorp (IAC)	4	Lords Mobile	IGG	4	InterActiveCorp (IAC)	United States	4	Supercell	Finland
5 LINE	LINE	5	Slotomania Casino	Giant Network	5	Tencent	China	5	NetEase	China
6 Google Drive	Google	6	PUBG MOBILE	Tencent	6	LINE	Japan	6	IGG	China
7 17 - Your Life's Moments	Paktor	7	Tower of Saviors	Mad Head	7	Paktor	Singapore	7	Zynga	United States
8 O JOOX Music	Tencent	8	Zynga Poker	Zynga	8	Google	United States	8	Chuang Cool	China
9 MeMe Live	Next Entertainment	9	Clash of Clans	Supercell	9	Tian Ge	China	9	37games	China
10 PindNow	Ratech	10	Pokémon GO	Niantic	10	Microsoft	United States	10	Activision Blizzard	United States

Mexico by Monthly Active Users

Top Apps of 2018: Mexico Combined iPhone and Android Phone Monthly Active Users

Top Games of 2018: Mexico Combined iPhone and Android Phone Monthly Active Users

Rank	Арр		Company	Rank	Арр		Company
1	Whats	App Messenger	Facebook	1		Candy Crush Saga	Activision Blizzard
2	Faceb	ook	Facebook	2	O	Clash Royale	Supercell
3	Faceb	ook Messenger	Facebook	3	O	Pokémon GO	Niantic
4	Instag	ram	Facebook	4	•	Helix Jump	Voodoo
5	Spotify	y	Spotify	5	6	Free Fire	SEA
6	Uber Uber		Uber Technologies	6		PUBG MOBILE	Tencent
7	Netflix	(Netflix	7	(II)	Trivia Crack	Etermax
8	Twitte	r	Twitter	8	SODA	Candy Crush Soda Saga	Activision Blizzard
9	Mi Tel	cel	America Movil	9		Clash of Clans	Supercell
10	Micros	soft Outlook	Microsoft	10		Subway Surfers	Kiloo

Apps are ranked by combined iPhone and Android phone average monthly active users (MAU) across 2018. Pre-installed apps (such as YouTube on Android phone and Safari on iPhone) are excluded.

Mexico by Downloads

Top Apps of 2018: Mexico Combined iOS and Google Play Downloads Top Games of 2018: Mexico Combined iOS and Google Play Downloads Top Companies of 2018: Mexico Combined iOS and Google Play Apps Downloads Top Companies of 2018: Mexico Combined iOS and Google Play Games Downloads

Rank App	Company	Rank App	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 Facebook Messenger	Facebook	1 Helix Jump	Voodoo	1	Facebook	United States	1	Voodoo	France
WhatsApp Messenger	Facebook	2 Free Fire	SEA	2	Google	United States	2	Electronic Arts	United States
3 Facebook	Facebook	3 Subway Surfers	Kiloo	3	Microsoft	United States	3	Outfit7	Cyprus
4 O Instagram	Facebook	4 Pou	Zakeh	4	Toutiao	China	4	Vivendi	France
5 Spotify	Spotify	5 Plants vs. Zombies	Electronic Arts	5	Cheetah Mobile	China	5	TabTale	Israel
6 Snapchat	Snap	6 Candy Crush Saga	Activision Blizzard	6	Baidu	China	6	Doodle Mobile	China
7 Tik Tok	Toutiao	7 Rise Up	Serkan Ozyilmaz	7	Snap	United States	7	Activision Blizzard	United States
8 Netflix	Netflix	8 Sniper 3D Assassin	TFG Co	8	Uber Technologies	United States	8	Ubisoft	France
9 Uber Uber	Uber Technologies	9 Clash Royale	Supercell	9	America Movil	Mexico	9	TFG Co	Brazil
10 PYouTube Music	Google	10 slither.io	Lowtech Studios	10	Spotify	Sweden	10	Playgendary	Germany

Mexico by Consumer Spend

Top Apps of 2018: Mexico Combined iOS and Google Play Consumer Spend Top Games of 2018: Mexico Combined iOS and Google Play Consumer Spend Top Companies of 2018: Mexico Combined iOS and Google Play Apps Consumer Spend Top Companies of 2018: Mexico Combined iOS and Google Play Games Consumer Spend

Rank App	Company	Rank App	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 Netflix	Netflix	1 Clash Royale	Supercell	1	Netflix	United States	1	Supercell	Finland
2 NouTube	Google	2 Free Fire	SEA	2	Google	United States	2	Activision Blizzard	United States
3 Tinder	InterActiveCorp (IAC)	Candy Crush Saga	Activision Blizzard	3	InterActiveCorp (IAC)	United States	3	Electronic Arts	United States
4 HBO GO	Time Warner	4 Pokémon GO	Niantic	4	Time Warner	United States	4	Netmarble	South Korea
5 Spotify	Spotify	5 Clash of Clans	Supercell	5	Microsoft	United States	5	SEA	Singapore
6 Sing! by Smule	e Smule	6 Candy Crush Soda Saga	Activision Blizzard	6	Smule	United States	6	Playrix	Ireland
7 FOX Latin America	21st Century Fox	7 Marvel Contest of Champions	Netmarble	7	Spotify	Sweden	7	Niantic	United States
8 in LinkedIn	Microsoft	8 Fortnite	Epic Games	8	21st Century Fox	United States	8	Peak Games	Turkey
9 YouTube Music	Google	9 ROBLOX	Roblox	9	BPMobile	United States	9	IGG	China
10 Grindr	Kunlun	10 Toon Blast	Peak Games	10	Badoo	United Kingdom	10	Time Warner	United States

Netherlands by Monthly Active Users

Top Apps of 2018: Netherlands Combined iPhone and Android Phone Monthly Active Users

Top Games of 2018: Netherlands Combined iPhone and Android Phone Monthly Active Users

Rank	Арр		Company	Rank	Арр		Company
1	<u>O</u>	WhatsApp Messenger	Facebook	1	W	Wordfeud	Bertheussen
2	f	Facebook	Facebook	2		Candy Crush Saga	Activision Blizzard
3		Facebook Messenger	Facebook	3	•	Pokémon GO	Niantic
4		Spotify	Spotify	4	6	Clash Royale	Supercell
5	0	Instagram	Facebook	5		Clash of Clans	Supercell
6	%	Buienradar	Bertelsmann	6	W	Word Snack	APNAX
7		NU.nl	Sanoma	7	SOUR	Candy Crush Soda Saga	Activision Blizzard
8	NL NL	ING Bankieren	ING Group	8	•	Helix Jump	Voodoo
9	2	Marktplaats	eBay	9		Subway Surfers	Kiloo
10	Rabobank	Rabo Bankieren	Rabobank	10		Hay Day	Supercell

Apps are ranked by combined iPhone and Android phone average monthly active users (MAU) across 2018. Pre-installed apps (such as YouTube on Android phone and Safari on iPhone) are excluded.



Netherlands by Downloads

Top Apps of 2018: Netherlands Combined iOS and Google Play Downloads Top Games of 2018: Netherlands Combined iOS and Google Play Downloads Top Companies of 2018: Netherlands Combined iOS and Google Play Apps Downloads Top Companies of 2018: Netherlands Combined iOS and Google Play Games Downloads

Rank App	Company	Rank App	Company	Rank Company	Headquarters	Rank	Company	Headquarters
1 WhatsApp Messenger	Facebook	1 Helix Jump	Voodoo	1 Google	United States	1	Voodoo	France
2 E Tikkie	ABN AMRO	2 Sove Balls	SuperTapx	2 Microsoft	United States	2	Ubisoft	France
3 DigiD DigiD	Rijksoverheid	3 Rise Up	Serkan Ozyilmaz	3 Facebook	United States	3	AppLovin	United States
4 Pacebook Messenger	Facebook	4 Paper.io 2	Voodoo	4 ABN AMRO	Netherlands	4	Playgendary	Germany
5 Spotify	Spotify	5 Woord Kruis	WePlay Word Games	5 Rijksoverheid	Netherlands	5	Electronic Arts	United States
6 Wish	ContextLogic	6 Fortnite	Epic Games	6 Bertelsmann	Germany	6	TabTale	Israel
7 Netflix	Netflix	7 Knife Hit	Ubisoft	7 Snap	United States	7	Miniclip	Switzerland
8 O Instagram	Facebook	8 Subway Surfers	Kiloo	8 Samsung Grou	p South Korea	8	Activision Blizzard	United States
9 Microsoft Outlook	Microsoft	9 Kick the Budd	y Playgendary	9 ContextLogic	United States	9	TFG Co	Brazil
10 Snapchat	Snap	10 Toon Blast	Peak Games	10 Spotify	Sweden	10	Supercell	Finland

Netherlands by Consumer Spend

Top Apps of 2018: Netherlands Combined iOS and Google Play Consumer Spend Top Games of 2018: Netherlands Combined iOS and Google Play Consumer Spend Top Companies of 2018: Netherlands Combined iOS and Google Play Apps Consumer Spend Top Companies of 2018: Netherlands Combined iOS and Google Play Games Consumer Spend

Rank	Арр	Company
1	Tinder	InterActiveCorp (IAC)
2	Netflix	Netflix
3 🔼	Google Drive	Google
4 ir	LinkedIn	Microsoft
5 b	Badoo	Badoo
6	happn	Happn
7	Headspace	Headspace
8	Spotify	Spotify
9	Dropbox	Dropbox
10 <i>rtu</i>	RTL XL	Bertelsmann

Rank /	Арр	Company
1	Candy Crush Saga	Activision Blizzard
2	Pokémon GO	Niantic
3	Gardenscapes - New Acres	Playrix
4	Clash Royale	Supercell
5	Candy Crush Soda Saga	Activision Blizzard
6	Lords Mobile	IGG
7	Clash of Clans	Supercell
8	Dragon Ball Z Dokkan Battle	
9	Hay Day	Supercell
10	Guns of Glory	FunPlus

Rank	Company	Headquarters	Rank	Company	Headquarters
1	InterActiveCorp (IAC)	United States	1	Activision Blizzard	United States
2	Netflix	United States	2	Supercell	Finland
3	Microsoft	United States	3	Playrix	Ireland
4	Google	United States	4	Niantic	United States
5	Badoo	United Kingdom	5	IGG	China
6	Happn	France	6	FunPlus	China
7	Bertelsmann	Germany	7	Giant Network	China
8	Headspace	United Kingdom	8	BANDAI NAMCO	Japan
9	Spotify	Sweden	9	Electronic Arts	United States
10	Dropbox	United States	10	Aristocrat	Australia

Russia by Monthly Active Users

Top Apps of 2018: Russia Combined iPhone and Android Phone Monthly Active Users

Top Games of 2018: Russia Combined iPhone and Android Phone Monthly Active Users

Rank	Арр		Company	Rank	Арр		Company
1	()	WhatsApp Messenger	Facebook	1	6.0	My Talking Tom	Outfit7
2		Viber	Rakuten	2	•	Helix Jump	Voodoo
3	W	VK	Mail.Ru Group	3	MINECRIET	Minecraft Pocket Edition	Microsoft
4		Sberbank Online	Sberbank of Russia	4		Subway Surfers	Kiloo
5	O	Instagram	Facebook	5	6	My Talking Angela	Outfit7
6	8	OK.RU	Mail.Ru Group	6	G	Clash Royale	Supercell
7	Я	Yandex Search	Yandex	7		Clash of Clans	Supercell
8	Y	Yandex.Browser	Yandex	8		Homescapes	Playrix
9	AliExpress	AliExpress	Alibaba Group	9	6	Talking Tom Gold Run	Outfit7
10	0	Opera Browser	Opera	10	000	Pirate Treasures	TAPCLAP

Apps are ranked by combined iPhone and Android phone average monthly active users (MAU) across 2018. Pre-installed apps (such as YouTube on Android phone and Safari on iPhone) are excluded.



Russia by Downloads

Top Apps of 2018: Russia Combined iOS and Google Play Downloads Top Games of 2018: Russia Combined iOS and Google Play Downloads Top Companies of 2018: Russia Combined iOS and Google Play Apps Downloads Top Companies of 2018: Russia Combined iOS and Google Play Games Downloads

Rank A	рр	Company
1 🚫	WhatsApp Messenger	Facebook
2 K	VK	Mail.Ru Group
3	Sberbank Online	Sberbank of Russia
4 0	Instagram	Facebook
5	Joom	Joom
6	Viber	Rakuten
7	Yandex.Browser	Yandex
8	Pandao	Mail.Ru Group
9	Tik Tok	Toutiao
10 Я	Yandex Search	Yandex

Rank	Арр	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1	Helix Jump	Voodoo	1	Yandex	Russia	1	Voodoo	France
2	Knife Hit	Ubisoft	2	Mail.Ru Group	Russia	2	Ubisoft	France
3	Clever — Game with Prizes	Mail.Ru Group	3	Facebook	United States	3	Outfit7	Cyprus
4	Subway Surfers	Kiloo	4	Google	United States	4	TabTale	Israel
5	Paper.io 2	Voodoo	5	Sberbank of Russia	Russia	5	Electronic Arts	United States
6	Granny	DVloper	6	Microsoft	United States	6	AppLovin	United States
7	Rise Up	Serkan Ozyilmaz	7	Joom	Russia	7	Vivendi	France
8	Love Balls	SuperTapx	8	Alibaba Group	China	8	Playgendary	Germany
9	PUBG MOBILE	Tencent	9	Rakuten	Japan	9	Cheetah Mobile	China
10	My Talking Tom	Outfit7	10	ABISHKKING	Hong Kong	10	Miniclip	Switzerland

Russia by Consumer Spend

Top Apps of 2018: Russia Combined iOS and Google Play Consumer Spend Top Games of 2018: Russia Combined iOS and Google Play Consumer Spend Top Companies of 2018: Russia Combined iOS and Google Play Apps Consumer Spend Top Companies of 2018: Russia Combined iOS and Google Play Games Consumer Spend

Rank App	Company	Rank	Арр	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 VK VK	Mail.Ru Group	1	Vikings: War of Clans	Aristocrat	1	Mail.Ru Group	Russia	1	Playrix	Ireland
2 BOOM: Music Player	UMA	2	Empires & Puzzles	Small Giant Games	2	LitRes	Russia	2	IGG	China
3 Q OK.RU	Mail.Ru Group	3	Gardenscapes - New Acres	Playrix	3	UMA	Russia	3	Aristocrat	Australia
4 or Yandex Music	Yandex	4	Lords Mobile	IGG	4	InterActiveCorp (IAC)	United States	4	Elex Technology	China
5 Read!	LitRes	5	Clash of Kings	Elex Technology	5	Yandex	Russia	5	FunPlus	China
6 Tinder	InterActiveCorp (IAC)	6	World of Tanks Blitz	Wargaming.n et	6	lvi.ru	Russia	6	Wargaming.net	Cyprus
7 ivi.ru	lvi.ru	7	Castle Clash	IGG	7	Badoo	United Kingdom	7	Supercell	Finland
8 b Badoo	Badoo	8	Homescapes	Playrix	8	Google	United States	8	Electronic Arts	United States
9 Listen!	LitRes	9	King of Avalon: Dragon Warfare	FunPlus	9	Mamba Dating	Russia	9	Mail.Ru Group	Russia
10 Mamba Dating	Mamba Dating	10	War and Magic	EFUN	10	Smule	United States	10	Small Giant Games	Finland

Singapore by Monthly Active Users

Top Apps of 2018: Singapore Combined iPhone and Android Phone Monthly Active Users

Top Games of 2018: Singapore Combined iPhone and Android Phone Monthly Active Users

Rank	Арр		Company	Rank	Арр		Company
1		WhatsApp Messenger	Facebook	1	•	Pokémon GO	Niantic
2	f	Facebook	Facebook	2	5/5	Mobile Legends: Bang bang	Moonton
3	O	Instagram	Facebook	3		PUBG MOBILE	Tencent
4	~	Facebook Messenger	Facebook	4	6	Clash Royale	Supercell
5	Grab	Grab	Grab	5		Candy Crush Saga	Activision Blizzard
6		Carousell	Carousell	6	BHR S	Rules of Survival	NetEase
7	%	WeChat	Tencent	7	O O NEXON	MapleStory M	NEXON
8		Spotify	Spotify	8	6	Brawl Stars	Supercell
9		Telegram	Telegram	9		Clash of Clans	Supercell
10	digibank	DBS Digibank	DBS Bank	10	SODA	Candy Crush Soda Saga	Activision Blizzard

Apps are ranked by combined iPhone and Android phone average monthly active users (MAU) across 2018. Pre-installed apps (such as YouTube on Android phone and Safari on iPhone) are excluded.



Singapore by Downloads

Top Apps of 2018: Singapore Combined iOS and Google Play Downloads Top Games of 2018: Singapore Combined iOS and Google Play Downloads Top Companies of 2018: Singapore Combined iOS and Google Play Apps Downloads Top Companies of 2018: Singapore Combined iOS and Google Play Games Downloads

Rank App	Company	Rank App	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 WhatsApp Messenger	Facebook	1 PUBG MOBILE	Tencent	1	Google	United States	1	Voodoo	France
2 Facebook Messenger	Facebook	2 Helix Jump	Voodoo	2	Facebook	United States	2	Ubisoft	France
3 GrabFood	Grab	Mobile Legends: Bang bang	Moonton	3	Microsoft	United States	3	AppLovin	United States
4 Facebook	Facebook	4 Rules of Survival	NetEase	4	Alibaba Group	China	4	Playgendary	Germany
5 Grab Grab	Grab	5 Word Link	Worzzle	5	Grab	Singapore	5	Electronic Arts	United States
6 Tik Tok	Toutiao	6 Love Balls	SuperTapx	6	DBS Bank	Singapore	6	Vivendi	France
7 ofo ofo	ofo	7 Brawl Stars	Supercell	7	Tencent	China	7	NetEase	China
8 DBS Paylah DBS Paylah	DBS Bank	8 Toon Blast	Peak Games	8	SingTel	Singapore	8	Tencent	China
9 Lazada	Alibaba Group	9 Hole.io	Voodoo	9	Toutiao	China	9	Supercell	Finland
10 Instagram	Facebook	10 Happy Glass	AppLovin	10	Baidu	China	10	Activision Blizzard	United States

Singapore by Consumer Spend

Top Apps of 2018: Singapore Combined iOS and Google Play Consumer Spend Top Games of 2018: Singapore Combined iOS and Google Play Consumer Spend Top Companies of 2018: Singapore Combined iOS and Google Play Apps Consumer Spend Top Companies of 2018: Singapore Combined iOS and Google Play Games Consumer Spend

Rank App	Company	Rank App	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 Netflix	Netflix	Mobile Legends: Bang bang	Moonton	1	Netflix	United States	1	Netmarble	South Korea
2 BIGO LIVE	BIGO	2 Slotomania Slotomania	Giant Network	2	InterActiveCorp (IAC)	United States	2	Giant Network	China
3 Tinder	InterActiveCorp (IAC)	3 Lords Mobile	IGG	3	BIGO	Singapore	3	EFUN	China
4 Sing! by Smul	e Smule	4 Pokémon GO	Niantic	4	Microsoft	United States	4	Moonton	China
5 Carousell	Carousell	5 Be The King	Chuang Cool	5	Paktor	Singapore	5	Supercell	Finland
6 Viu	PCCW	6 MapleStory M	NEXON	6	Smule	United States	6	NEXON	Japan
7 Moments	s Paktor	7 Summoners War	GAMEVIL	7	Carousell	Singapore	7	Activision Blizzard	United States
8 Google Drive	Google	Lineage 2 Revolution	Netmarble	8	Tencent	China	8	IGG	China
9 in LinkedIn	Microsoft	9 Dragon Nest	Tencent	9	Google	United States	9	GAMEVIL	South Korea
Coffee Meets Bagel CMB	Coffee Meets Bagel	10 Clash Royale	Supercell	10	PCCW	Hong Kong	10	Aristocrat	Australia

South Korea by Monthly Active Users

Top Apps of 2018: South Korea Combined iPhone and Android Phone Monthly Active Users

Top Games of 2018: South Korea Combined iPhone and Android Phone Monthly Active Users

Rank	Арр		Company	Rank	Арр		Company
1	TALK	KakaoTalk	Kakao Corp	1		PUBG MOBILE	Tencent
2	N	Naver	NAVER	2	8	Clash Royale	Supercell
3	6	BAND	NAVER	3	#	Rider	Ubisoft
4	7	KakaoStory	Kakao Corp	4	G O	Pmang New Matgo	Neowiz
5	f	Facebook	Facebook	5	netmarble	Everybody's Marble	Netmarble
6	<u>P_</u>	Naver Map	NAVER	6		Friends Popcorn	Kakao Corp
7	0	Instagram	Facebook	7	•	Helix Jump	Voodoo
8	D	Daum	Kakao Corp	8	6	Free Fire	SEA
9	V	T map	SK Group	9		Anipang 2	SundayToz
10	coupang	Coupang	Coupang	10		Clash of Clans	Supercell

Apps are ranked by combined iPhone and Android phone average monthly active users (MAU) across 2018. Pre-installed apps (such as YouTube on Android phone and Safari on iPhone) are excluded.

South Korea by Downloads

Top Apps of 2018: South Korea Combined iOS and Google Play Downloads Top Games of 2018: South Korea Combined iOS and Google Play Downloads Top Companies of 2018: South Korea Combined iOS and Google Play Apps Downloads Top Companies of 2018: South Korea Combined iOS and Google Play Games Downloads

Rank App	Company	Rank App	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 KakaoTalk	Kakao Corp	1 PUBG MOBILE	Tencent	1	NAVER	South Korea	1	Ubisoft	France
2 Tik Tok	Toutiao	2 Black Desert	Pearl Abyss	2	Kakao Corp	South Korea	2	Kakao Corp	South Korea
3 Naver	NAVER	3 Helix Jump	Voodoo	3	SK Group	South Korea	3	Voodoo	France
4 O Instagram	Facebook	4 Free Fire	SEA	4	Google	United States	4	Netmarble	South Korea
5 W Toss	Viva Republica	5 Will Hero	ZPLAY	5	Samsung Group	South Korea	5	AppLovin	United States
6 Facebook	Facebook	6 Friends Racing	Kakao Corp	6	Facebook	United States	6	BabyBus	China
7 KakaoTaxi	Kakao Corp	7 Happy Glass	AppLovin	7	Lotte	South Korea	7	NEXON	Japan
8 Baedal Minjeok	Woowa Brothers	8 Knife Hit	Ubisoft	8	LG Corporation	South Korea	8	Bluehole	South Korea
9 Samsung Smart Switch Mobile	Samsung Group	9 Durango: Wild Lands	NEXON	9	Nonghyup	South Korea	9	Playgendary	Germany
10 Facebook Messenger	Facebook	10 Friends Marble	Kakao Corp	10	KT Corporation	South Korea	10	Pearl Abyss	South Korea

South Korea by Consumer Spend

Top Apps of 2018: South Korea Combined iOS and Google Play Consumer Spend Top Games of 2018: South Korea Combined iOS and Google Play Consumer Spend Top Companies of 2018: South Korea Combined iOS and Google Play Apps Consumer Spend Top Companies of 2018: South Korea Combined iOS and Google Play Games Consumer Spend

Rank App	Company	Rank App	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 KakaoTalk	Kakao Corp	1 Lineage M	NCSOFT	1	Kakao Corp	South Korea	1	NCSOFT	South Korea
2 KakaoPage	Kakao Corp	2 Black Desert	Pearl Abyss	2	NAVER	South Korea	2	Netmarble	South Korea
3 Netflix	Netflix	Lineage 2 Revolution	Netmarble	3	Google	United States	3	Pearl Abyss	South Korea
4 pooq	pooq	4 MU Awakening	Tencent	4	Netflix	United States	4	NEXON	Japan
5 o MelOn	Kakao Corp	5 Everybody's Marble	Netmarble	5	pooq	South Korea	5	Kakao Corp	South Korea
6 📜 Azar	Hyperconnect	6 Seven Knights	Netmarble	6	Hyperconnect	South Korea	6	Webzen	South Korea
7 YouTube	Google	7 Ragnarok M : Eternal Love	GungHo Online Entertainment	7	Nextmatch	South Korea	7	GAMEVIL	South Korea
8 NoonDate	Mozzet	Rise of Dynasty: Three Kingdom	EFUN	8	Mozzet	South Korea	8	EFUN	China
9 X Amanda	Nextmatch	9 Be The King	Chuang Cool	9	Frograms	South Korea	9	SundayToz	South Korea
10 Watcha Play	Frograms	10 Fate/Grand Order	r Sony	10	Colondee :D	South Korea	10	GungHo Online Entertainment	Japan

Spain by Monthly Active Users

Top Apps of 2018: Spain Combined iPhone and Android Phone Monthly Active Users

Top Games of 2018: Spain Combined iPhone and Android Phone Monthly Active Users

Rank	Арр		Company	Rank	Арр		Company
1	<u>Q</u>	WhatsApp Messenger	Facebook	1		Candy Crush Saga	Activision Blizzard
2	f	Facebook	Facebook	2	6	Clash Royale	Supercell
3	0	Instagram	Facebook	3	•	Pokémon GO	Niantic
4		Facebook Messenger	Facebook	4		Helix Jump	Voodoo
5	amazon	Amazon	Amazon	5		Parcheesi STAR	Gameberry
6	y	Twitter	Twitter	6		Clash of Clans	Supercell
7		Spotify	Spotify	7	SOUR	Candy Crush Soda Saga	Activision Blizzard
8	8	Wallapop	Wallapop	8		Trivia Crack	Etermax
9	9	Shazam	Apple	9	A	Aworded	Etermax
10	0	Microsoft Outlook	Microsoft	10		Subway Surfers	Kiloo

Apps are ranked by combined iPhone and Android phone average monthly active users (MAU) across 2018. Pre-installed apps (such as YouTube on Android phone and Safari on iPhone) are excluded.

Spain by Downloads

Top Apps of 2018: Spain Combined iOS and Google Play Downloads Top Games of 2018: Spain Combined iOS and Google Play Downloads Top Companies of 2018: Spain Combined iOS and Google Play Apps Downloads Top Companies of 2018: Spain Combined iOS and Google Play Games Downloads

Rank App	Company	Rank App	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 WhatsApp Messenger	Facebook	1 Helix Jump	Voodoo	1	Google	United States	1	Voodoo	France
2 Facebook Messenger	Facebook	2 Parcheesi STAR	Gameberry	2	Facebook	United States	2	Ubisoft	France
3 O Instagram	Facebook	3 Love Balls	SuperTapx	3	Microsoft	United States	3	AppLovin	United States
4 Tik Tok	Toutiao	4 Paper.io 2	Voodoo	4	Amazon	United States	4	TabTale	Israel
5 Netflix	Netflix	5 Rise Up	Serkan Ozyilmaz	5	Schibsted	Norway	5	Electronic Arts	United States
6 Facebook	Facebook	6 Palabras Cruz	WePlay Word Games	6	Toutiao	China	6	Playgendary	Germany
7 Wish	ContextLogic	7 Happy Glass	AppLovin	7	ContextLogic	United States	7	Miniclip	Switzerland
8 Amazon Amazon	Amazon	8 Subway Surfers	Kiloo	8	ABISHKKING	Hong Kong	8	Activision Blizzard	United States
9 Spotify	Spotify	9 CodyCross	Fanatee	9	Netflix	United States	9	Supercell	Finland
10 PouTube Music	Google	10 Pixel Art	Easybrain	10	Snap	United States	10	Vivendi	France



Spain by Consumer Spend

Top Apps of 2018: Spain Combined iOS and Google Play Consumer Spend Top Games of 2018: Spain Combined iOS and Google Play Consumer Spend Top Companies of 2018: Spain Combined iOS and Google Play Apps Consumer Spend Top Companies of 2018: Spain Combined iOS and Google Play Games Consumer Spend

Rank App	Company	Rank App	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 Netflix	Netflix	1 Clash Royale	Supercell	1	Netflix	United States	1	Activision Blizzard	United States
2 Tinder	InterActiveCorp (IAC)	2 Candy Crush Saga	Activision Blizzard	2	InterActiveCorp (IAC)	United States	2	Supercell	Finland
3 Wallapop	Wallapop	3 Pokémon GO	Niantic	3	Google	United States	3	Playrix	Ireland
4 Coogle Drive	Google	4 Lords Mobile	IGG	4	Wallapop	Spain	4	IGG	China
5 (a) LOVOO	The Meet Group	5 Clash of Clans	Supercell	5	Microsoft	United States	5	BANDAI NAMCO	Japan
6 b Badoo	Badoo	6 Dragon Ball Z Dokkan Battle	BANDAI NAMCO	6	The Meet Group	United States	6	Electronic Arts	United States
7 Spotify	Spotify	7 Gardenscapes - New Acres	Playrix	7	Badoo	United Kingdom	7	Niantic	United States
8 in LinkedIn	Microsoft	8 Homescapes	Playrix	8	Smule	United States	8	Netmarble	South Korea
9 Dropbox	Dropbox	9 Candy Crush Soda Saga	Activision Blizzard	9	Spotify	Sweden	9	FunPlus	China
10 Sing! by Smule	Smule	10 Clash of Kings	Elex Technology	10	Babbel	Germany	10	Peak Games	Turkey

Sweden by Monthly Active Users

Top Apps of 2018: Sweden Combined iPhone and Android Phone Monthly Active Users

Top Games of 2018: Sweden Combined iPhone and Android Phone Monthly Active Users

Rank App	Company	Rank App	Company
1 Swish payments	Getswish	1 Wordfeud	Bertheussen
2 Facebook Messenger	Facebook	2 Pokémon GO	Niantic
3 Facebook	Facebook	3 Candy Crush Saga	Activision Blizzard
4 Spotify	Spotify	4 QuizClash	MAG Interactive
5 Instagram	Facebook	5 Svenska Spel	Svenska Spel
6 BankID säkerhetsapp	Finansiell ID-Teknik	6 Helix Jump	Voodoo
7 WhatsApp Messenger	Facebook	7 Subway Surfers	Kiloo
8 Snapchat	Snap	8 Clash Royale	Supercell
9 Netflix	Netflix	9 Clash of Clans	Supercell
10 Blocket	B locket	10 Hay Day	Supercell

Apps are ranked by combined iPhone and Android phone average monthly active users (MAU) across 2018. Pre-installed apps (such as YouTube on Android phone and Safari on iPhone) are excluded.

Sweden by Downloads

Top Apps of 2018: Sweden Combined iOS and Google Play Downloads Top Games of 2018: Sweden Combined iOS and Google Play Downloads Top Companies of 2018: Sweden Combined iOS and Google Play Apps Downloads Top Companies of 2018: Sweden Combined iOS and Google Play Games Downloads

Rank App	Company	Rank App	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 Facebook Messenger	Facebook	1 Helix Jump	Voodoo	1	Google	United States	1	Voodoo	France
2 Swish payments	Getswish	2 Love Balls	SuperTapx	2	Facebook	United States	2	Ubisoft	France
3 BankID säkerhetsapp	Finansiell ID-Teknik	3 Rise Up	Serkan Ozyilmaz	3	Microsoft	United States	3	AppLovin	United States
4 YouTube Music	Google	Tomb of the Mask	Playgendary	4	Sveriges Television	Sweden	4	Playgendary	Germany
5 Netflix	Netflix	5 Happy Glass	AppLovin	5	Snap	United States	5	TabTale	Israel
6 Snapchat	Snap	6 Ordet Kors	WePlay Word Games	6	Getswish	Sweden	6	Electronic Arts	United States
7 Spotify	Spotify	7 Paper.io 2	Voodoo	7	Finansiell ID-Teknik	Sweden	7	Miniclip	Switzerland
8 Bitmoji	Snap	8 Fortnite	Epic Games	8	Schibsted	Norway	8	Cheetah Mobile	China
9 #M H&M	H&M	9 Knife Hit	Ubisoft	9	InterActiveCorp (IAC)	United States	9	TFG Co	Brazil
10 O Instagram	Facebook	10 Kick the Buddy	Playgendary	10	Swedbank	Sweden	10	Outfit7	Cyprus

Sweden by Consumer Spend

Top Apps of 2018: Sweden Combined iOS and Google Play Consumer Spend Top Games of 2018: Sweden Combined iOS and Google Play Consumer Spend Top Companies of 2018: Sweden Combined iOS and Google Play Apps Consumer Spend Top Companies of 2018: Sweden Combined iOS and Google Play Games Consumer Spend

Rank App	Company	Rank App	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 Tinder	InterActiveCorp (IAC)	1 Candy Crush Saga	Activision Blizzard	1	InterActiveCorp (IAC)	United States	1	Activision Blizzard	United States
2 Netflix	Netflix	2 Pokémon GO	Niantic	2	Netflix	United States	2	Playrix	Ireland
3 Spotify	Spotify	Candy Crush Soda Saga	Activision Blizzard	3	Spotify	Sweden	3	Supercell	Finland
4 b Badoo	Badoo	4 Coin Master	Moon Active	4	Badoo	United Kingdom	4	Niantic	United States
5 Viaplay	Modern Times Group	Gardenscapes - New Acres	Playrix	5	Google	United States	5	FunPlus	China
6 Lifesum	Lifesum	6 Homescapes	Playrix	6	Microsoft	United States	6	Moon Active	Israel
7 Google Drive	Google	7 Idle Heroes	DH Games	7	Modern Times Group	Sweden	7	Netmarble	South Korea
8 Sing! by Smule	Smule	8 Guns of Glory	FunPlus	8	Smule	United States	8	Peak Games	Turkey
9 Dropbox	Dropbox	9 King of Avalon: Dragon Warfare	FunPlus	9	Lifesum	Sweden	9	Electronic Arts	United States
10 in LinkedIn	Microsoft	10 Hay Day	Supercell	10	Dropbox	United States	10	IGG	China

Switzerland by Monthly Active Users

Top Apps of 2018: Switzerland Combined iPhone and Android Phone Monthly Active Users

Top Games of 2018: Switzerland Combined iPhone and Android Phone Monthly Active Users

Rank	Арр		Company	Rank	Арр		Company
1	<u>O</u>	WhatsApp Messenger	Facebook	1	Q	QuizClash	MAG Interactive
2	()	SBB	SBB	2		Candy Crush Saga	Activision Blizzard
3	f	Facebook	Facebook	3	6	Clash Royale	Supercell
4	~	Facebook Messenger	Facebook	4		Clash of Clans	Supercell
5	minuten	20 Minutes Switzerland	Tamedia	5	•	Pokémon GO	Niantic
6	♥	MeteoSwiss	MeteoSwiss	6		Subway Surfers	Kiloo
7	0	Instagram	Facebook	7	E.	Rider	Ubisoft
8	M	Migros – Einkaufen & Sparen	Migros	8		Helix Jump	Voodoo
9		Spotify	Spotify	9		Fortnite	Epic Games
10		Snapchat	Snap	10	Hoder Hole	MobilityWare Solitaire	MobilityWare

Apps are ranked by combined iPhone and Android phone average monthly active users (MAU) across 2018. Pre-installed apps (such as YouTube on Android phone and Safari on iPhone) are excluded.

Switzerland by Downloads

Top Apps of 2018: Switzerland Combined iOS and Google Play Downloads

Top Games of 2018: Switzerland Combined iOS and Google Play Downloads

Top Companies of 2018: Switzerland Combined iOS and Google Play Apps Downloads

Top Companies of 2018: Switzerland Combined iOS and Google Play Games Downloads

Rank App	Company
1 WhatsApp Messenger	Facebook
2 Facebook Messenger	Facebook
3 Wish	ContextLogic
4 O Instagram	Facebook
5 Spotify	Spotify
6 Netflix	Netflix
7 SBB	SBB
8 Snapchat	Snap
9 Facebook	Facebook
10 Z alando	Zalando

Rank	Арр	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1	Helix Jump	Voodoo	1	Google	United States	1	Voodoo	France
2	Love Balls	SuperTapx	2	Facebook	United States	2	Ubisoft	France
3	Rise Up	Serkan Ozyilmaz	3	Microsoft	United States	3	AppLovin	United States
4	Happy Glass	AppLovin	4	Swisscom	Switzerland	4	Playgendary	Germany
5	Fortnite	Epic Games	5	Snap	United States	5	Electronic Arts	United States
6	Knife Hit	Ubisoft	6	Swiss Post	Swiss Post	6	TabTale	Israel
7	Toon Blast	Peak Games	7	ContextLogic	United States	7	Vivendi	France
8	Paper.io 2	Voodoo	8	SBB	Switzerland	8	Miniclip	Switzerland
9	Subway Surfers	Kiloo	9	Samsung Group	South Korea	9	TFG Co	Brazil
10	Kick the Buddy	Playgendary	10	InterActiveCorp (IAC)	United States	10	Supercell	Finland

Switzerland by Consumer Spend

Top Apps of 2018: Switzerland Combined iOS and Google Play Consumer Spend Top Games of 2018: Switzerland Combined iOS and Google Play Consumer Spend Top Companies of 2018: Switzerland Combined iOS and Google Play Apps Consumer Spend Top Companies of 2018: Switzerland Combined iOS and Google Play Games Consumer Spend

Rank App	Company
1 Netflix	Netflix
2 Tinder	InterActiveCorp (IAC)
3 (LOVOO	The Meet Group
4 b Badoo	Badoo
5 😅 Azar	Hyperconnect
6 †B Babbel	Babbel
7 in LinkedIn	Microsoft
8 Google Drive	Google
9 Zattoo Live TV	Zattoo
10 Dropbox	Dropbox

Rank A	App	Company
1	Candy Crush Saga	Activision Blizzard
2	Clash of Clans	Supercell
3	Gardenscapes - New Acres	Playrix
4	Clash Royale	Supercell
5	Hay Day	Supercell
6	Fortnite	Epic Games
7	Homescapes	Playrix
8	Pokémon GO	Niantic
9 sour	Candy Crush Soda Saga	Activision Blizzard
10	Guns of Glory	FunPlus

Rank	Company	Headquarters	Rank	Company	Headquarters
1	InterActiveCorp (IAC)	United States	1	Activision Blizzard	United States
2	Netflix	United States	2	Supercell	Finland
3	The Meet Group	United States	3	Playrix	Ireland
4	Babbel	Germany	4	Electronic Arts	United States
5	Microsoft	United States	5	Netmarble	South Korea
6	Badoo	United Kingdom	6	FunPlus	China
7	Hyperconnect	South Korea	7	BANDAI NAMCO	Japan
8	Swift Management	Switzerland	8	Zynga	United States
9	Tamedia	Switzerland	9	Peak Games	Turkey
10	Google	United States	10	Aristocrat	Australia

Taiwan by Monthly Active Users

Top Apps of 2018: Taiwan Combined iPhone and Android Phone Monthly Active Users

Top Games of 2018: Taiwan Combined
iPhone and Android Phone Monthly Active Users

Ra	nk Ap	p	Company	Ranl	A pp		Company
•	LINE	LINE	LINE	1		Pokémon GO	Niantic
2	f	Facebook	Facebook	2		Candy Crush Saga	Activision Blizzard
3	8	Facebook Messenger	Facebook	3		Travel Frog	Hit-Point
2	4	Instagram	Facebook	4	5v.5 6	Arena of Valor	SEA
Į.	whos	whoscall	NAVER	5	W LINE	LINE Bubble 2	LINE
(S 12.12	Shopee	SEA	6	16	Tower of Saviors	Mad Head
-	%	WeChat	Tencent	7	3rd Anniversary	Brown Farm	LINE
8	3	Clean Master	Cheetah Mobile	8	6	Free Fire	SEA
Ç	· <u>m</u>	McDonald's Daily	McDonald's	9		Identity V	NetEase
1	0	BusTracker Taipei	Verizon	10	6	Clash Royale	Supercell

Apps are ranked by combined iPhone and Android phone average monthly active users (MAU) across 2018.

Pre-installed apps (such as YouTube on Android phone and Safari on iPhone) are excluded.

Taiwan by Downloads

Top Apps of 2018: Taiwan Combined iOS and Google Play Downloads Top Games of 2018: Taiwan Combined iOS and Google Play Downloads Top Companies of 2018: Taiwan Combined iOS and Google Play Apps Downloads

Top Companies of 2018: Taiwan Combined iOS and Google Play Games Downloads

Rank A	App	Company
1 0	Tik Tok	Toutiao
2 LINE	LINE	LINE
3	Facebook Messenger	Facebook
4 5	Shopee	SEA
5 (1)	iQIYI	Baidu
6 f	Facebook	Facebook
7 0	Instagram	Facebook
8	WeChat	Tencent
9 Men	MixerBox	MixerBox
10 ##	WuTa Camera	Benqumark

Rank App	Company
1 Travel Frog	Hit-Point
2 Knives Out	NetEase
3 Free Fire	SEA
4 Identity V	NetEase
5 Happy Glass	AppLovin
6 Arena of Valor	SEA
7 Helix Jump	Voodoo
8 Magic Piano Tiles 2018	Eyu
9 Love Balls	SuperTapx
10 Black Desert	Pearl Abyss

Rank	Company	Headquarters	Rank	Company	Headquarters
1	Google	United States	1	LongE	Taiwan
2	Facebook	United States	2	Voodoo	France
3	Toutiao	China	3	Hit-Point	Japan
4	NAVER	South Korea	4	SEA	Singapore
5	LINE	Japan	5	BabyBus	China
6	Microsoft	United States	6	AppLovin	United States
7	Baidu	China	7	LINE	Japan
8	Taiwan Mobile	Taiwan	8	Playgendary	Germany
9	Tencent	China	9	Ubisoft	France
10	Alibaba Group	China	10	Netmarble	South Korea

Taiwan by Consumer Spend

Top Apps of 2018: Taiwan Combined iOS and Google Play Consumer Spend Top Games of 2018: Taiwan Combined iOS and Google Play Consumer Spend Top Companies of 2018: Taiwan Combined iOS and Google Play Apps Consumer Spend Top Companies of 2018: Taiwan Combined iOS and Google Play Games Consumer Spend

Rank App	Company	Rank	Арр	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 LINE	LINE	1	Lineage M	NCSOFT	1	LINE	Japan	1	GAMANIA	Taiwan
2 Moments	s Paktor	2	Tower of Saviors	Mad Head	2	Paktor	Singapore	2	Netmarble	South Korea
3 IQIYI	Baidu	3	Ragnarok M : Eternal Love	GungHo Online Entertainment	3	Baidu	China	3	SEA	Singapore
4 Lang Live	Brilliant Mark	4	Arena of Valor	SEA	4	KDDI	Japan	4	Mad Head	Hong Kong
5 KKBOX	KDDI	5	Lineage 2 Revolution	Netmarble	5	Brilliant Mark	Taiwan	5	GungHo Online Entertainment	Japan
6 JD JustDating	Establish Technology	6	Xin Stars	Wanin	6	InterActiveCorp (IAC)	United States	6	LINE	Japan
7 Pairs	InterActiveCorp (IAC)	7	0857online	GalaxyOnline	7	Sunfun	Taiwan	7	IGS	Taiwan
8 Netflix	Netflix	8	Fate/Grand Order	Sony	8	Establish Technology	Hong Kong	8	37games	China
9 MeMe Live	Next Entertainment	9	Be The King	Chuang Cool	9	Google	United States	9	GalaxyOnline	Taiwan
10 UpLive	Asia Innovations	10	Pokémon GO	Niantic	10	Next Entertainment	Taiwan	10	Wanin	Taiwan

Thailand by Monthly Active Users

Top Apps of 2018: Thailand Combined iPhone and Android Phone Monthly Active Users

Top Games of 2018: Thailand Combined iPhone and Android Phone Monthly Active Users

Rank	Арр	Company	Rank App	Company
1	LINE	LINE	1 Arena of Valor	SEA
2	Facebook	Facebook	2 Candy Crush Saga	Activision Blizzard
3	Facebook Messenger	Facebook	3 PUBG MOBILE	Tencent
4	Instagram	Facebook	4 Pokémon GO	Niantic
5	Lazada Lazada	Alibaba Group	5 Free Fire	SEA
6	K PLUS	KASIKORNBANK	6 Hay Day	Supercell
7	JOOX Music	Tencent	7 Panya	Panya
8	SCB EASY	Siam Commercial Bank	8 LINE Bubble 2	LINE
9	Shopee	SEA	9 Candy Crush Soda Saga	Activision Blizzard
10	Twitter	Twitter	10 Ragnarok M : Eternal Love	GungHo Online Entertainment

Apps are ranked by combined iPhone and Android phone average monthly active users (MAU) across 2018. Pre-installed apps (such as YouTube on Android phone and Safari on iPhone) are excluded.

Thailand by Downloads

Top Apps of 2018: Thailand Combined iOS and Google Play Downloads Top Games of 2018: Thailand Combined iOS and Google Play Downloads Top Companies of 2018: Thailand Combined iOS and Google Play Apps Downloads Top Companies of 2018: Thailand Combined iOS and Google Play Games Downloads

Rank App	Company	Rank App	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 Facebook Messenger	Facebook	1 Free Fire	SEA	1	Facebook	United States	1	SEA	Singapore
2 Tik Tok	Toutiao	2 Arena of Valor	SEA	2	Google	United States	2	BabyBus	China
3 Facebook	Facebook	3 PUBG MOBILE	Tencent	3	Toutiao	China	3	Voodoo	France
4 LINE	LINE	4 Helix Jump	Voodoo	4	LINE	Japan	4	Vivendi	France
5 Lazada	Alibaba Group	5 Subway Surfers	Kiloo	5	SEA	Singapore	5	Electronic Arts	United States
6 Shopee	SEA	6 Mobile Legends: Bang bang	Moonton	6	True Corporation	Thailand	6	Outfit7	Cyprus
7 O JOOX Music	Tencent	7 Rules of Survival	NetEase	7	Alibaba Group	China	7	NetEase	China
8 O Instagram	Facebook	8 Granny	DVloper	8	Tencent	China	8	AppLovin	United States
9 4shared	New IT Solutions	9 Candy Crush Saga	Activision Blizzard	9	NAVER	South Korea	9	Activision Blizzard	United States
Wallet by Truemoney	True Corporation	10 Identity V	NetEase	10	Cheetah Mobile	China	10	Ubisoft	France

Thailand by Consumer Spend

Top Apps of 2018: Thailand Combined iOS and Google Play Consumer Spend Top Games of 2018: Thailand Combined iOS and Google Play Consumer Spend Top Companies of 2018: Thailand Combined iOS and Google Play Apps Consumer Spend Top Companies of 2018: Thailand Combined iOS and Google Play Games Consumer Spend

Rank App	Company	Rank	Арр	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 LINE	LINE	1	Arena of Valor	SEA	1	LINE	Japan	1	SEA	Singapore
2 Netflix	Netflix	2	Yulgang Mobile	Longtu Game	2	Netflix	United States	2	Netmarble	South Korea
3 BIGO LIVE	BIGO	3	PUBG MOBILE	Tencent	3	BIGO	Singapore	3	LINE	Japan
4 Meb: Mobile E-Books	MEB Corporation	4	Free Fire	SEA	4	MEB Corporation	Thailand	4	Longtu Game	China
5 Tinder	InterActiveCorp (IAC)	5	Lords Mobile	IGG	5	InterActiveCorp (IAC)	United States	5	IGG	China
6 Google Drive	Google	6	Ragnarok M : Eternal Love	GungHo Online Entertainment	6	OOKBEE	Thailand	6	Tencent	China
7 Sing! by Smule	e Smule	7	Lineage 2 Revolution	Netmarble	7	Google	United States	7	NetEase	China
8 Tunwalai	OOKBEE	8	Rules of Survival	NetEase	8	Tencent	China	8	GungHo Online Entertainment	Japan
9 Viu	PCCW	9	Everybody's Marble	Netmarble	9	Smule	United States	9	Kunlun	China
10 JOOX Music	Tencent	10	Dragon Nest	Tencent	10	NHN Entertainment	South Korea	10	Activision Blizzard	United States

Turkey by Monthly Active Users

Top Apps of 2018: Turkey Combined iPhone and Android Phone Monthly Active Users

Top Games of 2018: Turkey Combined iPhone and Android Phone Monthly Active Users

Rank	Арр		Company	Rank	Арр		Company
1		WhatsApp Messenger	Facebook	1		Candy Crush Saga	Activision Blizzard
2	f	Instagram	Facebook	2		PUBG MOBILE	Tencent
3	O	Facebook	Facebook	3		Clash of Clans	Supercell
4	~	Facebook Messenger	Facebook	4	PLUS	101 Okey by Peak Games	Zynga
5	y	Twitter	Twitter	5		Helix Jump	Voodoo
	Türk Telekom	Türk Telekom Online Transactions	Turk Telekom	6	8	Clash Royale	Supercell
7	S	sahibinden.com	sahibinden	7		Head Ball 2	Masomo
8	0	e-Devlet	Ministry of Transport, Maritime and Communication	8	W	A Word Game	Apps Information Technologies
9	letgo	letgo	letgo	9		Subway Surfers	Kiloo
10	0	My Vodafone TU	Vodafone	10	K*	Kelimelik	He2 Apps

Apps are ranked by combined iPhone and Android phone average monthly active users (MAU) across 2018. Pre-installed apps (such as YouTube on Android phone and Safari on iPhone) are excluded.

Turkey by Downloads

Top Apps of 2018: Turkey Combined iOS and Google Play Downloads Top Games of 2018: Turkey Combined iOS and Google Play Downloads Top Companies of 2018: Turkey Combined iOS and Google Play Apps Downloads Top Companies of 2018: Turkey Combined iOS and Google Play Games Downloads

Rank App	Company	Rank	Арр	Company	Rank	Company	Headquarte rs	Rank	Company	Headquarters
1 WhatsApp Messenger	Facebook	1	Helix Jump	Voodoo	1	Facebook	United States	1	Voodoo	France
2 O Instagram	Facebook	2	PUBG MOBILE	Tencent	2	Turkcell	Turkey	2	Outfit7	Cyprus
Facebook Messenger	Facebook	3	Subway Surfers	Kiloo	3	Google	United States	3	TabTale	Israel
4 Facebook	Facebook	4	Head Ball 2	Masomo	4	Microsoft	United States	4	Ubisoft	France
5 Tik Tok	Toutiao	5	Candy Crush Saga	Activision Blizzard	5	Toutiao	China	5	Zynga	United States
6 letgo letgo	letgo	6	Sniper 3D Assassin	TFG Co	6	Turk Telekom	Turkey	6	Vivendi	France
7 bip BiP	Turkcell	7	Love Balls	SuperTapx	7	ABISHKKING	Hong Kong	7	Miniclip	Switzerland
Turkcell My Account(Turkc ell Hesabim)	Turkcell	8	My Talking Tom	Outfit7	8	letgo	United States	8	Activision Blizzard	United States
9 e-Devlet	Ministry of Transport, Maritime and Communication	9	101 Okey by Peak Games	Zynga	9	Vodafone	United Kingdom	9	Doodle Mobile	China
Türk Telekom Online Transactions	Turk Telekom	10	slither.io	Lowtech Studios	10	Ministry of Transport, Maritime and Communication	Turkey	10	TFG Co	Brazil

Turkey by Consumer Spend

Top Apps of 2018: Turkey Combined iOS and Google Play Consumer Spend Top Games of 2018: Turkey Combined iOS and Google Play Consumer Spend Top Companies of 2018: Turkey Combined iOS and Google Play Apps Consumer Spend Top Companies of 2018: Turkey Combined iOS and Google Play Games Consumer Spend

Rank App	Company	Rank App	Company	ank	Company	Headquarters	Rank	Company	Headquarters
1 📜 Azar	Hyperconnect	1 101 Okey by Peak Games	Zynga	1	Hyperconnect	South Korea	1	Zynga	United States
2 Tinder	InterActiveCorp (IAC)	2 Clash of Kings	Elex Technology	2	InterActiveCorp (IAC)	United States	2	IGG	China
3 Netflix	Netflix	3 Lords Mobile	IGG	3	Netflix	United States	3	Supercell	Finland
4 Connected2.me	C2M	4 Zynga Poker	Zynga	4	C2M	Turkey	4	Elex Technology	China
5 BIGO LIVE	BIGO	5 Last Empire-War Z	Long Tech Network	5	BIGO	Singapore	5	Activision Blizzard	United States
Followers Analytics for Instagram	MobileX	6 Clash of Clans	Supercell	6	Riley Cillian	Hong Kong	6	Long Tech Network	China
7 Bermuda	Bermuda Inc.	7 Mobile Legends: Bang bang	Moonton	7	MobileX	Turkey	7	FunPlus	China
8 blutv BluTV	Dogan Holding	Okey by Peak Games	Zynga	8	Dogan Holding	Turkey	8	Netmarble	South Korea
9 happn	Happn	9 Game of Sultans	Mechanist	9	Bermuda Inc.	South Korea	9	Onemt	China
10 Haahi	Fission Technology	10 Candy Crush Saga	Activision Blizzard	10	Happn	France	10	Moonton	China

United Kingdom by Monthly Active Users

Top Apps of 2018: United Kingdom Combined iPhone and Android Phone Monthly Active Users

Top Games of 2018: United Kingdom Combined iPhone and Android Phone Monthly Active Users

Rank	Арр		Company	Rank	Арр		Company
1	<u>O</u>	WhatsApp Messenger	Facebook	1		Candy Crush Saga	Activision Blizzard
2	f	Facebook	Facebook	2	•	Helix Jump	Voodoo
3	~	Facebook Messenger	Facebook	3	0	Pokémon GO	Niantic
4	O	Instagram	Facebook	4	188	8 Ball Pool	Miniclip
5	amazon	Amazon	Amazon	5	HOHER HO	MobilityWare Solitaire	MobilityWare
6	ebay	eBay	eBay	6		Clash of Clans	Supercell
7		Snapchat	Snap	7	OGE OF	Wordscapes	PeopleFun
8	y	Twitter	Twitter	8	ROBLÔX	ROBLOX	Roblox
9		Spotify	Spotify	9		Subway Surfers	Kiloo
10	BBC NEWS	BBC News	BBC	10	SODA	Candy Crush Soda Saga	Activision Blizzard

Apps are ranked by combined iPhone and Android phone average monthly active users (MAU) across 2018. Pre-installed apps (such as YouTube on Android phone and Safari on iPhone) are excluded.

United Kingdom by Downloads

Top Apps of 2018: United Kingdom Combined iOS and Google Play Downloads Top Games of 2018: United Kingdom Combined iOS and Google Play Downloads Top Companies of 2018: United Kingdom Combined iOS and Google Play Apps Downloads Top Companies of 2018: United Kingdom Combined iOS and Google Play Games Downloads

Rank App	Company	Rank	А рр	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 WhatsApp Messenger	Facebook	1	Helix Jump	Voodoo	1	Google	United States	1	Voodoo	France
2 Facebook Messenger	Facebook	2	Happy Glass	AppLovin	2	Facebook	United States	2	Ubisoft	France
3 Instagram	Facebook	3	Hole.io	Voodoo	3	Microsoft	United States	3	AppLovin	United States
4 Netflix	Netflix	4	Love Balls	SuperTapx	4	Amazon	United States	4	Playgendary	Germany
5 Snapchat	Snap	5	Fortnite	Epic Games	5	BBC	United Kingdom	5	TabTale	Israel
6 Spotify	Spotify	6	Rise Up	Serkan Ozyilmaz	6	Snap	United States	6	Electronic Arts	United States
7 Facebook	Facebook	7	Word Link	Worzzle	7	Sky	United Kingdom	7	Miniclip	Switzerland
8 Wish	ContextLogic	8	PUBG MOBILE	Tencent	8	InterActiveCorp (IAC)	United States	8	Cheetah Mobile	China
9 Amazon	Amazon	9	Granny	DVloper	9	Toutiao	China	9	TFG Co	Brazil
10 PYouTube Music	Google	10	Baseball Boy	Voodoo	10	ITV	United Kingdom	10	Activision Blizzard	United States

United Kingdom by Consumer Spend

Top Apps of 2018: United Kingdom Combined iOS and Google Play Consumer Spend Top Games of 2018: United Kingdom Combined iOS and Google Play Consumer Spend Top Companies of 2018: United Kingdom Combined iOS and Google Play Apps Consumer Spend Top Companies of 2018: United Kingdom Combined iOS and Google Play Games Consumer Spend

Rank App	Company	Rank App	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 Tinder	InterActiveCorp (IAC)	1 Candy Crush Saga	Activision Blizzard	1	InterActiveCorp (IAC)	United States	1	Activision Blizzard	United States
2 Netflix	Netflix	2 Pokémon GO	Niantic	2	Netflix	United States	2	Playrix	Ireland
3 Bumble App	Badoo	3 ROBLOX	Roblox	3	Google	United States	3	Supercell	Finland
4	Google	4 Gardenscapes - New Acres	Playrix	4	Badoo	United Kingdom	4	Netmarble	South Korea
5 Headspace	Headspace	5 Clash of Clans	Supercell	5	Microsoft	United States	5	Zynga	United States
6 P YouTube	Google	6 Candy Crush Soda Saga	Activision Blizzard	6	Smule	United States	6	Electronic Arts	United States
7 Spotify	Spotify	7 Homescapes	Playrix	7	Headspace	United Kingdom	7	Niantic	United States
8 Deezer Deezer	Deezer	8 Fortnite	Epic Games	8	Spotify	Sweden	8	Roblox	United States
9 Sing! by Smule	Smule	9 Toon Blast	Peak Games	9	Under Armour	United States	9	FunPlus	China
10 Calm	Calm	10 Lords Mobile	IGG	10	Amazon	United States	10	Time Warner	United States

United States by Monthly Active Users

Top Apps of 2018: United States Combined iPhone and Android Phone Monthly Active Users

Top Games of 2018: United States Combined iPhone and Android Phone Monthly Active Users

Rank	Арр		Company	Rank	Арр		Company
1	f	Facebook	Facebook	1	0	Pokémon GO	Niantic
2	~	Facebook Messenger	Facebook	2		Candy Crush Saga	Activision Blizzard
3	amazon	Amazon	Amazon	3	W 2	New Words With Friends	Zynga
4	0	Instagram	Facebook	4	HQ	HQ - Live Trivia Game Show	Intermedia Labs
5		Snapchat	Snap	5	•	Helix Jump	Voodoo
6	N	Netflix	Netflix	6		Clash of Clans	Supercell
7	P	Pinterest	Pinterest	7		Fortnite	Epic Games
8		Pandora Music	Pandora	8	TO T	Solitaire by Harpan	Zynga
9	y	Twitter	Twitter	9	8	Clash Royale	Supercell
10		Spotify	Spotify	10	age	Wordscapes	PeopleFun

Apps are ranked by combined iPhone and Android phone average monthly active users (MAU) across 2018. Pre-installed apps (such as YouTube on Android phone and Safari on iPhone) are excluded.



United States by Downloads

Top Apps of 2018: United States Combined iOS and Google Play Downloads Top Games of 2018: United States Combined iOS and Google Play Downloads Top Companies of 2018: United States Combined iOS and Google Play Apps Downloads Top Companies of 2018: United States Combined iOS and Google Play Games Downloads

Rank	Арр	Company
1	Facebook Messenger	Facebook
2	Instagram	Facebook
3 {	Snapchat	Snap
4	Facebook	Facebook
5	Netflix	Netflix
6	Tik Tok	Toutiao
7	Bitmoji	Snap
8	Spotify	Spotify
9	YouTube	Google
10 ama	Amazon	Amazon

Ran	k A	Арр	Company
1		Helix Jump	Voodoo
2	Hall Control	PUBG MOBILE	Tencent
3	100	Fortnite	Epic Games
4		Happy Glass	AppLovin
5	9	Rise Up	Serkan Ozyilmaz
6	6	Love Balls	SuperTapx
7	RØBLÖ	ROBLOX	Roblox
8	4	Hole.io	Voodoo
9		Hello Stars	Fastone
10		Kick the Buddy	Playgendary

Rank	Company	Headquarters	Rank	Company	Headquarters
1	Google	United States	1	Voodoo	France
2	Facebook	United States	2	Ubisoft	France
3	Amazon	United States	3	TabTale	Israel
4	Microsoft	United States	4	AppLovin	United States
5	Snap	United States	5	Playgendary	Germany
6	Toutiao	China	6	Electronic Arts	United States
7	InterActiveCorp (IAC)	United States	7	Miniclip	Switzerland
8	Verizon	United States	8	Cheetah Mobile	China
9	Uber Technologies	United States	9	Zynga	United States
10	Comcast	United States	10	TFG Co	Brazil



United States by Consumer Spend

Top Apps of 2018: United States Combined iOS and Google Play Consumer Spend Top Games of 2018: United States Combined iOS and Google Play Consumer Spend Top Companies of 2018: United States Combined iOS and Google Play Apps Consumer Spend Top Companies of 2018: United States Combined iOS and Google Play Games Consumer Spend

	er opend			Opena	
Rank	Арр	Company	Rank	Арр	Company
1	Pandora Music	Pandora	1	Candy Crush Saga	Activision Blizzard
2	Netflix	Netflix	2	Fortnite	Epic Games
3	Tinder	InterActiveCorp (IAC)	3	Pokémon GO	Niantic
4	YouTube	Google	4	Clash of Clans	Supercell
5 H	HBO NOW	Time Warner	5 Slota	Slotomania	Giant Network
6 h	Hulu	Hulu	6	Candy Crush Soda Saga	Activision Blizzard
7	Bumble App	Badoo	7	Toon Blast	Peak Games
8	YouTube TV	Google	8 ROE	ROBLOX	Roblox
9	YouTube Music	Google	9	Final Fantasy XV: A New Empire	MZ
10 st.	STARZ	Starz Entertainment	10	Clash Royale	Supercell

Rank	Company	Headquarters	Rank	Company	Headquarters
1	InterActiveCorp (IAC)	United States	1	Activision Blizzard	United States
2	Google	United States	2	Giant Network	China
3	Pandora	United States	3	Supercell	Finland
4	Netflix	United States	4	Playrix	Ireland
5	Time Warner	United States	5	Aristocrat	Australia
6	Hulu	United States	6	Netmarble	South Korea
7	Badoo	United Kingdom	7	Zynga	United States
8	Microsoft	United States	8	Peak Games	Turkey
9	Smule	United States	9	Epic Games	United States
10	Starz Entertainment	United States	10	Electronic Arts	United States

Vietnam by Monthly Active Users

Top Apps of 2018: Vietnam Combined iPhone and Android Phone Monthly Active Users

Top Games of 2018: Vietnam Combined
iPhone and Android Phone Monthly Active Users

Rank	Арр		Company
1	f	Facebook	Facebook
2		Facebook Messenger	Facebook
3	Zalo	Zalo	VNG
4	(Zing Mp3	VNG
5		Viber	Rakuten
6	Grab	Grab	Grab
7	O	Instagram	Facebook
8	O	NhacCuaTui	NCT
9		abPhoto	Acer
10	8	Skype	Microsoft

Rank	Арр		Company
1	515 6	Arena of Valor	SEA
2	6	Free Fire	SEA
3		Candy Crush Saga	Activision Blizzard
4	6 8	My Talking Tom	Outfit7
5		Clash of Clans	Supercell
6	SCCER 2019	Dream League Soccer 2016	First Touch
7		PUBG MOBILE	Tencent
8	MINECRRET	Minecraft Pocket Edition	Microsoft
9		Zombie Tsunami	MobiGame
10	ZingPlay	Tien Len - Tiến Lên - ZingPlay game bai online	VNG

Apps are ranked by combined iPhone and Android phone average monthly active users (MAU) across 2018. Pre-installed apps (such as YouTube on Android phone and Safari on iPhone) are excluded.

Vietnam by Downloads

Top Apps of 2018: Vietnam Combined iOS and Google Play Downloads Top Games of 2018: Vietnam Combined iOS and Google Play Downloads Top Companies of 2018: Vietnam Combined iOS and Google Play Apps Downloads Top Companies of 2018: Vietnam Combined iOS and Google Play Games Downloads

Rank App	Company	Rank	Арр	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 Facebook Messenger	Facebook	1	Arena of Valor	SEA	1	Facebook	United States	1	VNG	Vietnam
2 Facebook	Facebook	2	Free Fire	SEA	2	VNG	Vietnam	2	BabyBus	China
3 Tik Tok	Toutiao	3	Helix Jump	Voodoo	3	Google	United States	3	SEA	Singapore
4 Zalo Zalo	VNG	4	My Talking Tom	Outfit7	4	Toutiao	China	4	Outfit7	Cyprus
5	VNG	5	PUBG MOBILE	Tencent	5	NAVER	South Korea	5	Voodoo	France
6 Shopee	SEA	6	Subway Surfers	Kiloo	6	Alibaba Group	China	6	Ubisoft	France
7 B612 B612	NAVER	7	Rules of Survival	NetEase	7	VIETTEL	Vietnam	7	Electronic Arts	United States
8 Lazada	Alibaba Group	8	Zombie Tsunami	MobiGame	8	SEA	Singapore	8	Vivendi	France
9 (G) WiFi Master Key	LINKSURE	9	Temple Run 2	lmangi	9	Microsoft	United States	9	TabTale	Israel
10 能 Kwai(快手)	OneSmile	10	Talking Tom Gold Run	Outfit7	10	FPT Corporation	Vietnam	10	Mobirix	South Korea

Vietnam by Consumer Spend

Top Apps of 2018: Vietnam Combined iOS and Google Play Consumer Spend Top Games of 2018: Vietnam Combined iOS and Google Play Consumer Spend Top Companies of 2018: Vietnam Combined iOS and Google Play Apps Consumer Spend Top Companies of 2018: Vietnam Combined iOS and Google Play Games Consumer Spend

Rank App	Company	Rank	Арр	Company	Rank	Company	Headquarters	Rank	Company	Headquarters
1 Pigo Live	BIGO	1	Lords Mobile	IGG	1	BIGO	Singapore	1	VNG	Vietnam
2 A Google Drive	Google	2	Arena of Valor	SEA	2	InterActiveCorp (IAC)	United States	2	SEA	Singapore
3 Tinder	InterActiveCorp (IAC)	3	The Epoch of Eternity	37games	3	Google	United States	3	IGG	China
4	VNG	4	Rise of the Kings	Onemt	4	VNG	Vietnam	4	Supercell	Finland
5 VivaVideo	QuVideo	5	iCá - Ban Ca Online	VNG	5	XaFun	0	5	37games	China
6 Karaoke Now	XaFun	6	My Country	Jedi Games	6	QuVideo	China	6	Onemt	China
Bright - English for beginners	Language Apps	7	Idle Heroes	DH Games	7	Language Apps	Hong Kong	7	Jedi Games	China
8 Netflix	Netflix	8	Castle Clash	IGG	8	Microsoft	United States	8	Aseu game	China
9 VSCO	Visual Supply	9	Onmyoji	NetEase	9	Ratech	Turkey	9	Lilith	China
10 PindNow	Ratech	10	Free Fire	SEA	10	Netflix	United States	10	DH Games	China

TOP COUNTRIES & CATEGORIES



Top Country Rankings

2018 Worldwide Top Markets by iOS Downloads 2018 Worldwide Top Markets by iOS Consumer Spend 2018 Worldwide Top Markets by Google Play Downloads

2018 Worldwide Top Markets by Google Play Consumer Spend

			<i>io y</i> • • • •									
Rank	Country	Rank Change vs. 2017	Rank	Country	Rank Change vs. 2017	Rank	Country	Rank Change vs. 2017	Rank	Country	Rank Change vs. 2017	
1	China	-	1	China	-	1	India	-	1	United States	1	
2	United States	-	2	United States	-	2	Brazil	-	2	Japan	▼ -1	
3	Japan	-	3	Japan	-	3	United States	-	3	South Korea	-	
4	United Kingdom	-	4	United Kingdom	-	4	Indonesia	- 1	4	Germany		
5	Russia	00 t	5	Taiwan	1	5	Russia		5	Taiwan	MR.	
6	France		6	South Korea	— -1	6	Mexico	-	6	United Kingdom	-	
7	Germany	-	7	Australia	-	7	Turkey	-	7	France	-	
8	Brazil	<u>1</u>	8	Canada	-	8	Vietnam	-	8	Canada	1	
9	Canada	▼ -1	9	Germany	-	9	Thailand	1	9	Australia	▼ -1	
10	Vietnam	1	10	France	-	10	South Korea	— -1	10	Russia	-	



Top Category Rankings

2018 Worldwide Top Categories by iOS Downloads

2018 Worldwide Top Categories by iOS Consumer Spend

2018 Worldwide Top Categories by Google Play Downloads 2018 Worldwide Top Categories by Google Play Consumer Spend

by 100 i	by 103 Downloads		Sy 100	by 100 consumer opena			gie i lay bowindad	5	by coogle i lay consumer opena		
Rank	Category	Rank Change vs. 2017	Rank	Category	Rank Change vs. 2017	Rank	Category	Rank Change vs. 2017	Rank	Category	Rank Change vs. 2017
1	Games	-	1	Games	-	1	Games	-	1	Games	-
2	Photo and Video	1	2	Entertainment	-	2	Tools	-	2	Social	-
3	Entertainment	▼ -1	3	Social Networking	-	3	Entertainment		3	Entertainment	-
4	Utilities	n-Al	4	Music	-	4	Communication	An	4	Lifestyle	1
5	Social Networking		5	Photo and Video	2	5	Photography		5	Music & Audio	2
6	Shopping	-	6	Lifestyle	▼ -1	6	Social	-	6	Productivity	-
7	Lifestyle	1	7	Health and Fitness	1	7	Music & Audio	1	7	Communication	- 3
8	Finance	▼ -1	8	Productivity	a 2	8	Video Players & Editors	A 3	8	Health & Fitness	1
9	Productivity	<u>2</u>	9	Books	-3	9	Productivity	-2	9	Dating	1
10	Education	-	10	Education	▼ -1	10	Shopping	▼ -1	10	Education	▼ -2

Further Reading on the Mobile Market

[Webinar] 2019 in Mobile: 5 Things You Need to Know

2019 in Mobile: 5 Things You Need to Know

Mobile Gaming in 2019: Top Predictions From the Experts

[Webinar] 10 Years of iOS and Google Play

[Report] The Most Popular iOS Apps of All Time

[Report] The Most Popular Google Play Apps of All Time

[Report] The 2017-2022 App Economy Forecast

[Report] Mobile Gaming Extends its Lead: Gaming Spotlight 2017 Review

Metrics That Matter for Product Managers: The Fundamentals - Part 1

Announcing the Top 52 Publishers of 2017

[Report] 2017 Retrospective: A Monumental Year for the App Economy

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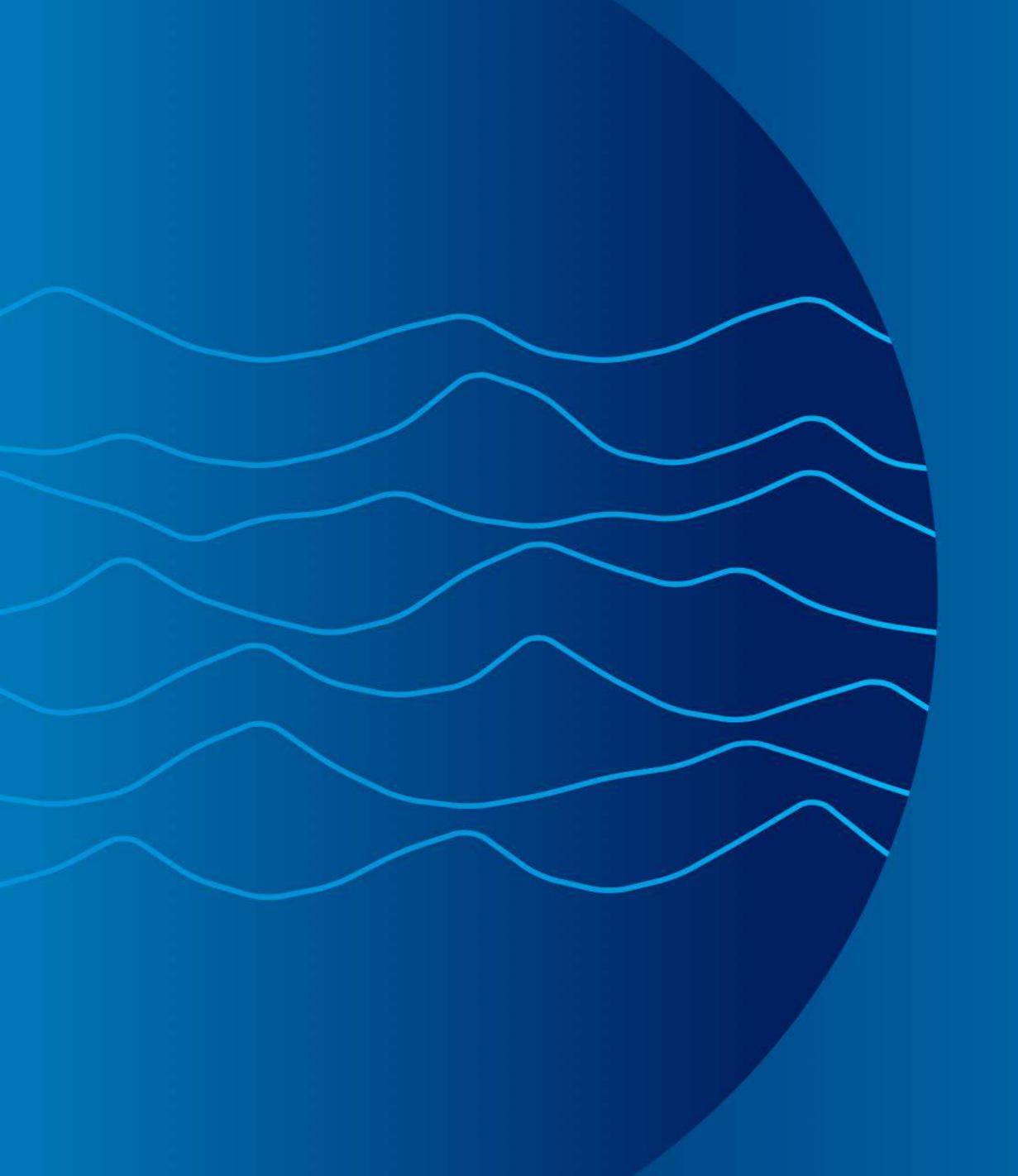
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App Annie delivers the most trusted mobile data and insights for your business to succeed in the global mobile economy. Over 1 million registered members rely on App Annie to better understand the mobile market, their businesses and the opportunities around them. The company is headquartered in San Francisco with 15 global offices. App Annie has received \$157 million in financing from investors such as e.ventures, Greenspring Associates, Greycroft Partners, IDG Capital Partners, Institutional Venture Partners and Sequoia Capital.

Report methodology and updates are available here.

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